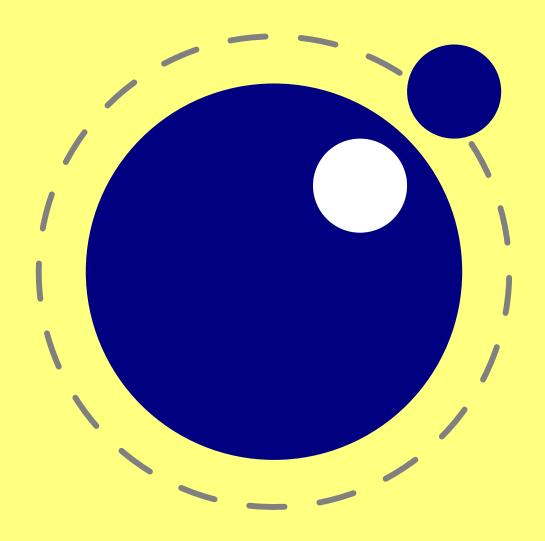
# LuaTEX Reference

beta 0.79.2



# LuaTEX Reference Manual

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# 1 Introduction

This book will eventually become the reference manual of LuATEX. At the moment, it simply reports the behavior of the executable matching the snapshot or beta release date in the title page.

Features may come and go. The current version of LUATEX is not meant for production and users cannot depend on stability, nor on functionality staying the same.

Nothing is considered stable just yet. This manual therefore simply reflects the current state of the executable. *Absolutely nothing* on the following pages is set in stone. When the need arises, anything can (and will) be changed.

If you are not willing to deal with this situation, you should wait for the stable version. Currently we expect the 1.0 release to happen in spring 2014. Full stabilization will not happen soon, the TODO list is still large.

LUATEX consists of a number of interrelated but (still) distinguishable parts:

- PDFTEX version 1.40.9, converted to C (with patches from later releases).
- The direction model and some other bits from ALEPH RC4 converted to C.
- Lua 5.2.1
- dedicated Lua libraries
- various T<sub>F</sub>X extensions
- parts of FontForge 2008.11.17
- the MetaPost library
- newly written compiled source code to glue it all together

Neither Aleph's I/O translation processes, nor tcx files, nor encTEX can be used, these encoding-related functions are superseded by a Lua-based solution (reader callbacks). Also, some experimental PDFTEX features are removed. These can be implemented in Lua instead.

# 2 Basic T<sub>E</sub>X enhancements

#### 2.1 Introduction

From day one, LuaTEX has offered extra functionality when compared to the superset of PDFTEX and ALEPH. That has not been limited to the possibility to execute lua code via \directlua, but LuaTEX also adds functionality via new TEX-side primitives.

However, starting with beta 0.39.0, most of that functionality is hidden by default. When LuaTeX 0.40.0 starts up in 'iniluatex' mode (luatex -ini), it defines only the primitive commands known by TeX82 and the one extra command \directlua.

As is fitting, a lua function has to be called to add the extra primitives to the user environment. The simplest method to get access to all of the new primitive commands is by adding this line to the format generation file:

```
\directlua { tex.enableprimitives('',tex.extraprimitives()) }
```

But be aware that the curly braces may not have the proper \catcode assigned to them at this early time (giving a 'Missing number' error), so it may be needed to put these assignments

```
\catcode `\{=1
\catcode `\}=2
```

before the above line. More fine-grained primitives control is possible, you can look up the details in **section 4.14.12**. For simplicity's sake, this manual assumes that you have executed the \directlua command as given above.

The startup behavior documented above is considered stable in the sense that there will not be back-ward-incompatible changes any more.

# 2.2 Version information

There are three new primitives to test the version of LuATEX:

primitive	explanation
\luatexversion	a combination of major and minor number, as in PDFTFX; the current current
	value is <b>79</b>
$\label{luatexrevision}$	the revision number, as in PDFTEX; the current value is 2
\land \land \land (deprecated in 0.78.1, will be gone in 0.80.0) a combination of the local and hour when the current executable was compiled, the syntax is identical.	
	\latexrevision; the value for the executable that generated this document is 2014102400.

The official LuATFX version is defined as follows:



- The major version is the integer result of \luatexversion divided by 100. The primitive is an 'internal variable', so you may need to prefix its use with \the depending on the context.
- The minor version is the two-digit result of \luatexversion modulo 100.
- The revision is the given by \luatexrevision. This primitive expands to a positive integer.
- The full version number consists of the major version, minor version and revision, separated by dots.

# 2.3 UNICODE text support

Text input and output is now considered to be UNICODE text, so input characters can use the full range of UNICODE  $(2^{20} + 2^{16} - 1 = 0 \times 10 \text{FFF})$ .

Later chapters will talk of characters and glyphs. Although these are not interchangeable, they are closely related. During typesetting, a character is always converted to a suitable graphic representation of that character in a specific font. However, while processing a list of to-be-typeset nodes, its contents may still be seen as a character. Inside LuaTEX there is not yet a clear separation between the two concepts. Until this is implemented, please do not be too harsh on us if we make errors in the usage of the terms.

A few primitives are affected by this, all in a similar fashion: each of them has to accommodate for a larger range of acceptable numbers. For instance, \char now accepts values between 0 and 1,114,111. This should not be a problem for well-behaved input files, but it could create incompatibilities for input that would have generated an error when processed by older TEX-based engines. The affected commands with an altered initial (left of the equals sign) or secondary (right of the equals sign) value are: \char, \lccode, \catcode, \catcode, \sfcode, \efcode, \lpcode, \rpcode, \chardef.

As far as the core engine is concerned, all input and output to text files is UTF-8 encoded. Input files can be pre-processed using the reader callback. This will be explained in a later chapter.

Output in byte-sized chunks can be achieved by using characters just outside of the valid Unicode range, starting at the value 1,114,112 (0x110000). When the time comes to print a character c >= 1,114,112, LUATEX will actually print the single byte corresponding to c minus 1,114,112.

Output to the terminal uses  $^$  notation for the lower control range (c < 32), with the exception of  $^$ I,  $^$ J and  $^$ M. These are considered 'safe' and therefore printed as-is.

Normalization of the UNICODE input can be handled by a macro package during callback processing (this will be explained in section 4.1.2).

# 2.4 Extended tables

All traditional TEX and  $\varepsilon$ -TEX registers can be 16-bit numbers as in ALEPH. The affected commands are:

\count	\toks	\toksdef	\unhcopy
\dimen	\countdef	\box	\unvcopy
\skip	\dimendef	\unhbox	\wd
\muskip	\skipdef	\unvbox	\ht
\marks	\muskipdef	\сору	\dp



#### \setbox \vsplit

The glyph properties (like \efcode) introduced in PDFTEX that deal with font expansion (hz) and character protruding are also 16-bit. Because font memory management has been rewritten, these character properties are no longer shared among fonts instances that originate from the same metric file.

The behavior documented in the above section is considered stable in the sense that there will not be backward-incompatible changes any more.

# 2.5 Attribute registers

Attributes are a completely new concept in LuATEX. Syntactically, they behave a lot like counters: attributes obey TEX's nesting stack and can be used after \the etc. just like the normal \count registers.

```
\attribute \langle 16-bit number \rangle \langle optional equals \rangle \langle 32-bit number \rangle \tattributedef \langle csname \rangle \langle optional equals \rangle \langle 16-bit number \rangle
```

Conceptually, an attribute is either 'set' or 'unset'. Unset attributes have a special negative value to indicate that they are unset, that value is the lowest legal value: -"7FFFFFFF in hexadecimal, a.k.a. -2147483647 in decimal. It follows that the value -"7FFFFFFF cannot be used as a legal attribute value, but you can assign -"7FFFFFFF to 'unset' an attribute. All attributes start out in this 'unset' state in INITEX (prior to 0.37, there could not be valid negative attribute values, and the 'unset' value was -1).

Attributes can be used as extra counter values, but their usefulness comes mostly from the fact that the numbers and values of all 'set' attributes are attached to all nodes created in their scope. These can then be queried from any Lua code that deals with node processing. Further information about how to use attributes for node list processing from Lua is given in **chapter 8**.

The behavior documented in the above subsection is considered stable in the sense that there will not be backward-incompatible changes any more.

#### 2.5.1 Box attributes

Nodes typically receive the list of attributes that is in effect when they are created. This moment can be quite asynchronous. For example: in paragraph building, the individual line boxes are created after the \par command has been processed, so they will receive the list of attributes that is in effect then, not the attributes that were in effect in, say, the first or third line of the paragraph.

Similar situations happen in LuaTEX regularly. A few of the more obvious problematic cases are dealt with: the attributes for nodes that are created during hyphenation, kerning and ligaturing borrow their attributes from their surrounding glyphs, and it is possible to influence box attributes directly.

When you assemble a box in a register, the attributes of the nodes contained in the box are unchanged when such a box is placed, unboxed, or copied. In this respect attributes act the same as characters that have been converted to references to glyphs in fonts. For instance, when you use attributes to implement color support, each node carries information about its eventual color. In that case, unless you implement mechanisms that deal with it, applying a color to already boxed material will have no effect. Keep in



mind that this incompatibility is mostly due to the fact that separate specials and literals are a more unnatural approach to colors than attributes.

It is possible to fine-tune the list of attributes that are applied to a hbox, vbox or vtop by the use of the keyword attr. An example:

```
\attribute2=5
\setbox0=\hbox {Hello}
\setbox2=\hbox attr1=12 attr2=-"7FFFFFFFFHello}
```

This will set the attribute list of box 2 to 1 = 12, and the attributes of box 0 will be 2 = 5. As you can see, assigning the maximum negative value causes an attribute to be ignored.

The attr keyword(s) should come before a to or spread, if that is also specified.

# 2.6 LUA related primitives

In order to merge Lua code with TFX input, a few new primitives are needed.

#### 2.6.1 \directlua

The primitive \directlua is used to execute LuA code immediately. The syntax is

```
\directlua \( \text{general text} \)
\directlua name \( \text{general text} \) \( \text{general text} \)
\directlua \langle 16-bit number \rangle \langle general text \rangle
```

The last (general text) is expanded fully, and then fed into the LUA interpreter. After reading and expansion has been applied to the  $\langle \text{general text} \rangle$ , the resulting token list is converted to a string as if it was displayed using \the\toks. On the LuA side, each \directlua block is treated as a separate chunk. In such a chunk you can use the local directive to keep your variables from interfering with those used by the macro package.

The conversion to and from a token list means that you normally can not use LuA line comments (starting with --) within the argument. As there typically will be only one 'line' the first line comment will run on until the end of the input. You will either need to use TFX-style line comments (starting with %), or change the TFX category codes locally. Another possibility is to say:

```
\begingroup
\endlinechar=10
\directlua ...
\endgroup
```

Then LuA line comments can be used, since TFX does not replace line endings with spaces.

The name (general text) specifies the name of the LuA chunk, mainly shown in the stack backtrace of error messages created by Lua code. The (general text) is expanded fully, thus macros can be used to generate the chunk name, i.e.



#### \directlua name{\jobname:\the\inputlineno} ...

to include the name of the input file as well as the input line into the chunk name.

Likewise, the  $\langle 16\text{-bit number} \rangle$  designates a name of a Lua chunk, but in this case the name will be taken from the lua.name array (see the documentation of the lua table further in this manual). This syntax is new in version 0.36.0.

The chunk name should not start with a @, or it will be displayed as a file name (this is a quirk in the current Lua implementation).

The \directlua command is expandable. Since it passes Lua code to the Lua interpreter its expansion from the TEX viewpoint is usually empty. However, there are some Lua functions that produce material to be read by TEX, the so called print functions. The most simple use of these is tex.print(<string>s). The characters of the string s will be placed on the TEX input buffer, that is, 'before TEX's eyes' to be read by TEX immediately. For example:

Note that the expansion of \directlua is a sequence of characters, not of tokens, contrary to all TEX commands. So formally speaking its expansion is null, but it places material on a pseudo-file to be immediately read by TEX, as etex's \scantokens.

For a description of print functions look at **section 4.14.10**.

Because the  $\langle \text{general text} \rangle$  is a chunk, the normal LuA error handling is triggered if there is a problem in the included code. The LuA error messages should be clear enough, but the contextual information is still pretty bad. Often, you will only see the line number of the right brace at the end of the code.

While on the subject of errors: some of the things you can do inside LuA code can break up LuATEX pretty bad. If you are not careful while working with the node list interface, you may even end up with assertion errors from within the TEX portion of the executable.

The behavior documented in the above subsection is considered stable in the sense that there will not be backward-incompatible changes any more.

#### 2.6.2 \luafunction

The \directlua commands involves tokenization of its argument (after picking up an optional name or number specification). The tokenlist is then converted into a string and given to LuA to turn into a function



that is called. The overhead is rather small but when you use this primitive hundreds or thousands of times, it can become noticeable. For this reason there is a variant call available: \luafunction. This command is used as follows:

```
\directlua {
    local t = lua.get_functions_table()
    t[1] = function() tex.print("!") end
    t[2] = function() tex.print("?") end
}
\luafunction1
\luafunction2
```

Of course the functions can also be defined in a separate file. There is no limit on the number of functions apart from normal Lua limitations. Of course there is the limitation of no arguments but that would involve parsing and thereby give no gain. The function, when called in fact gets one argument, being the index, so in:

```
\directlua {
    local t = lua.get_functions_table()
    t[8] = function(slot) tex.print(slot) end
}
```

the number 8 gets typeset.

#### 2.6.3 \latelua

\latelua stores Lua code in a whatsit that will be processed at the time of shipping out. Its intended use is a cross between \pdfliteral and \write. Within the Lua code you can print PDF statements directly to the PDF file via pdf.print, or you can write to other output streams via texio.write or simply using lua's I/O routines.

Expansion of macros etcetera in the final <general text> is delayed until just before the whatsit is executed (like in \write). With regard to PDF output stream \latelua behaves as \pdfliteral page.

The name (general text) and (16-bit number) behave in the same way as they do for \directlua

# 2.6.4 \luaescapestring

This primitive converts a TEX token sequence so that it can be safely used as the contents of a LUA string: embedded backslashes, double and single quotes, and newlines and carriage returns are escaped. This



is done by prepending an extra token consisting of a backslash with category code 12, and for the line endings, converting them to  $\mathbf{n}$  and  $\mathbf{r}$  respectively. The token sequence is fully expanded.

```
\luaescapestring \langle general text \rangle
```

Most often, this command is not actually the best way to deal with the differences between the TEX and Lua. In very short bits of Lua code it is often not needed, and for longer stretches of Lua code it is easier to keep the code in a separate file and load it using Lua's dofile:

```
\directlua { dofile('mysetups.lua')}
```

# 2.7 New $\varepsilon$ -T<sub>E</sub>X primitives

#### 2.7.1 \clearmarks

This primitive clears a mark class completely, resetting all three connected mark texts to empty.

```
\clearmarks \langle 16-bit number \rangle
```

# 2.7.2 \noligs and \nokerns

These primitives prohibit ligature and kerning insertion at the time when the initial node list is built by LUATEX's main control loop. They are part of a temporary trick and will be removed in the near future. For now, you need to enable these primitives when you want to do node list processing of 'characters', where TEX's normal processing would get in the way.

```
\noligs \( \text{integer} \)
\nokerns \( \text{integer} \)
```

These primitives can now be implemented by overloading the ligature building and kerning functions, i.e. by assigning dummy functions to their associated callbacks.

#### 2.7.3 \formatname

\formatname's syntax is identical to \jobname.

In INITEX, the expansion is empty. Otherwise, the expansion is the value that \jobname had during the INITEX run that dumped the currently loaded format.

#### 2.7.4 \scantextokens

The syntax of \scantextokens is identical to \scantokens. This primitive is a slightly adapted version of  $\varepsilon$ -T<sub>F</sub>X's \scantokens. The differences are:



- The last (and usually only) line does not have a \endlinechar appended
- \scantextokens never raises an EOF error, and it does not execute \everyeof tokens.
- The '... while end of file ...' error tests are not executed, allowing the expansion to end on a different grouping level or while a conditional is still incomplete.

# 2.7.5 Verbose versions of single-character alignments commands (0.45)

LUATEX defines two new primitives that have the same function as # and & in alignments:

primitive	explanation
\alignmark	Duplicates the functionality of # inside alignment preambles
\aligntab	Duplicates the functionality of & inside alignments (and preambles)

#### 2.7.6 Catcode tables

Catcode tables are a new feature that allows you to switch to a predefined catcode regime in a single statement. You can have a practically unlimited number of different tables.

The subsystem is backward compatible: if you never use the following commands, your document will not notice any difference in behavior compared to traditional TEX.

The contents of each catcode table is independent from any other catcode tables, and their contents is stored and retrieved from the format file.

#### 2.7.6.1 \catcodetable

```
\catcodetable \langle 15-bit number \rangle
```

The primitive \catcodetable switches to a different catcode table. Such a table has to be previously created using one of the two primitives below, or it has to be zero. Table zero is initialized by INITEX.

#### 2.7.6.2 \initcatcodetable

```
\initcatcodetable \langle 15-bit number \rangle
```

The primitive \initcatcodetable creates a new table with catcodes identical to those defined by INITEX:

0	\		escape	
5	~~M	return	car_ret	(this name may change)
9	^^@	null	ignore	
10	<space></space>	space	spacer	
11	a-z		letter	
11	A - Z		letter	
12	everything else		other	



```
14 % comment
15 ^^? delete invalid_char
```

The new catcode table is allocated globally: it will not go away after the current group has ended. If the supplied number is identical to the currently active table, an error is raised.

#### 2.7.6.3 \savecatcodetable

```
\savecatcodetable \langle 15-bit number \rangle
```

\savecatcodetable copies the current set of catcodes to a new table with the requested number. The definitions in this new table are all treated as if they were made in the outermost level.

The new table is allocated globally: it will not go away after the current group has ended. If the supplied number is the currently active table, an error is raised.

# 2.7.7 \suppressfontnotfounderror (0.11)

```
\suppressfontnotfounderror = 1
```

If this new integer parameter is non-zero, then LuaTEX will not complain about font metrics that are not found. Instead it will silently skip the font assignment, making the requested csname for the font  $\infty$  equal to  $\nullfont$ , so that it can be tested against that without bothering the user.

# 2.7.8 \suppresslongerror (0.36)

```
\suppresslongerror = 1
```

If this new integer parameter is non-zero, then LuaTEX will not complain about  $\par$  commands encountered in contexts where that is normally prohibited (most prominently in the arguments of non-long macros).

# 2.7.9 \suppressifcsnameerror (0.36)

```
\suppressifcsnameerror = 1
```

If this new integer parameter is non-zero, then LuATEX will not complain about non-expandable commands appearing in the middle of a \ifcsname expansion. Instead, it will keep getting expanded tokens from the input until it encounters an \endcsname command. Use with care! This command is experimental: if the input expansion is unbalanced wrt. \csname ...\endcsname pairs, the LuATEX process may hang indefinitely.

# 2.7.10 \suppressoutererror (0.36)

```
\suppressoutererror = 1
```



If this new integer parameter is non-zero, then LuaTEX will not complain about \outer commands encountered in contexts where that is normally prohibited.

The addition of this command coincides with a change in the LuATEX engine: ever since the snapshot of 20060915, \outer was simply ignored. That behavior has now reverted back to be TEX82-compatible by default.

# 2.7.11 \outputbox (0.37)

```
\langle outputbox = 65535 \rangle
```

This new integer parameter allows you to alter the number of the box that will be used to store the page sent to the output routine. Its default value is 255, and the acceptable range is from 0 to 65535.

#### 2.7.12 Font syntax

LUATEX will accept a braced argument as a font name:

```
font\myfont = \{cmr10\}
```

This allows for embedded spaces, without the need for double quotes. Macro expansion takes place inside the argument.

# 2.7.13 File syntax (0.45)

LUATEX will accept a braced argument as a file name:

```
\input {plain}
\openin 0 {plain}
```

This allows for embedded spaces, without the need for double quotes. Macro expansion takes place inside the argument.

# 2.7.14 Images and Forms

LUATEX accepts optional dimension parameters for \pdfrefximage and \pdfrefxform in the same format as for \pdfximage. With images, these dimensions are then used instead of the ones given to \pdfximage; but the original dimensions are not overwritten, so that a \pdfrefximage without dimensions still provides the image with dimensions defined by \pdfximage. These optional parameters are not implemented for \pdfxform.

```
\pdfrefximage width 20mm height 10mm depth 5mm \pdflastximage \pdfrefxform width 20mm height 10mm depth 5mm \pdflastxform
```



# 2.8 Debugging

If \tracingonline is larger than 2, the node list display will also print the node number of the nodes.

#### 2.9 Global leaders

There is a new experimental primitive: \gleaders (a LuaTEX extension, added in 0.43). This type of leaders is anchored to the origin of the box to be shipped out. So they are like normal \leaders in that they align nicely, except that the alignment is based on the *largest* enclosing box instead of the *smallest*.

# 2.10 Expandable character codes (0.75)

The new expandable command \Uchar reads a number between 0 and 1,114,111 and expands to the associated Unicode character.





# 3 LUA general

#### 3.1 Initialization

### 3.1.1 LUATEX as a LUA interpreter

There are some situations that make LuATFX behave like a standalone LuA interpreter:

- if a --luaonly option is given on the commandline, or
- if the executable is named texlua (or luatexlua), or
- if the only non-option argument (file) on the commandline has the extension lua or luc.

In this mode, it will set Lua's arg[0] to the found script name, pushing preceding options in negative values and the rest of the commandline in the positive values, just like the Lua interpreter.

LUATEX will exit immediately after executing the specified LUA script and is, in effect, a somewhat bulky standalone LUA interpreter with a bunch of extra preloaded libraries.

# 3.1.2 LUATEX as a LUA byte compiler

There are two situations that make LuATFX behave like the LuA byte compiler:

- if a --luaconly option is given on the commandline, or
- if the executable is named texluac

In this mode, LuaTEX is exactly like luac from the standalone Lua distribution, except that it does not have the -l switch, and that it accepts (but ignores) the --luaconly switch.

# 3.1.3 Other commandline processing

When the LUATEX executable starts, it looks for the --lua commandline option. If there is no --lua option, the commandline is interpreted in a similar fashion as in traditional PDFTEX and ALEPH.

The following command-line switches are understood.

--fmt=FORMAT
--lua=FILE load the format file FORMAT
load and execute a Lua initialization script

--safer disable easily exploitable Lua commands

--nosocket disable the Lua socket library

--help display help and exit

--ini be iniluatex, for dumping formats

--interaction=STRING set interaction mode (STRING=batchmode/nonstopmode/

scrollmode/errorstopmode)

--halt-on-error stop processing at the first error

--kpathsea-debug=NUMBER set path searching debugging flags according to the bits of

NUMBER

--progname=STRING set the program name to STRING

--version display version and exit
--credits display credits and exit
--recorder enable filename recorder

--etex ignored

--output-comment=STRING use STRING for DVI file comment instead of date (no effect for

PDF)

--output-directory=DIR use DIR as the directory to write files to

--draftmode switch on draft mode (generates no output PDF)
--output-format=FORMAT use FORMAT for job output; FORMAT is 'dvi' or 'pdf'
--[no-]shell-escape disable/enable \write 18{SHELL COMMAND}

--enable-write18 enable \write 18{SHELL COMMAND} --disable-write18 disable \write 18{SHELL COMMAND}

--shell-restricted restrict \write 18 to a list of commands given in texmf.cnf

--debug-format enable format debugging

--[no-]file-line-error disable/enable file:line:error style messages

--[no-]file-line-error-style aliases of -[no-]file-line-error --jobname=STRING set the job name to STRING

--[no-]parse-first-line disable/enable parsing of the first line of the input file

--translate-file= ignored --default-translate-file= ignored --8bit ignored

--[no-]mktex=FMT disable/enable mktexFMT generation (FMT=tex/tfm)

--synctex=NUMBER enable synctex

A note on the creation of the various temporary files and the \jobname. The value to use for \jobname is decided as follows:

- If --jobname is given on the command line, its argument will be the value for \jobname, without any changes. The argument will not be used for actual input so it need not exist. The --jobname switch only controls the \jobname setting.
- Otherwise, \jobname will be the name of the first file that is read from the file system, with any
  path components and the last extension (the part following the last .) stripped off.
- An exception to the previous point: if the command line goes into interactive mode (by starting with a command) and there are no files input via \everyjob either, then the \jobname is set to texput as a last resort.

The file names for output files that are generated automatically are created by attaching the proper extension (.log, .pdf, etc.) to the found \jobname. These files are created in the directory pointed to by --output-directory, or in the current directory, if that switch is not present.

Without the **--lua** option, command line processing works like it does in any other web2c-based type-setting engine, except that LuaTFX has a few extra switches.



If the --lua option is present, LuaTEX will enter an alternative mode of commandline processing in comparison to the standard web2c programs.

In this mode, a small series of actions is taken in order. First, it will parse the commandline as usual, but it will only interpret a small subset of the options immediately: --safer, --nosocket, --[no-]shell-escape, --enable-write18, --disable-write18, --shell-restricted, --help, --version, and --credits.

Now it searches for the requested LuA initialization script. If it cannot be found using the actual name given on the commandline, a second attempt is made by prepending the value of the environment variable LUATEXDIR, if that variable is defined in the environment.

Then it checks the various safety switches. You can use those to disable some Lua commands that can easily be abused by a malicious document. At the moment, --safer nils the following functions:

#### library functions

```
os execute exec setenv rename remove tmpdir
```

io popen output tmpfile

lfs rmdir mkdir chdir lock touch

Furthermore, it disables loading of compiled LuA libraries (support for these was added in 0.46.0), and it makes io.open() fail on files that are opened for anything besides reading.

--nosocket makes the socket library unavailable, so that LUA cannot use networking.

The switches --[no-]shell-escape, --[enable|disable]-write18, and --shell-restricted have the same effects as in PDFTEX, and additionally make io.popen(), os.execute, os.exec and os.spawn adhere to the requested option.

Next the initialization script is loaded and executed. From within the script, the entire commandline is available in the Lua table arg, beginning with arg [0], containing the name of the executable.

Commandline processing happens very early on. So early, in fact, that none of TEX's initializations have taken place yet. For that reason, the tables that deal with typesetting, like tex, token, node and pdf, are off-limits during the execution of the startup file (they are nilled). Special care is taken that texio.write and texio.write\_nl function properly, so that you can at least report your actions to the log file when (and if) it eventually becomes opened (note that TEX does not even know its \jobname yet at this point). See chapter 4 for more information about the LuaTEX-specific Lua extension tables.

Everything you do in the LuA initialization script will remain visible during the rest of the run, with the exception of the aforementioned tex, token, node and pdf tables: those will be initialized to their documented state after the execution of the script. You should not store anything in variables or within tables with these four global names, as they will be overwritten completely.

We recommend you use the startup file only for your own TEX-independent initializations (if you need any), to parse the commandline, set values in the texconfig table, and register the callbacks you need.

LUATEX allows some of the commandline options to be overridden by reading values from the texconfig table at the end of script execution (see the description of the texconfig table later on in this document for more details on which ones exactly).



Unless the texconfig table tells LuaTEX not to initialize KPATHSEA at all (set texconfig.kpse\_init to false for that), LuaTEX acts on some more commandline options after the initialization script is finished: in order to initialize the built-in KPATHSEA library properly, LuaTEX needs to know the correct program name to use, and for that it needs to check --progname, or --ini and --fmt, if --progname is missing.

# 3.2 LUA changes

**NOTE:** LuaT<sub>E</sub>X 0.74.0 is the first version with Lua 5.2, and this is used without any patches to the core, which has some side effects. In particular, Lua's tonumber() may return values in scientific notation, thereby confusing the T<sub>E</sub>X end of things when it is used as the right-hand side of an assignment to a \dimen or \count.

NOTE: Also in LuaTEX 0.74.0 (this is a change in Lua 5.2), loading dynamic Lua libraries will fail if there are two Lua libraries loaded at the same time (which will typically happen on Win32, because there is one Lua 5.2 inside luatex, and another will likely be linked to the dll file of the module itself). We plan to fix that later by switching LuaTEX itself to using de DLL version of Lua 5.2 inside LuaTEX instead of including a static version in the binary.

Starting from version 0.45, LuATEX is able to use the kpathsea library to find require()d modules. For this purpose, package.searchers[2] is replaced by a different loader function, that decides at runtime whether to use kpathsea or the built-in core lua function. It uses KPATHSEA when that is already initialized at that point in time, otherwise it reverts to using the normal package.path loader.

Initialization of KPATHSEA can happen either implicitly (when LUATEX starts up and the startup script has not set texconfig.kpse\_init to false), or explicitly by calling the LUA function kpse.set\_program\_name().

Starting from version 0.46.0 LuATEX is also able to use dynamically loadable LuA libraries, unless --safer was given as an option on the command line.

For this purpose, package.searchers [3] is replaced by a different loader function, that decides at runtime whether to use kpathsea or the build-in core lua function. As in the previous paragraph, it uses KPATHSEA when that is already initialized at that point in time, otherwise it reverts to using the normal package.cpath loader.

This functionality required an extension to kpathsea:

There is a new kpathsea file format: kpse\_clua\_format that searches for files with extension .dll and .so. The texmf.cnf setting for this variable is CLUAINPUTS, and by default it has this value:

```
CLUAINPUTS=.:$SELFAUTOLOC/lib/{$progname,$engine,}/lua//
```

This path is imperfect (it requires a TDS subtree below the binaries directory), but the architecture has to be in the path somewhere, and the currently simplest way to do that is to search below the binaries directory only.

One level up (a lib directory parallel to bin) would have been nicer, but that is not doable because TFXLIVE uses a bin/<arch> structure.



In keeping with the other TEX-like programs in TEXLIVE, the two LuA functions os.execute and io.popen (as well as the two new functions os.exec and os.spawn that are explained below) take the value of shell\_escape and/or shell\_escape\_commands in account. Whenever LuATEX is run with the assumed intention to typeset a document (and by that I mean that it is called as luatex, as opposed to texlua, and that the commandline option --luaonly was not given), it will only run the four functions above if the matching texmf.cnf variable(s) or their texconfig (see section 4.15) counterparts allow execution of the requested system command. In 'script interpreter' runs of LuaTEX, these settings have no effect, and all four functions function as normal. This change is new in 0.37.0.

The f:read("\*line") and f:lines() functions from the io library have been adjusted so that they are line-ending neutral: any of LF, CR or CR+LF are acceptable line endings.

luafilesystem has been extended: there are two extra boolean functions (lfs.isdir(filename) and lfs.isfile(filename)) and one extra string field in its attributes table (permissions). There is an additional function (added in 0.51) lfs.shortname() which takes a file name and returns its short name on WIN32 platforms. On other platforms, it just returns the given argument. The file name is not tested for existence. Finally, for non-WIN32 platforms only, there is the new function lfs.readlink() (added in 0.51) that takes an existing symbolic link as argument and returns its content. It returns an error on WIN32.

The string library has an extra function: string.explode(s[,m]). This function returns an array containing the string argument s split into sub-strings based on the value of the string argument m. The second argument is a string that is either empty (this splits the string into characters), a single character (this splits on each occurrence of that character, possibly introducing empty strings), or a single character followed by the plus sign + (this special version does not create empty sub-strings). The default value for m is '+' (multiple spaces).

Note: m is not hidden by surrounding braces (as it would be if this function was written in TEX macros). The string library also has six extra iterators that return strings piecemeal:

- string.utfvalues(s) (returns an integer value in the UNICODE range)
- string.utfcharacters(s) (returns a string with a single UTF-8 token in it)
- string.characters(s) (a string containing one byte)
- string.characterpairs(s) (two strings each containing one byte) will produce an empty second string if the string length was odd.
- string.bytes(s) (a single byte value)
- string.bytepairs(s) (two byte values) Will produce nil instead of a number as its second return value if the string length was odd.

The string.characterpairs() and string.bytepairs() are useful especially in the conversion of UTF-16 encoded data into UTF-8.

Starting with LuaTEX 0.74, there is also a two-argument form of string.dump(). The second argument is a boolean which, if true, strips the symbols from the dumped data. This matches an extension made in luajit.

Note: The string library functions len, lower, sub etc. are not UNICODE-aware. For strings in the UTF-8 encoding, i.e., strings containing characters above code point 127, the corresponding functions from the slnunicode library can be used, e.g., unicode.utf8.len, unicode.utf8.lower

etc. The exceptions are unicode.utf8.find, that always returns byte positions in a string, and unicode.utf8.match and unicode.utf8.gmatch. While the latter two functions in general are UNICODE-aware, they fall-back to non-UNICODE-aware behavior when using the empty capture () (other captures work as expected). For the interpretation of character classes in unicode.utf8 functions refer to the library sources at http://luaforge.net/projects/sln. The slnunicode library will be replaced by an internal UNICODE library in a future LuaTFX version.

The os library has a few extra functions and variables:

- os.selfdir is a variable that holds the directory path of the actual executable. For example: /opt/luatex/standalone-mkiv-new-I/tex/texmf-linux-64/bin (present since 0.27.0).
- os.exec(commandline) is a variation on os.execute.
  - The commandline can be either a single string or a single table.

If the argument is a table: LuaTEX first checks if there is a value at integer index zero. If there is, this is the command to be executed. Otherwise, it will use the value at integer index one. (if neither are present, nothing at all happens).

The set of consecutive values starting at integer 1 in the table are the arguments that are passed on to the command (the value at index 1 becomes arg[0]). The command is searched for in the execution path, so there is normally no need to pass on a fully qualified pathname.

If the argument is a string, then it is automatically converted into a table by splitting on whitespace. In this case, it is impossible for the command and first argument to differ from each other.

In the string argument format, whitespace can be protected by putting (part of) an argument inside single or double quotes. One layer of quotes is interpreted by LuATEX, and all occurrences of ", ' or ' within the quoted text are un-escaped. In the table format, there is no string handling taking place.

This function normally does not return control back to the LuA script: the command will replace the current process. However, it will return the two values nil and 'error' if there was a problem while attempting to execute the command.

On Windows, the current process is actually kept in memory until after the execution of the command has finished. This prevents crashes in situations where TEXLUA scripts are run inside integrated TEX environments.

The original reason for this command is that it cleans out the current process before starting the new one, making it especially useful for use in TEXLUA.

- os.spawn(commandline) is a returning version of os.exec, with otherwise identical calling conventions.
  - If the command ran ok, then the return value is the exit status of the command. Otherwise, it will return the two values nil and 'error'.
- os.setenv('key','value') This sets a variable in the environment. Passing nil instead of a value string will remove the variable.
- os.env This is a hash table containing a dump of the variables and values in the process environment at the start of the run. It is writeable, but the actual environment is *not* updated automatically.
- os.gettimeofday() Returns the current 'UNIX time', but as a float. This function is not available on the SUNOS platforms, so do not use this function for portable documents.



- os.times() Returns the current process times according to the UNIX C library function 'times'.
   This function is not available on the MS WINDOWS and SUNOS platforms, so do not use this function for portable documents.
- os.tmpdir() This will create a directory in the 'current directory' with the name luatex.XXXXXX where the X-es are replaced by a unique string. The function also returns this string, so you can lfs.chdir() into it, or nil if it failed to create the directory. The user is responsible for cleaning up at the end of the run, it does not happen automatically.
- os.type This is a string that gives a global indication of the class of operating system. The possible values are currently windows, unix, and msdos (you are unlikely to find this value 'in the wild').
- os.name This is a string that gives a more precise indication of the operating system. These possible values are not yet fixed, and for os.type values windows and msdos, the os.name values are simply windows and msdos
  - The list for the type unix is more precise: linux, freebsd, kfreebsd (since 0.51), cygwin (since 0.53), openbsd, solaris, sunos (pre-solaris), hpux, irix, macosx, gnu (hurd), bsd (unknown, but BSD-like), sysv (unknown, but sysv-like), generic (unknown).

    (os.version is planned as a future extension)
- os.uname() This function returns a table with specific operating system information acquired at runtime. The keys in the returned table are all string valued, and their names are: sysname, machine, release, version, and nodename.

In stock LuA, many things depend on the current locale. In LuATEX, we can't do that, because it makes documents unportable. While LuATEX is running if forces the following locale settings:

LC\_CTYPE=C LC\_COLLATE=C LC\_NUMERIC=C

## 3.3 LUA modules

**NOTE**: Starting with LuaT<sub>E</sub>X 0.74, the implied use of the built-in Lua modules in this section is deprecated. If you want to use one of these libraries, please start your source file with a proper require line. In the near future, LuaT<sub>E</sub>X will switch to loading these modules on demand.

Some modules that are normally external to LuA are statically linked in with LuATEX, because they offer useful functionality:

- slnunicode, from the Selene libraries, http://luaforge.net/projects/sln. (version 1.1)
  This library has been slightly extended so that the unicode.utf8.\* functions also accept the first 256 values of plane 18. This is the range LuATFX uses for raw binary output, as explained above.
- luazip, from the kepler project, http://www.keplerproject.org/luazip/. (version 1.2.1, but patched for compilation with Lua 5.2)
- luafilesystem, also from the kepler project, http://www.keplerproject.org/luafilesystem/. (version 1.5.0)
- lpeg, by Roberto Ierusalimschy, http://www.inf.puc-rio.br/~roberto/lpeg/lpeg.html. (version 0.10.2)



Note: lpeg is not UNICODE-aware, but interprets strings on a byte-per-byte basis. This mainly means that lpeg.S cannot be used with characters above code point 127, since those characters are encoded using two bytes, and thus lpeg.S will look for one of those two bytes when matching, not the combination of the two.

The same is true for lpeg.R, although the latter will display an error message if used with characters above code point 127: I.e.  $lpeg.R('a\ddot{a}')$  results in the message bad argument #1 to 'R' (range must have two characters), since to lpeg,  $\ddot{a}$  is two 'characters' (bytes), so  $a\ddot{a}$  totals three.

- Izlib, by Tiago Dionizio, http://luaforge.net/projects/Izlib/. (version 0.2)
- md5, by Roberto Ierusalimschy http://www.inf.puc-rio.br/~roberto/md5/md5-5/md5.html.
- luasocket, by Diego Nehab http://w3.impa.br/~diego/software/luasocket/ (version 2.0.2). Note: the .lua support modules from luasocket are also preloaded inside the executable, there are no external file dependencies.



# 4 LUATEX LUA Libraries

NOTE: Starting with LuaTEX 0.74, the implied use of the built-in Lua modules epdf, fontloader, mplib, and pdfscanner is deprecated. If you want to use these, please start your source file with a proper require line. In the near future, LuaTEX will switch to loading these modules on demand.

The interfacing between TEX and LuA is facilitated by a set of library modules. The LuA libraries in this chapter are all defined and initialized by the LuATEX executable. Together, they allow LuA scripts to query and change a number of TEX's internal variables, run various internal TEX functions, and set up LuATEX's hooks to execute LuA code.

The following sections are in alphabetical order.

# 4.1 The callback library

This library has functions that register, find and list callbacks.

A quick note on what callbacks are (thanks, Paul!):

Callbacks are entry points to LuATEX's internal operations, which can be interspersed with additional LuA code, and even replaced altogether. In the first case, TEX is simply augmented with new operations (for instance, a manipulation of the nodes resulting from the paragraph builder); in the second case, its hard-coded behavior (for instance, the paragraph builder itself) is ignored and processing relies on user code only.

More precisely, the code to be inserted at a given callback is a function (an anonymous function or the name of a function variable); it will receive the arguments associated with the callback, if any, and must frequently return some other arguments for TEX to resume its operations.

The first task is registering a callback:

```
id, error = callback.register (<string> callback_name, <function> func)
id, error = callback.register (<string> callback_name, nil)
id, error = callback.register (<string> callback_name, false)
```

where the callback\_name is a predefined callback name, see below. The function returns the internal id of the callback or nil, if the callback could not be registered. In the latter case, error contains an error message, otherwise it is nil.

LUATEX internalizes the callback function in such a way that it does not matter if you redefine a function accidentally.

Callback assignments are always global. You can use the special value nil instead of a function for clearing the callback.

For some minor speed gain, you can assign the boolean false to the non-file related callbacks, doing so will prevent LUATEX from executing whatever it would execute by default (when no callback function is registered at all). Be warned: this may cause all sorts of grief unless you know *exactly* what you are doing! This functionality is present since version 0.38.



Currently, callbacks are not dumped into the format file.

```
 info = callback.list()
```

The keys in the table are the known callback names, the value is a boolean where true means that the callback is currently set (active).

```
<function> f = callback.find (callback name)
```

If the callback is not set, callback.find returns nil.

## 4.1.1 File discovery callbacks

The behavior documented in this subsection is considered stable in the sense that there will not be backward-incompatible changes any more.

#### 4.1.1.1 find\_read\_file and find\_write\_file

Your callback function should have the following conventions:

```
<string> actual_name = function (<number> id_number, <string> asked_name)
```

Arguments:

id\_number

This number is zero for the log or \input files. For TEX's \read or \write the number is incremented by one, so \read0 becomes 1.

asked\_name

This is the user-supplied filename, as found by \input, \openin or \openout.

Return value:

actual name

This is the filename used. For the very first file that is read in by TFX, you have to make sure you return an actual\_name that has an extension and that is suitable for use as jobname. If you don't, you will have to manually fix the name of the log file and output file after LuaTFX is finished, and an eventual format filename will become mangled. That is because these file names depend on the jobname.

You have to return nil if the file cannot be found.

#### 4.1.1.2 find\_font\_file

Your callback function should have the following conventions:

```
<string> actual_name = function (<string> asked_name)
```

The asked name is an OTF or TFM font metrics file.



Return **nil** if the file cannot be found.

### 4.1.1.3 find\_output\_file

Your callback function should have the following conventions:

```
<string> actual_name = function (<string> asked_name)
```

The asked\_name is the PDF or DVI file for writing.

#### 4.1.1.4 find\_format\_file

Your callback function should have the following conventions:

```
<string> actual_name = function (<string> asked_name)
```

The asked\_name is a format file for reading (the format file for writing is always opened in the current directory).

### 4.1.1.5 find\_vf\_file

Like find\_font\_file, but for virtual fonts. This applies to both ALEPH's OVF files and traditional Knuthian VF files.

#### 4.1.1.6 find\_map\_file

Like find\_font\_file, but for map files.

#### 4.1.1.7 find\_enc\_file

Like find\_font\_file, but for enc files.

#### 4.1.1.8 find\_sfd\_file

Like find\_font\_file, but for subfont definition files.

#### 4.1.1.9 find\_pk\_file

Like find\_font\_file, but for pk bitmap files. The argument asked\_name is a bit special in this case. Its form is

```
<base res>dpi/<fontname>.<actual res>pk
```

So you may be asked for 600dpi/manfnt.720pk. It is up to you to find a 'reasonable' bitmap file to go with that specification.



#### 4.1.1.10 find\_data\_file

Like find\_font\_file, but for embedded files (\pdfobj file '...').

#### 4.1.1.11 find\_opentype\_file

Like find\_font\_file, but for OpenType font files.

#### 4.1.1.12 find\_truetype\_file and find\_type1\_file

Your callback function should have the following conventions:

```
<string> actual_name = function (<string> asked_name)
```

The asked\_name is a font file. This callback is called while LuATEX is building its internal list of needed font files, so the actual timing may surprise you. Your return value is later fed back into the matching read\_file callback.

Strangely enough, find\_type1\_file is also used for OpenType (OTF) fonts.

#### 4.1.1.13 find\_image\_file

Your callback function should have the following conventions:

```
<string> actual name = function (<string> asked name)
```

The asked\_name is an image file. Your return value is used to open a file from the harddisk, so make sure you return something that is considered the name of a valid file by your operating system.

# 4.1.2 File reading callbacks

The behavior documented in this subsection is considered stable in the sense that there will not be backward-incompatible changes any more.

#### 4.1.2.1 open read file

Your callback function should have the following conventions:

```
 env = function (<string> file_name)
```

Argument:

file\_name

The filename returned by a previous find\_read\_file or the return value of kpse.find\_file() if there was no such callback defined.



#### Return value:

env

This is a table containing at least one required and one optional callback function for this file. The required field is reader and the associated function will be called once for each new line to be read, the optional one is close that will be called once when LuATFX is done with the file.

LUATEX never looks at the rest of the table, so you can use it to store your private per-file data. Both the callback functions will receive the table as their only argument.

#### 4.1.2.1.1 reader

LUATEX will run this function whenever it needs a new input line from the file.

```
function( env)
    return <string> line
end
```

Your function should return either a string or nil. The value nil signals that the end of file has occurred, and will make TFX call the optional close function next.

#### 4.1.2.1.2 close

LUATEX will run this optional function when it decides to close the file.

```
function( env)
end
```

Your function should not return any value.

#### 4.1.2.2 General file readers

There is a set of callbacks for the loading of binary data files. These all use the same interface:

```
function(<string> name)
    return <boolean> success, <string> data, <number> data_size
end
```

The name will normally be a full path name as it is returned by either one of the file discovery callbacks or the internal version of kpse.find\_file().

```
success
```

Return false when a fatal error occurred (e.g. when the file cannot be found, after all).

The bytes comprising the file.

data\_size

The length of the data, in bytes.



Return an empty string and zero if the file was found but there was a reading problem.

The list of functions is as follows:

```
ofm or tfm files
read font file
read_vf_file
                       virtual fonts
read map file
                       map files
                       encoding files
read_enc_file
                       subfont definition files
read_sfd_file
read_pk_file
                       pk bitmap files
                       embedded files (\pdfobj file ...)
read_data_file
                       TRUETYPE font files
read truetype file
                       Type1 font files
read_type1_file
read_opentype_file OpenType font files
```

## 4.1.3 Data processing callbacks

### 4.1.3.1 process\_input\_buffer

This callback allows you to change the contents of the line input buffer just before LUATEX actually starts looking at it.

```
function(<string> buffer)
    return <string> adjusted_buffer
end
```

If you return nil, LuaTEX will pretend like your callback never happened. You can gain a small amount of processing time from that.

This callback does not replace any internal code.

### 4.1.3.2 process\_output\_buffer (0.43)

This callback allows you to change the contents of the line output buffer just before LuaTEX actually starts writing it to a file as the result of a \write command. It is only called for output to an actual file (that is, excluding the log, the terminal, and \write18 calls).

```
function(<string> buffer)
    return <string> adjusted_buffer
end
```

If you return nil, LuaTEX will pretend like your callback never happened. You can gain a small amount of processing time from that.

This callback does not replace any internal code.



### 4.1.3.3 process\_jobname (0.71)

This callback allows you to change the jobname given by \jobname in TEX and tex.jobname in Lua. It does not affect the internal job name or the name of the output or log files.

```
function(<string> jobname)
    return <string> adjusted_jobname
end
```

The only argument is the actual job name; you should not use tex.jobname inside this function or infinite recursion may occur. If you return nil, LUATEX will pretend your callback never happened.

This callback does not replace any internal code.

### 4.1.3.4 token\_filter

This callback allows you to replace the way LUATFX fetches lexical tokens.

```
function()
    return  token
end
```

The calling convention for this callback is a bit more complicated than for most other callbacks. The function should either return a LuA table representing a valid to-be-processed token or tokenlist, or something else like nil or an empty table.

If your LUA function does not return a table representing a valid token, it will be immediately called again, until it eventually does return a useful token or tokenlist (or until you reset the callback value to nil). See the description of token for some handy functions to be used in conjunction with this callback.

If your function returns a single usable token, then that token will be processed by LuATEX immediately. If the function returns a token list (a table consisting of a list of consecutive token tables), then that list will be pushed to the input stack at a completely new token list level, with its token type set to 'inserted'. In either case, the returned token(s) will not be fed back into the callback function.

Setting this callback to false has no effect (because otherwise nothing would happen, forever).

## 4.1.4 Node list processing callbacks

The description of nodes and node lists is in chapter 8.

### 4.1.4.1 buildpage\_filter

This callback is called whenever LuATEX is ready to move stuff to the main vertical list. You can use this callback to do specialized manipulation of the page building stage like imposition or column balancing.

```
function(<string> extrainfo)
```



#### end

The string extrainfo gives some additional information about what TEX's state is with respect to the 'current page'. The possible values are:

explanation value alignment a (partial) alignment is being added after\_output an output routine has just finished a typeset box is being added box new\_graf the beginning of a new paragraph vmode\_par \par was found in vertical mode hmode\_par \par was found in horizontal mode insert an insert is added penalty a penalty (in vertical mode) before\_display immediately before a display starts after\_display a display is finished end LUATFX is terminating (it's all over)

This callback does not replace any internal code.

#### 4.1.4.2 pre\_linebreak\_filter

This callback is called just before LuATEX starts converting a list of nodes into a stack of \hboxes, after the addition of \parfillskip.

```
function(<node> head, <string> groupcode)
    return true | false | <node> newhead
end
```

The string called groupcode identifies the nodelist's context within TEX's processing. The range of possibilities is given in the table below, but not all of those can actually appear in pre\_linebreak\_filter, some are for the hpack\_filter and vpack\_filter callbacks that will be explained in the next two paragraphs.

\vtop

align \halign or \valign disc discretionaries

insert packaging an insert

vcenter \vcenter

local\_box \localleftbox or \localrightbox

split off top of a \vsplit



vtop

```
split_keep
                 remainder of a \vsplit
align set
                 alignment cell
                 alignment row
fin row
```

As for all the callbacks that deal with nodes, the return value can be one of three things:

- boolean true signals successful processing
- <node> signals that the 'head' node should be replaced by the returned node
- boolean false signals that the 'head' node list should be ignored and flushed from memory

This callback does not replace any internal code.

#### 4.1.4.3 linebreak filter

This callback replaces LuATFX's line breaking algorithm.

```
function(<node> head, <boolean> is display)
    return <node> newhead
end
```

The returned node is the head of the list that will be added to the main vertical list, the boolean argument is true if this paragraph is interrupted by a following math display.

If you return something that is not a <node>, LuaTFX will apply the internal linebreak algorithm on the list that starts at <head>. Otherwise, the <node> you return is supposed to be the head of a list of nodes that are all allowed in vertical mode, and at least one of those has to represent a hbox. Failure to do so will result in a fatal error.

Setting this callback to false is possible, but dangerous, because it is possible you will end up in an unfixable 'deadcycles loop'.

### 4.1.4.4 post\_linebreak\_filter

This callback is called just after LuATFX has converted a list of nodes into a stack of \hboxes.

```
function(<node> head, <string> groupcode)
    return true | false | <node> newhead
end
```

This callback does not replace any internal code.

#### 4.1.4.5 hpack\_filter

This callback is called when TFX is ready to start boxing some horizontal mode material. Math items and line boxes are ignored at the moment.

```
function(<node> head, <string> groupcode, <number> size,
```



The packtype is either additional or exactly. If additional, then the size is a \hbox spread ... argument. If exactly, then the size is a \hbox to .... In both cases, the number is in scaled points.

The direction is either one of the three-letter direction specifier strings, or nil (added in 0.45).

This callback does not replace any internal code.

### 4.1.4.6 vpack\_filter

This callback is called when  $T_EX$  is ready to start boxing some vertical mode material. Math displays are ignored at the moment.

This function is very similar to the hpack\_filter. Besides the fact that it is called at different moments, there is an extra variable that matches TEX's \maxdepth setting.

This callback does not replace any internal code.

#### 4.1.4.7 pre\_output\_filter

This callback is called when T<sub>F</sub>X is ready to start boxing the box 255 for \output.

This callback does not replace any internal code.

### 4.1.4.8 hyphenate

```
function(<node> head, <node> tail)
end
```

No return values. This callback has to insert discretionary nodes in the node list it receives.

Setting this callback to false will prevent the internal discretionary insertion pass.



### 4.1.4.9 ligaturing

```
function(<node> head, <node> tail)
end
```

No return values. This callback has to apply ligaturing to the node list it receives.

You don't have to worry about return values because the <u>head</u> node that is passed on to the callback is guaranteed not to be a glyph\_node (if need be, a temporary node will be prepended), and therefore it cannot be affected by the mutations that take place. After the callback, the internal value of the 'tail of the list' will be recalculated.

The next of head is guaranteed to be non-nil.

The next of tail is guaranteed to be nil, and therefore the second callback argument can often be ignored. It is provided for orthogonality, and because it can sometimes be handy when special processing has to take place.

Setting this callback to false will prevent the internal ligature creation pass.

### 4.1.4.10 kerning

```
function(<node> head, <node> tail)
end
```

No return values. This callback has to apply kerning between the nodes in the node list it receives. See ligaturing for calling conventions.

Setting this callback to false will prevent the internal kern insertion pass.

#### 4.1.4.11 mlist\_to\_hlist

This callback replaces LuATFX's math list to node list conversion algorithm.

```
function(<node> head, <string> display_type, <boolean> need_penalties)
    return <node> newhead
end
```

The returned node is the head of the list that will be added to the vertical or horizontal list, the string argument is either 'text' or 'display' depending on the current math mode, the boolean argument is true if penalties have to be inserted in this list, false otherwise.

Setting this callback to false is bad, it will almost certainly result in an endless loop.

## 4.1.5 Information reporting callbacks



### 4.1.5.1 pre\_dump (0.61)

```
function()
end
```

This function is called just before dumping to a format file starts. It does not replace any code and there are neither arguments nor return values.

### 4.1.5.2 start\_run

```
function()
end
```

This callback replaces the code that prints LuATEX's banner. Note that for successful use, this callback has to be set in the lua initialization script, otherwise it will be seen only after the run has already started.

### 4.1.5.3 stop\_run

```
function()
end
```

This callback replaces the code that prints LuATEX's statistics and 'output written to' messages.

#### 4.1.5.4 start\_page\_number

```
function()
end
```

Replaces the code that prints the [ and the page number at the begin of \shipout. This callback will also override the printing of box information that normally takes place when \tracingoutput is positive.

### 4.1.5.5 stop\_page\_number

```
function()
end
```

Replaces the code that prints the ] at the end of \shipout.

### 4.1.5.6 show\_error\_hook

```
function()
end
```



This callback is run from inside the TEX error function, and the idea is to allow you to do some extra reporting on top of what TEX already does (none of the normal actions are removed). You may find some of the values in the status table useful.

This callback does not replace any internal code.

### 4.1.5.7 show\_error\_message

```
function()
end
```

This callback replaces the code that prints the error message. The usual interaction after the message is not affected.

### 4.1.5.8 show\_lua\_error\_hook

```
function()
end
```

This callback replaces the code that prints the extra lua error message.

### 4.1.5.9 start\_file

```
function(category,filename)
end
```

This callback replaces the code that prints LuAT<sub>E</sub>X's when a file is opened like (filename for regular files. The category is a number:

- 1 a normal data file, like a TEX source
- 2 a font map coupling font names to resources
- 3 an image file (png, pdf, etc)
- 4 an embedded font subset
- 5 a fully embedded font

#### 4.1.5.10 stop\_file

```
function(category)
end
```

This callback replaces the code that prints LuATFX's when a file is closed like the ) for regular files.

### 4.1.6 PDF-related callbacks



#### 4.1.6.1 finish\_pdffile

```
function()
end
```

This callback is called when all document pages are already written to the PDF file and LuATEX is about to finalize the output document structure. Its intended use is final update of PDF dictionaries such as /Catalog or /Info. The callback does not replace any code. There are neither arguments nor return values.

#### 4.1.6.2 finish\_pdfpage

```
function(shippingout)
end
```

This callback is called after the pdf page stream has been assembled and before the page object gets finalized. This callback is available in LUATEX 0.78.4 and later.

#### 4.1.7 Font-related callbacks

### 4.1.7.1 define\_font

```
function(<string> name, <number> size, <number> id)
   return  font
end
```

The string **name** is the filename part of the font specification, as given by the user.

The number **size** is a bit special:

- if it is positive, it specifies an 'at size' in scaled points.
- if it is negative, its absolute value represents a 'scaled' setting relative to the designsize of the font.

The id is the internal number assigned to the font.

The internal structure of the font table that is to be returned is explained in chapter 7. That table is saved internally, so you can put extra fields in the table for your later LUA code to use.

Setting this callback to false is pointless as it will prevent font loading completely but will nevertheless generate errors.

# 4.2 The epdf library

The epdf library provides Lua bindings to many PDF access functions that are defined by the poppler pdf viewer library (written in C++ by Kristian Høgsberg, based on xpdf by Derek Noonburg). Within



LUATEX (and PDFTEX), xpdf functionality is being used since long time to embed PDF files. The epdf library shall allow to scrutinize an external PDF file. It gives access to its document structure, e.g., catalog, cross-reference table, individual pages, objects, annotations, info, and metadata. The LUATEX team is evaluating the possibility of reducing the binding to a basic low level PDF primitives and delegate the complete set of functions to an external shared object module.

The epdf library is still in alpha state: PDF access is currently read-only (it's not yet possible to alter a PDF file or to assemble it from scratch), and many function bindings are still missing.

For a start, a PDF file is opened by epdf.open() with file name, e.g.:

```
doc = epdf.open("foo.pdf")
```

This normally returns a PDFDoc userdata variable; but if the file could not be opened successfully, instead of a fatal error just the value nil is returned.

All Lua functions in the epdf library are named after the poppler functions listed in the poppler header files for the various classes, e.g., files PDFDoc.h, Dict.h, and Array.h. These files can be found in the poppler subdirectory within the LuaTeX sources. Which functions are already implemented in the epdf library can be found in the LuaTeX source file lepdflib.cc. For using the epdf library, knowledge of the PDF file architecture is indispensable.

There are many different userdata types defined by the epdf library, currently these are AnnotBorder-Style, AnnotBorder, Annots, Annot, Array, Attribute, Catalog, Dict, EmbFile, GString, LinkDest, Links, Link, ObjectStream, Object, PDFDoc, PDFRectangle, Page, Ref, Stream, StructElement, StructTreeRoot TextSpan, XRefEntry and XRef

All these userdata names and the Lua access functions closely resemble the classes naming from the poppler header files, including the choice of mixed upper and lower case letters. The Lua function calls use object-oriented syntax, e.g., the following calls return the Page object for page 1:

```
pageref = doc:getCatalog():getPageRef(1)
pageobj = doc:getXRef():fetch(pageref.num, pageref.gen)
```

But writing such chained calls is risky, as an intermediate function may return nil on error; therefore between function calls there should be Lua type checks (e.g., against nil) done. If a non-object item is requested (e.g., a Dict item by calling page:getPieceInfo(), cf. Page.h) but not available, the Lua functions return nil (without error). If a function should return an Object, but it's not existing, a Null object is returned instead (also without error; this is in-line with poppler behavior).

All library objects have a \_\_gc metamethod for garbage collection. The \_\_tostring metamethod gives the type name for each object.

All object constructors:

```
<PDFDoc> = epdf.open(<string> PDF filename)
<Annot> = epdf.Annot(<XRef>, <Dict>, <Catalog>, <Ref>)
<Annots> = epdf.Annots(<XRef>, <Catalog>, <Object>)
<Array> = epdf.Array(<XRef>)
```



```
= epdf.Attribute(<Type>,<Object>)| epdf.Attribute(<string>,
<Attribute>
<int>, <0bject>)
              = epdf.Dict(<XRef>)
<Dict>
<Object>
              = epdf.Object()
<PDFRectangle> = epdf.PDFRectangle()
The functions StructElement_Type, Attribute_Type and AttributeOwner_Type return a hash
table {<string>,<integer>}.
Annot methods:
<boolean>
            = <Annot>:isOK()
<Object> = <Annot>:getAppearance()
<AnnotBorder> = <Annot>:getBorder()
<boolean> = <Annot>:match(<Ref>)
AnnotBorderStyle methods:
<number> = <AnnotBorderStyle>:getWidth()
Annots methods:
<integer> = <Annots>:getNumAnnots()
<Annot> = <Annots>:getAnnot(<integer>)
Array methods:
            <Array>:incRef()
            <Array>:decRef()
<integer> = <Array>:getLength()
            <Array>:add(<Object>)
<Object> = <Array>:get(<integer>)
<Object> = <Array>:getNF(<integer>)
<string> = <Array>:getString(<integer>)
Attribute methods:
<boolean> = <Attribute>:isOk()
<integer> = <Attribute>:getType()
<integer> = <Attribute>:getOwner()
<string> = <Attribute>:getTypeName()
<string> = <Attribute>:getOwnerName()
<Object> = <Attribute>:getValue()
<Object> = <Attribute>:getDefaultValue
<string> = <Attribute>:getName()
<integer> = <Attribute>:getRevision()
            <Attribute>:setRevision(<unsigned integer>)
<boolean> = <Attribute>:istHidden()
```



```
<Attribute>:setHidden(<boolean>)
<string>
          = <Attribute>:getFormattedValue()
          = <Attribute>:setFormattedValue(<string>)
<string>
Catalog methods:
<boolean> = <Catalog>:isOK()
<integer> = <Catalog>:getNumPages()
<Page> = <Catalog>:getPage(<integer>)
<Ref> = <Catalog>:getPageRef(<integer>)
<string> = <Catalog>:getBaseURI()
<string> = <Catalog>:readMetadata()
          = <Catalog>:getStructTreeRoot()
<Object>
<integer> = <Catalog>:findPage(<integer> object number, <integer> object
generation)
<LinkDest> = <Catalog>:findDest(<string> name)
<Object> = <Catalog>:getDests()
<integer> = <Catalog>:numEmbeddedFiles()
<EmbFile> = <Catalog>:embeddedFile(<integer>)
<integer> = <Catalog>:numJS()
<string> = <Catalog>:getJS(<integer>)
<Object>
          = <Catalog>:getOutline()
          = <Catalog>:getAcroForm()
<Object>
EmbFile methods:
<string>
          = <EmbFile>:name()
<string>
          = <EmbFile>:description()
<integer> = <EmbFile>:size()
<string> = <EmbFile>:modDate()
<string> = <EmbFile>:createDate()
<string> = <EmbFile>:checksum()
<string> = <EmbFile>:mimeType()
<Object>
          = <EmbFile>:streamObject()
<boolean> = <EmbFile>:isOk()
Dict methods:
            <Dict>:incRef()
           <Dict>:decRef()
<integer> = <Dict>:getLength()
            <Dict>:add(<string>, <Object>)
           <Dict>:set(<string>, <Object>)
           <Dict>:remove(<string>)
<boolean> = <Dict>:is(<string>)
<Object> = <Dict>:lookup(<string>)
```

```
<Object> = <Dict>:lookupNF(<string>)
<integer> = <Dict>:lookupInt(<string>, <string>)
<string> = <Dict>:getKey(<integer>)
<Object> = <Dict>:getVal(<integer>)
<Object> = <Dict>:getValNF(<integer>)
<boolean> = <Dict>:hasKey(<string>)
Link methods:
<boolean> = <Link>:isOK()
<boolean> = <Link>:inRect(<number>, <number>)
LinkDest methods:
<boolean> = <LinkDest>:isOK()
<integer> = <LinkDest>:getKind()
<string> = <LinkDest>:getKindName()
<boolean> = <LinkDest>:isPageRef()
<integer> = <LinkDest>:getPageNum()
<Ref> = <LinkDest>:getPageRef()
<number> = <LinkDest>:getLeft()
<number> = <LinkDest>:getBottom()
<number> = <LinkDest>:getRight()
<number> = <LinkDest>:getTop()
<number> = <LinkDest>:getZoom()
<boolean> = <LinkDest>:getChangeLeft()
<boolean> = <LinkDest>:getChangeTop()
<boolean> = <LinkDest>:getChangeZoom()
Links methods:
<integer> = <Links>:getNumLinks()
<Link>
           = <Links>:getLink(<integer>)
Object methods:
            <Object>:initBool(<boolean>)
            <Object>:initInt(<integer>)
            <Object>:initReal(<number>)
            <Object>:initString(<string>)
            <Object>:initName(<string>)
            <Object>:initNull()
            <Object>:initArray(<XRef>)
            <Object>:initDict(<XRef>)
            <Object>:initStream(<Stream>)
            <Object>:initRef(<integer> object number, <integer> object gen-
eration)
```



```
<Object>:initCmd(<string>)
            <Object>:initError()
            <Object>:initEOF()
<Object> = <Object>:fetch(<XRef>)
<integer> = <Object>:getType()
<string> = <Object>:getTypeName()
<boolean> = <Object>:isBool()
<boolean> = <Object>:isInt()
<boolean> = <Object>:isReal()
<boolean> = <Object>:isNum()
<boolean> = <Object>:isString()
<boolean> = <Object>:isName()
<boolean> = <Object>:isNull()
<boolean> = <Object>:isArray()
<boolean> = <Object>:isDict()
<boolean> = <Object>:isStream()
<boolean> = <Object>:isRef()
<boolean> = <Object>:isCmd()
<boolean> = <Object>:isError()
<boolean> = <Object>:isEOF()
<boolean> = <Object>:isNone()
<boolean> = <Object>:getBool()
<integer> = <Object>:getInt()
<number> = <Object>:getReal()
<number> = <Object>:getNum()
<string> = <Object>:getString()
<string> = <Object>:getName()
<Array> = <Object>:getArray()
<Dict> = <Object>:getDict()
<Stream> = <Object>:getStream()
<Ref> = <Object>:getRef()
<integer> = <Object>:getRefNum()
<integer> = <Object>:getRefGen()
<string> = <Object>:getCmd()
<integer> = <Object>:arrayGetLength()
         = <Object>:arrayAdd(<Object>)
<Object> = <Object>:arrayGet(<integer>)
<Object> = <Object>:arrayGetNF(<integer>)
<integer> = <Object>:dictGetLength(<integer>)
         = <Object>:dictAdd(<string>, <Object>)
          = <Object>:dictSet(<string>, <Object>)
<Object> = <Object>:dictLookup(<string>)
<Object> = <Object>:dictLookupNF(<string>)
<string> = <Object>:dictgetKey(<integer>)
```

```
<Object> = <Object>:dictgetVal(<integer>)
<Object> = <Object>:dictgetValNF(<integer>)
<boolean> = <Object>:streamIs(<string>)
          = <Object>:streamReset()
<integer> = <Object>:streamGetChar()
<integer> = <Object>:streamLookChar()
<integer> = <Object>:streamGetPos()
          = <Object>:streamSetPos(<integer>)
<Dict>
          = <Object>:streamGetDict()
Page methods:
<boolean>
               = <Page>:is0k()
            = <Page>:getNum()
<integer>
<PDFRectangle> = <Page>:getMediaBox()
<PDFRectangle> = <Page>:getCropBox()
<boolean>
             = <Page>:isCropped()
<number>
             = <Page>:getMediaWidth()
             = <Page>:getMediaHeight()
<number>
          = <Page>:getCropWidth()
= <Page>:getCropHeight()
<number>
<number>
<PDFRectangle> = <Page>:getBleedBox()
<PDFRectangle> = <Page>:getTrimBox()
<PDFRectangle> = <Page>:getArtBox()
<integer>
            = <Page>:getRotate()
<string>
             = <Page>:getLastModified()
             = <Page>:getBoxColorInfo()
<Dict>
            = <Page>:getGroup()
= <Page>:getMetadata()
<Dict>
<Stream>
<Dict>
             = <Page>:getPieceInfo()
<Dict>
             = <Page>:getSeparationInfo()
             = <Page>:getResourceDict()
<Dict>
<Object>
              = <Page>:getAnnots()
               = <Page>:getLinks(<Catalog>)
<Links>
<Object>
               = <Page>:getContents()
PDFDoc methods:
<boolean> = <PDFDoc>:isOk()
<integer> = <PDFDoc>:getErrorCode()
<string> = <PDFDoc>:getErrorCodeName()
<string>
          = <PDFDoc>:getFileName()
<XRef> = <PDFDoc>:getXRef()
<Catalog> = <PDFDoc>:getCatalog()
<number> = <PDFDoc>:getPageMediaWidth()
```



```
<number>
          = <PDFDoc>:getPageMediaHeight()
<number> = <PDFDoc>:getPageCropWidth()
<number> = <PDFDoc>:getPageCropHeight()
<integer> = <PDFDoc>:getNumPages()
<string> = <PDFDoc>:readMetadata()
<Object>
          = <PDFDoc>:getStructTreeRoot()
<integer> = <PDFDoc>:findPage(<integer> object number, <integer> object
generation)
<Links> = <PDFDoc>:getLinks(<integer>)
<LinkDest> = <PDFDoc>:findDest(<string>)
<boolean> = <PDFDoc>:isEncrypted()
<boolean> = <PDFDoc>:okToPrint()
<boolean> = <PDFDoc>:okToChange()
<boolean> = <PDFDoc>:okToCopy()
<boolean> = <PDFDoc>:okToAddNotes()
<boolean> = <PDFDoc>:isLinearized()
<Object> = <PDFDoc>:getDocInfo()
<Object> = <PDFDoc>:getDocInfoNF()
<integer> = <PDFDoc>:getPDFMajorVersion()
<integer> = <PDFDoc>:getPDFMinorVersion()
PDFRectangle methods:
<boolean> = <PDFRectangle>:isValid()
Stream methods:
<integer> = <Stream>:getKind()
<string>
          = <Stream>:getKindName()
          = <Stream>:reset()
          = <Stream>:close()
<integer> = <Stream>:getChar()
<integer> = <Stream>:lookChar()
<integer> = <Stream>:getRawChar()
<integer> = <Stream>:getUnfilteredChar()
          = <Stream>:unfilteredReset()
<integer> = <Stream>:getPos()
<boolean> = <Stream>:isBinary()
<Stream> = <Stream>:getUndecodedStream()
<Dict>
          = <Stream>:getDict()
StructElement methods:
<string>
                = <StructElement>:getTypeName()
<integer>
                = <StructElement>:getType()
<boolean>
              = <StructElement>:isOk()
```

```
<boolean>
                = <StructElement>:isBlock()
<boolean>
                = <StructElement>:isInline()
              = <StructElement>:isGrouping()
<boolean>
<boolean>
              = <StructElement>:isContent()
                = <StructElement>:isObjectRef()
<boolean>
<integer>
                = <StructElement>:getMCID()
                = <StructElement>:getObjectRef()
<Ref>
<Ref>
                = <StructElement>:getParentRef()
<boolean>
                = <StructElement>:hasPageRef()
<Ref>
                = <StructElement>:getPageRef()
<StructTreeRoot> = <StructElement>:getStructTreeRoot()
<string> = <StructElement>:getID()
                = <StructElement>:getLanguage()
<string>
                = <StructElement>:getRevision()
<integer>
                  <StructElement>:setRevision(<unsigned integer>)
<string>
                = <StructElement>:getTitle()
                = <StructElement>:getExpandedAbbr()
<string>
                = <StructElement>:getNumChildren()
<integer>
<StructElement> = <StructElement>:getChild()
                = <StructElement>:appendChild<StructElement>)
<integer>
               = <StructElement>:getNumAttributes()
              = <StructElement>:geAttribute(<integer>)
<Attribute>
<string>
                = <StructElement>:appendAttribute(<Attribute>)
<Attribute>
                = <StructElement>:findAttribute(<Attribute::Type>,boolean,At-
tribute::Owner)
<string>
                = <StructElement>:getAltText()
                = <StructElement>:getActualText()
<string>
<string>
                = <StructElement>:getText(<boolean>)
                = <StructElement>:getTextSpans()
StructTreeRoot methods:
<StructElement> = <StructTreeRoot>:findParentElement
<PDFDoc> = <StructTreeRoot>:getDoc
             = <StructTreeRoot>:getRoleMap
<Dict>
<Dict>
              = <StructTreeRoot>:getClassMap
<integer> = <StructTreeRoot>:getNumChildren
<StructElement> = <StructTreeRoot>:getChild
                 <StructTreeRoot>:appendChild
<StructElement> = <StructTreeRoot>:findParentElement
TextSpan han only one method:
<string> = <TestSpan>:getText()
XRef methods:
```



```
<boolean>
           = \langle XRef \rangle : isOk()
           = <XRef>:getErrorCode()
<integer>
<boolean> = <XRef>:isEncrypted()
<boolean> = <XRef>:okToPrint()
<boolean> = <XRef>:okToPrintHighRes()
<boolean> = <XRef>:okToChange()
<boolean> = <XRef>:okToCopy()
<boolean> = <XRef>:okToAddNotes()
<boolean> = <XRef>:okToFillForm()
<boolean> = <XRef>:okToAccessibility()
<boolean> = <XRef>:okToAssemble()
<Object>
           = <XRef>:getCatalog()
           = <XRef>:fetch(<integer> object number, <integer> object genera-
<Object>
tion)
<Object>
           = <XRef>:getDocInfo()
           = <XRef>:getDocInfoNF()
<Object>
           = <XRef>:getNumObjects()
<integer>
<integer>
           = <XRef>:getRootNum()
           = <XRef>:getRootGen()
<integer>
           = <XRef>:getSize()
<integer>
<Object>
           = <XRef>:getTrailerDict()
```

# 4.3 The font library

The font library provides the interface into the internals of the font system, and also it contains helper functions to load traditional T<sub>E</sub>X font metrics formats. Other font loading functionality is provided by the fontloader library that will be discussed in the next section.

## 4.3.1 Loading a TFM file

The behavior documented in this subsection is considered stable in the sense that there will not be backward-incompatible changes any more.

```
 fnt = font.read_tfm(<string> name, <number> s)
```

The number is a bit special:

- if it is positive, it specifies an 'at size' in scaled points.
- if it is negative, its absolute value represents a 'scaled' setting relative to the designsize of the font.

The internal structure of the metrics font table that is returned is explained in chapter 7.

## 4.3.2 Loading a VF file

The behavior documented in this subsection is considered stable in the sense that there will not be backward-incompatible changes any more.

```
 vf_fnt = font.read_vf(<string> name, <number> s)
```

The meaning of the number s and the format of the returned table are similar to the ones in the read\_tfm() function.

## 4.3.3 The fonts array

The whole table of TFX fonts is accessible from LuA using a virtual array.

```
font.fonts[n] = { ... }
 f = font.fonts[n]
```

See **chapter 7** for the structure of the tables. Because this is a virtual array, you cannot call **pairs** on it, but see below for the **font.each** iterator.

The two metatable functions implementing the virtual array are:

```
 f = font.getfont(<number> n)
font.setfont(<number> n,  f)
```

Note that at the moment, each access to the font.fonts or call to font.getfont creates a lua table for the whole font. This process can be quite slow. In a later version of LuaTEX, this interface will change (it will start using userdata objects instead of actual tables).

Also note the following: assignments can only be made to fonts that have already been defined in TEX, but have not been accessed *at all* since that definition. This limits the usability of the write access to font.fonts quite a lot, a less stringent ruleset will likely be implemented later.

## 4.3.4 Checking a font's status

You can test for the status of a font by calling this function:

```
<boolean> f = font.frozen(<number> n)
```

The return value is one of true (unassignable), false (can be changed) or nil (not a valid font at all).

## 4.3.5 Defining a font directly

You can define your own font into font.fonts by calling this function:

```
<number> i = font.define( f)
```



The return value is the internal id number of the defined font (the index into font.fonts). If the font creation fails, an error is raised. The table is a font structure, as explained in **chapter 7**.

## 4.3.6 Projected next font id

```
<number> i = font.nextid()
```

This returns the font id number that would be returned by a font.define call if it was executed at this spot in the code flow. This is useful for virtual fonts that need to reference themselves.

## 4.3.7 Font id (0.47)

```
<number> i = font.id(<string> csname)
```

This returns the font id associated with csname string, or -1 if csname is not defined; new in 0.47.

## 4.3.8 Currently active font

```
<number> i = font.current()
font.current(<number> i)
```

This gets or sets the currently used font number.

#### 4.3.9 Maximum font id

```
<number> i = font.max()
```

This is the largest used index in font.fonts.

## 4.3.10 Iterating over all fonts

```
for i,v in font.each() do
   ...
end
```

This is an iterator over each of the defined TEX fonts. The first returned value is the index in font.fonts, the second the font itself, as a Lua table. The indices are listed incrementally, but they do not always form an array of consecutive numbers: in some cases there can be holes in the sequence.

# 4.4 The fontloader library (0.36)



## 4.4.1 Getting quick information on a font

```
 info = fontloader.info(<string> filename)
```

This function returns either nil, or a table, or an array of small tables (in the case of a TrueType collection). The returned table(s) will contain some fairly interesting information items from the font(s) defined by the file:

key	type	explanation
fontname	string	the PostScript name of the font
fullname	string	the formal name of the font
familyname	string	the family name this font belongs to
weight	string	a string indicating the color value of the font
version	string	the internal font version
italicangle	float	the slant angle
units_per_em	number	(since 0.78.2) 1000 for PostScript-based fonts, usually 2048 for TrueType
pfminfo	table	(since 0.78.2) (see <b>section 4.4.5.1.6</b> )
version italicangle units_per_em	string float number	the internal font version the slant angle (since 0.78.2) 1000 for PostScript-based fonts, usually 2048 for TrueType

Getting information through this function is (sometimes much) more efficient than loading the font properly, and is therefore handy when you want to create a dictionary of available fonts based on a directory contents.

## 4.4.2 Loading an OPENTYPE or TRUETYPE file

If you want to use an OpenType font, you have to get the metric information from somewhere. Using the fontloader library, the simplest way to get that information is thus:

```
function load_font (filename)
  local metrics = nil
  local font = fontloader.open(filename)
  if font then
    metrics = fontloader.to_table(font)
    fontloader.close(font)
  end
  return metrics
end

myfont = load_font('/opt/tex/texmf/fonts/data/arial.ttf')

The main function call is

<userdata> f,  w = fontloader.open(<string> filename)
<userdata> f,  w = fontloader.open(<string> filename, <string> font-name)
```



The first return value is a userdata representation of the font. The second return value is a table containing any warnings and errors reported by fontloader while opening the font. In normal typesetting, you would probably ignore the second argument, but it can be useful for debugging purposes.

For TrueType collections (when filename ends in 'ttc') and DFONT collections, you have to use a second string argument to specify which font you want from the collection. Use the fontname strings that are returned by fontloader.info for that.

To turn the font into a table, fontloader.to\_table is used on the font returned by fontloader.open.

```
 f = fontloader.to table(<userdata> font)
```

This table cannot be used directly by LuaTEX and should be turned into another one as described in **chapter 7**. Do not forget to store the **fontname** value in the **psname** field of the metrics table to be returned to LuaTEX, otherwise the font inclusion backend will not be able to find the correct font in the collection.

See **section 4.4.5** for details on the userdata object returned by **fontloader.open()** and the layout of the metrics table returned by **fontloader.to\_table()**.

The font file is parsed and partially interpreted by the font loading routines from FontForge. The file format can be OpenType, TrueType, TrueType Collection, CFF, or Type1.

There are a few advantages to this approach compared to reading the actual font file ourselves:

- The font is automatically re-encoded, so that the metrics table for TRUETYPE and OPENTYPE fonts is using UNICODE for the character indices.
- Many features are pre-processed into a format that is easier to handle than just the bare tables would be.
- PostScript-based OpenType fonts do not store the character height and depth in the font file, so the character boundingbox has to be calculated in some way.
- In the future, it may be interesting to allow LuA scripts access to the font program itself, perhaps even creating or changing the font.

A loaded font is discarded with:

fontloader.close(<userdata> font)

## 4.4.3 Applying a 'feature file'

You can apply a 'feature file' to a loaded font:

```
 errors = fontloader.apply_featurefile(<userdata> font, <string>
filename)
```

A 'feature file' is a textual representation of the features in an OpenType font. See  $http://www.adobe.com/devnet/opentype/afdko/topic\_feature\_file\_syntax.html and$ 



http://fontforge.sourceforge.net/featurefile.html for a more detailed description of feature files.

If the function fails, the return value is a table containing any errors reported by fontloader while applying the feature file. On success, nil is returned. (the return value is new in 0.65)

## 4.4.4 Applying an 'AFM file'

You can apply an 'AFM file' to a loaded font:

```
 errors = fontloader.apply_afmfile(<userdata> font, <string> file-
name)
```

An AFM file is a textual representation of (some of) the meta information in a Type1 font. See ftp://ftp.math.utah.edu/u/ma/hohn/linux/postscript/5004.AFM\_Spec.pdf for more information about afm files.

Note: If you fontloader.open() a Type1 file named font.pfb, the library will automatically search for and apply font.afm if it exists in the same directory as the file font.pfb. In that case, there is no need for an explicit call to apply\_afmfile().

If the function fails, the return value is a table containing any errors reported by fontloader while applying the AFM file. On success, nil is returned. (the return value is new in 0.65)

#### 4.4.5 Fontloader font tables

As mentioned earlier, the return value of fontloader.open() is a userdata object. In LuaTeX versions before 0.63, the only way to have access to the actual metrics was to call fontloader.to\_table() on this object, returning the table structure that is explained in the following subsections.

However, it turns out that the result from fontloader.to\_table() sometimes needs very large amounts of memory (depending on the font's complexity and size) so starting with LUATEX 0.63, it is possible to access the userdata object directly.

In the LUATEX 0.63.0, the following is implemented:

- all top-level keys that would be returned by to\_table() can also be accessed directly.
- the top-level key 'glyphs' returns a *virtual* array that allows indices from 0 to (f.glyphmax -1).
- the items in that virtual array (the actual glyphs) are themselves also userdata objects, and each has accessors for all of the keys explained in the section 'Glyph items' below.
- the top-level key 'subfonts' returns an *actual* array of userdata objects, one for each of the subfonts (or nil, if there are no subfonts).

A short example may be helpful. This code generates a printout of all the glyph names in the font PunkNova.kern.otf:

```
local f = fontloader.open('PunkNova.kern.otf')
print (f.fontname)
```



```
local i = 0
while (i < f.glyphmax) do
   local g = f.glyphs[i]
   if g then
      print(g.name)
   end
   i = i + 1
end
fontloader.close(f)</pre>
```

In this case, the LuaTEX memory requirement stays below 100MB on the test computer, while the internal stucture generated by to\_table() needs more than 2GB of memory (the font itself is 6.9MB in disk size).

In LuaTEX 0.63 only the top-level font, the subfont table entries, and the glyphs are virtual objects, everything else still produces normal lua values and tables. In future versions, more return values may be replaced by userdata objects (as much as needed to keep the memory requirements in check).

If you want to know the valid fields in a font or glyph structure, call the fields function on an object of a particular type (either glyph or font for now, more will be implemented later):

```
 fields = fontloader.fields(<userdata> font)
 fields = fontloader.fields(<userdata> font_glyph)
For instance:
local fields = fontloader.fields(f)
local fields = fontloader.fields(f.glyphs[0])
```

#### **4.4.5.1 Table types**

#### 4.4.5.1.1 Top-level

The top-level keys in the returned table are (the explanations in this part of the documentation are not yet finished):

key	type	explanation
table_version	number	indicates the metrics version (currently 0.3)
fontname	string	PostScript font name
fullname	string	official (human-oriented) font name
familyname	string	family name
weight	string	weight indicator
copyright	string	copyright information
filename	string	the file name
version	string	font version
italicangle	float	slant angle

1000 for PostScript-based fonts, usually 2048 for units\_per\_em TRUETYPE height of ascender in units per em ascent number number depth of descender in units\_per\_em descent float upos float uwidth uniqueid number glyphcnt number number of included glyphs glyphs array glyphmax number maximum used index the glyphs array hasvmetrics number number onlybitmaps serifcheck number isserif number issans number encodingchanged number strokedfont number use\_typo\_metrics number number weight\_width\_slope\_only head\_optimized\_for\_cleartype number uni\_interp enum unset, none, adobe, greek, japanese, trad\_chinese, simp chinese, korean, ams origname the file name, as supplied by the user string table mapprivate table xuid string pfminfo table names table cidinfo table subfonts array commments string fontlog string cvt\_names string anchor classes table ttf\_tables table ttf\_tab\_saved table table kerns vkerns table texdata table lookups table table gpos table gsub table mm chosenname string



macstyle number fondname string fontstyle\_id number fontstyle\_name table strokewidth float mark\_classes table creationtime number number modificationtime os2\_version number sfd\_version number mathtable validation\_state table table horiz\_base vert\_base table number extrema\_bound

# 4.4.5.1.2 Glyph items

The glyphs is an array containing the per-character information (quite a few of these are only present if nonzero).

key	type	explanation
name	string	the glyph name
unicode	number	unicode code point, or -1
boundingbox	array	array of four numbers, see note below
width	number	only for horizontal fonts
vwidth	number	only for vertical fonts
tsidebearing	number	only for vertical ttf/otf fonts, and only if nonzero (0.79.0)
lsidebearing	number	only if nonzero and not equal to boundingbox[1]
class	string	one of "none", "base", "ligature", "mark", "component" (if not present, the
		glyph class is 'automatic')
kerns	array	only for horizontal fonts, if set
vkerns	array	only for vertical fonts, if set
dependents	array	linear array of glyph name strings, only if nonempty
lookups	table	only if nonempty
ligatures	table	only if nonempty
anchors	table	only if set
comment	string	only if set
tex_height	number	only if set
tex_depth	number	only if set
italic_correction	number	only if set
top_accent	number	only if set
is_extended_shape	number	only if this character is part of a math extension list
altuni	table	alternate Unicode items

table vert\_variants horiz variants table mathkern table

On boundingbox: The boundingbox information for TRUETYPE fonts and TRUETYPE-based OTF fonts is read directly from the font file. PostScript-based fonts do not have this information, so the boundingbox of traditional PostScript fonts is generated by interpreting the actual bezier curves to find the exact boundingbox. This can be a slow process, so starting from LUATEX 0.45, the boundingboxes of Post-Script-based off fonts (and raw CFF fonts) are calculated using an approximation of the glyph shape based on the actual glyph points only, instead of taking the whole curve into account. This means that glyphs that have missing points at extrema will have a too-tight boundingbox, but the processing is so much faster that in our opinion the tradeoff is worth it.

The kerns and vkerns are linear arrays of small hashes:

key	type	explanation
char	string	
off	number	
lookup	string	

The lookups is a hash, based on lookup subtable names, with the value of each key inside that a linear array of small hashes:

```
key
                type
                      explanation
                enum position, pair, substitution, alternate, multiple, ligature,
type
                      lcaret, kerning, vkerning, anchors, contextpos, contextsub,
                      chainpos, chainsub, reversesub, max, kernback, vkernback
                      extra data
specification table
```

For the first seven values of type, there can be additional sub-information, stored in the sub-table specification:

```
value
                type
                      explanation
position
                table
                      a table of the offset specs type
                      one string: paired, and an array of one or two offset_specs tables:
pair
                table
                      offsets
substitution table one string: variant
alternate
                table
                     one string: components
                      one string: components
multiple
                table
ligature
                table
                      two strings: components, char
lcaret
                array linear array of numbers
```

Tables for  $offset\_specs$  contain up to four number-valued fields: x (a horizontal offset), y (a vertical offset), h (an advance width correction) and v (an advance height correction).

The ligatures is a linear array of small hashes:



The anchor table is indexed by a string signifying the anchor type, which is one of

```
keytypeexplanationmarktableplacement markbasechartablemark for attaching combining items to a base charbaseligtablemark for attaching combining items to a ligaturebasemarktablegeneric mark for attaching combining items to connect tocentrytablecursive entry pointcexittablecursive exit point
```

The content of these is a short array of defined anchors, with the entry keys being the anchor names. For all except baselig, the value is a single table with this definition:

```
key type explanation
x number x location
y number y location
ttf_pt_index number truetype point index, only if given
```

For baselig, the value is a small array of such anchor sets sets, one for each constituent item of the ligature.

For clarification, an anchor table could for example look like this:

```
['anchor'] = {
      ['basemark'] = {
            ['Anchor-7'] = { ['x']=170, ['y']=1080 }
      },
      ['mark'] = {
            ['Anchor-1'] = { ['x']=160, ['y']=810 },
            ['Anchor-4'] = { ['x']=160, ['y']=800 }
      },
      ['baselig'] = {
            [1] = { ['Anchor-2'] = { ['x']=160, ['y']=650 } },
      [2] = { ['Anchor-2'] = { ['x']=460, ['y']=640 } }
      }
    }
}
```

### 4.4.5.1.3 map table

The top-level map is a list of encoding mappings. Each of those is a table itself.

key	type	explanation
enccount	number	
encmax	number	
backmax	number	
remap	table	
map	array	non-linear array of mappings
backmap	array	non-linear array of backward mappings
enc	table	

The remap table is very small:

key	type	explanation
firstenc	number	
lastenc	number	
infont	number	

The enc table is a bit more verbose:

key	type	explanation
enc_name	string	
char_cnt	number	
char_max	number	
unicode	array	of UNICODE position numbers
psnames	array	of PostScript glyph names
builtin	number	
hidden	number	
only_1byte	number	
has_1byte	number	
has_2byte	number	
is_unicodebmp	number	only if nonzero
is_unicodefull	number	only if nonzero
is_custom	number	only if nonzero
is_original	number	only if nonzero
is_compact	number	only if nonzero
is_japanese	number	only if nonzero
is_korean	number	only if nonzero
is_tradchinese	number	only if nonzero [name?]
is_simplechinese	number	only if nonzero
low_page	number	
high_page	number	
iconv_name	string	
iso_2022_escape	string	

# 4.4.5.1.4 private table

This is the font's private PostScript dictionary, if any. Keys and values are both strings.



# 4.4.5.1.5 cidinfo table

type	explanation
string	
string	
number	
number	
	string string number

# 4.4.5.1.6 pfminfo table

The pfminfo table contains most of the OS/2 information:

number number number number number number number number number	explanation
number number number number number number number number number	
number number number number number number number number	
number number number number number number number	
number number number number number number	
number number number number number	
number number number number	
number number number number	
number number number	
number number	
number	
numbor	
number	
	number number number number number number number number number number number number number number number number number

```
os2_subyoff
                   number
os2_supxsize
                    number
os2_supysize
                    number
os2_supxoff
                    number
os2_supyoff
                   number
os2_strikeysize
                   number
                   number
os2_strikeypos
os2_family_class number
                    number
os2_xheight
os2_capheight
                   number
os2_defaultchar
                   number
os2_breakchar
                   number
os2_vendor
                   string
codepages
                   table
                           A two-number array of encoded code pages
                            A four-number array of encoded unicode ranges
unicoderages
                   table
panose
                   table
```

The panose subtable has exactly 10 string keys:

key	type	explanation
familytype	string	Values as in the OpenType font specification: Any, No Fit, Text and
		Display, Script, Decorative, Pictorial
serifstyle	string	See the OpenType font specification for values
weight	string	id.
proportion	string	id.
contrast	string	id.
${\tt strokevariation}$	string	id.
armstyle	string	id.
letterform	string	id.
midline	string	id.
xheight	string	id.

### 4.4.5.1.7 names table

Each item has two top-level keys:

```
key type explanation
lang string language for this entry
names table
```

The names keys are the actual TrueType name strings. The possible keys are:

key	explanation
copyright	
family	



subfamily uniqueid fullname version postscriptname trademarkmanufacturer designer descriptor venderurl designerurl license licenseurl idontknow preffamilyname prefmodifiers compatfull sampletext cidfindfontname wwsfamily wwssubfamily

# 4.4.5.1.8 anchor\_classes table

The anchor\_classes classes:

key type explanation
name string a descriptive id of this anchor class
lookup string
type string one of mark, mkmk, curs, mklg

# 4.4.5.1.9 gpos table

Th gpos table has one array entry for each lookup. (The gpos\_ prefix is somewhat redundant.)

key	type	explanation	
type	string	<pre>one of gpos_single, gpos_pair, gpos_cursive, gpos_mark2base gpos_mark2ligature, gpos_mark2mark, gpos_context, gpos_contextchain</pre>	<del>)</del> ,
flags	table		
name	string		
features	array		
subtables	array		
name features	string array		

The flags table has a true value for each of the lookup flags that is actually set:

key	type	explanation
r21	boolean	
ignorebaseglyphs	boolean	
ignoreligatures	boolean	
ignorecombiningmarks	boolean	
mark_class	string	(new in 0.44)

The features subtable items of gpos have:

key	type	explanation
tag	string	
scripts	table	

The scripts table within features has:

key	type	explanation
script	string	
langs	array of strings	

The subtables table has:

key	type	explanation
name	string	
suffix	string	(only if used)
anchor_classes	number	(only if used)
vertical_kerning	number	(only if used)
kernclass	table	(only if used)

The kernclass with subtables table has:

key	type	explanation
firsts	array of strings	
seconds	array of strings	
lookup	string or array	associated lookup(s)
offsets	array of numbers	

# 4.4.5.1.10 gsub table

This has identical layout to the gpos table, except for the type:



# 4.4.5.1.11 ttf\_tables and ttf\_tab\_saved tables

key	type	explanation
tag	string	
len	number	
maxlen	number	
data	number	

### 4.4.5.1.12 mm table

key	type	explanation
axes	table	array of axis names
instance_count	number	
positions	table	array of instance positions (#axes * instances )
defweights	table	array of default weights for instances
cdv	string	
ndv	string	
axismaps	table	

### The axismaps:

key	type	explanation
blends	table	an array of blend points
designs	table	an array of design values
min	number	
def	number	
max	number	

# 4.4.5.1.13 mark\_classes table (0.44)

The keys in this table are mark class names, and the values are a space-separated string of glyph names in this class.

Note: This table is indeed new in 0.44. The manual said it existed before then, but in practise it was missing due to a bug.

# 4.4.5.1.14 math table

 ${\tt ScriptPercentScaleDown}$ ScriptScriptPercentScaleDownDelimitedSubFormulaMinHeight DisplayOperatorMinHeight MathLeading AxisHeight



AccentBaseHeight

FlattenedAccentBaseHeight

SubscriptShiftDown

SubscriptTopMax

SubscriptBaselineDropMin

SuperscriptShiftUp

SuperscriptShiftUpCramped

SuperscriptBottomMin

SuperscriptBaselineDropMax

SubSuperscriptGapMin

SuperscriptBottomMaxWithSubscript

SpaceAfterScript

UpperLimitGapMin

UpperLimitBaselineRiseMin

LowerLimitGapMin

LowerLimitBaselineDropMin

StackTopShiftUp

StackTopDisplayStyleShiftUp

StackBottomShiftDown

StackBottomDisplayStyleShiftDown

StackGapMin

StackDisplayStyleGapMin

StretchStackTopShiftUp

StretchStackBottomShiftDown

StretchStackGapAboveMin

StretchStackGapBelowMin

FractionNumeratorShiftUp

FractionNumeratorDisplayStyleShiftUp

 ${\tt FractionDenominatorShiftDown}$ 

 ${\tt FractionDenominatorDisplayStyleShiftDown}$ 

FractionNumeratorGapMin

FractionNumeratorDisplayStyleGapMin

FractionRuleThickness

FractionDenominatorGapMin

 ${\tt FractionDenominatorDisplayStyleGapMin}$ 

SkewedFractionHorizontalGap

SkewedFractionVerticalGap

OverbarVerticalGap

OverbarRuleThickness

OverbarExtraAscender

UnderbarVerticalGap

UnderbarRuleThickness

UnderbarExtraDescender

RadicalVerticalGap



 ${\tt Radical Display Style Vertical Gap}$ 

RadicalRuleThickness

RadicalExtraAscender

RadicalKernBeforeDegree

RadicalKernAfterDegree

RadicalDegreeBottomRaisePercent

 ${\tt FractionDelimiterDisplayStyleSize}$ 

MinConnectorOverlap

FractionDelimiterSize

(new in 0.47.0)

(new in 0.47.0)

# 4.4.5.1.15 validation\_state table

key explanation

bad\_ps\_fontname

bad\_glyph\_table

bad\_cff\_table

bad\_metrics\_table

bad\_cmap\_table

bad bitmaps table

bad\_gx\_table

bad\_ot\_table

bad\_os2\_version

bad\_sfnt\_header

# 4.4.5.1.16 horiz\_base and vert\_base table

key type explanation

tags table an array of script list tags

table scripts

The scripts subtable:

key type explanation

baseline table default\_baseline number table lang

The lang subtable:

explanation key type

string a script tag tag ascent number

number descent features table



The features points to an array of tables with the same layout except that in those nested tables, the tag represents a language.

### 4.4.5.1.17 altuni table

An array of alternate UNICODE values. Inside that array are hashes with:

keytypeexplanationunicodenumberthis glyph is also used for this unicodevariantnumberthe alternative is driven by this unicode selector

### 4.4.5.1.18 vert\_variants and horiz\_variants table

keytypeexplanationvariantsstringitalic\_correctionnumberpartstable

The parts table is an array of smaller tables:

key type explanation
component string
extender number
start number
end number
advance number

### 4.4.5.1.19 mathkern table

key type explanation
top\_right table
bottom\_right table
top\_left table
bottom\_left table

Each of the subtables is an array of small hashes with two keys:

key type explanation
height number
kern number

# 4.4.5.1.20 kerns table

Substructure is identical to the per-glyph subtable.



### 4.4.5.1.21 vkerns table

Substructure is identical to the per-glyph subtable.

### 4.4.5.1.22 texdata table

```
key type explanation
type string unset, text, math, mathext
params array 22 font numeric parameters
```

# 4.4.5.1.23 lookups table

Top-level lookups is quite different from the ones at character level. The keys in this hash are strings, the values the actual lookups, represented as dictionary tables.

key	type	explanation
type	string	
format	enum	one of glyphs, class, coverage, reversecoverage
tag	string	
current_class	array	
before_class	array	
after_class	array	
rules	array	an array of rule items

Rule items have one common item and one specialized item:

key	type	explanation
lookups	array	a linear array of lookup names
glyphs	array	only if the parent's format is glyphs
class	array	only if the parent's format is class
coverage	array	only if the parent's format is coverage
reversecoverage	array	only if the parent's format is reversecoverage

# A glyph table is:

key	type	explanation
names	string	
back	string	
fore	string	

### A class table is:

key	type	explanation
current	array	of numbers
before	array	of numbers
after	array	of numbers

### coverage:

```
key type explanation
current array of strings
before array of strings
after array of strings
```

### reversecoverage:

key	type	explanation
current	array	of strings
before	array	of strings
after	array	of strings
replacements	string	

# 4.5 The img library

The img library can be used as an alternative to \pdfximage and \pdfrefximage, and the associated 'satellite' commands like \pdfximagebbox. Image objects can also be used within virtual fonts via the image command listed in section 7.2.

# 4.5.1 img.new

```
<image> var = img.new()
<image> var = img.new( image_spec)
```

This function creates a userdata object of type 'image'. The image\_spec argument is optional. If it is given, it must be a table, and that table must contain a filename key. A number of other keys can also be useful, these are explained below.

You can either say

```
a = img.new()
followed by
a.filename = "foo.png"
```

or you can put the file name (and some or all of the other keys) into a table directly, like so:

```
a = img.new({filename='foo.pdf', page=1})
```

The generated <image> userdata object allows access to a set of user-specified values as well as a set of values that are normally filled in and updated automatically by LUATEX itself. Some of those are derived from the actual image file, others are updated to reflect the PDF output status of the object.



There is one required user-specified field: the file name (filename). It can optionally be augmented by the requested image dimensions (width, depth, height), user-specified image attributes (attr), the requested PDF page identifier (page), the requested boundingbox (pagebox) for PDF inclusion, the requested color space object (colorspace).

The function img.new does not access the actual image file, it just creates the <image> userdata object and initializes some memory structures. The <image> object and its internal structures are automatically garbage collected.

Once the image is scanned, all the values in the <image> except width, height and depth, become frozen, and you cannot change them any more.

# 4.5.2 img.keys

```
 keys = img.keys()
```

This function returns a list of all the possible image\_spec keys, both user-supplied and automatic ones.

e 11		
field name	type	description
attr	string	the image attributes for $LuaT_EX$
bbox	table	table with 4 boundingbox dimensions 11x, 11y, urx, and ury overruling the
		pagebox entry
colordepth	number	the number of bits used by the color space
colorspace	number	the color space object number
depth	number	the image depth for LuATE $X$ (in scaled points)
filename	string	the image file name
filepath	string	the full (expanded) file name of the image
height	number	the image height for LuATEX (in scaled points)
imagetype	string	one of pdf, png, jpg, jp2, jbig2, or nil
index	number	the PDF image name suffix
objnum	number	the PDF image object number
page	??	the identifier for the requested image page (type is number or string, default is
		the number 1)
pagebox	string	the requested bounding box, one of none, media, crop, bleed, trim, art
pages	number	the total number of available pages
rotation	number	the image rotation from included PDF file, in multiples of 90 deg.
stream	string	the raw stream data for an /Xobject /Form object
transform	number	the image transform, integer number 07
width	number	the image width for LuATEX (in scaled points)
xres	number	the horizontal natural image resolution (in DPI)
xsize	number	the natural image width
yres	number	the vertical natural image resolution (in DPI)
ysize	number	the natural image height
5		· · · · · · · · · · · · · · · · · · ·

A running (undefined) dimension in width, height, or depth is represented as nil in LUA, so if you want to load an image at its 'natural' size, you do not have to specify any of those three fields.

The stream parameter allows to fabricate an /XObject /Form object from a string giving the stream contents, e.g., for a filled rectangle:

```
a.stream = "0 0 20 10 re f"
```

When writing the image, an /Xobject /Form object is created, like with embedded PDF file writing. The object is written out only once. The stream key requires that also the bbox table is given. The stream key conflicts with the filename key. The transform key works as usual also with stream.

The bbox key needs a table with four boundingbox values, e.g.:

```
a.bbox = {"30bp", 0, "225bp", "200bp"}
```

This replaces and overrules any given pagebox value; with given bbox the box dimensions coming with an embedded PDF file are ignored. The xsize and ysize dimensions are set accordingly, when the image is scaled. The bbox parameter is ignored for non-PDF images.

The transform allows to mirror and rotate the image in steps of 90 deg. The default value 0 gives an unmirrored, unrotated image. Values 1–3 give counterclockwise rotation by 90, 180, or 270 degrees, whereas with values 4–7 the image is first mirrored and then rotated counterclockwise by 90, 180, or 270 degrees. The transform operation gives the same visual result as if you would externally preprocess the image by a graphics tool and then use it by LuaTeX. If a PDF file to be embedded already contains a /Rotate specification, the rotation result is the combination of the /Rotate rotation followed by the transform operation.

# 4.5.3 img.scan

```
<image> var = img.scan(<image> var)
<image> var = img.scan( image_spec)
```

When you say img.scan(a) for a new image, the file is scanned, and variables such as xsize, ysize, image type, number of pages, and the resolution are extracted. Each of the width, height, depth fields are set up according to the image dimensions, if they were not given an explicit value already. An image file will never be scanned more than once for a given image variable. With all subsequent img.scan(a) calls only the dimensions are again set up (if they have been changed by the user in the meantime).

For ease of use, you can do right-away a

```
<image> a = img.scan ({ filename = "foo.png" })
```

without a prior img.new.

Nothing is written yet at this point, so you can do a=img.scan, retrieve the available info like image width and height, and then throw away a again by saying a=nil. In that case no image object will be reserved in the PDF, and the used memory will be cleaned up automatically.



# 4.5.4 img.copy

```
<image> var = img.copy(<image> var)
<image> var = img.copy( image spec)
```

If you say a = b, then both variables point to the same <image> object. if you want to write out an image with different sizes, you can do a b=img.copy(a).

Afterwards, a and b still reference the same actual image dictionary, but the dimensions for b can now be changed from their initial values that were just copies from a.

# 4.5.5 img.write

```
<image> var = img.write(<image> var)
<image> var = img.write( image_spec)
```

By img.write(a) a PDF object number is allocated, and a whatsit node of subtype pdf\_refximage is generated and put into the output list. By this the image a is placed into the page stream, and the image file is written out into an image stream object after the shipping of the current page is finished.

Again you can do a terse call like

```
img.write ({ filename = "foo.png" })
```

The <image> variable is returned in case you want it for later processing.

# 4.5.6 img.immediatewrite

```
<image> var = img.immediatewrite(<image> var)
<image> var = img.immediatewrite( image spec)
```

By img.immediatewrite(a) a PDF object number is allocated, and the image file for image a is written out immediately into the PDF file as an image stream object (like with \immediate\pdfximage). The object number of the image stream dictionary is then available by the objnum key. No pdf\_refximage whatsit node is generated. You will need an img.write(a) or img.node(a) call to let the image appear on the page, or reference it by another trick; else you will have a dangling image object in the PDF file.

Also here you can do a terse call like

```
a = img.immediatewrite ({ filename = "foo.png" })
```

The <image> variable is returned and you will most likely need it.

# 4.5.7 img.node

```
<node> n = img.node(<image> var)
```



```
<node> n = img.node( image_spec)
```

This function allocates a PDF object number and returns a whatsit node of subtype pdf\_refximage, filled with the image parameters width, height, depth, and objnum. Also here you can do a terse call like:

```
n = img.node ({ filename = "foo.png" })
```

This example outputs an image:

```
node.write(img.node{filename="foo.png"})
```

# 4.5.8 img.types

```
 types = img.types()
```

This function returns a list with the supported image file type names, currently these are pdf, png, jpg, jp2 (JPEG 2000), and jbig2.

# 4.5.9 img.boxes

```
 boxes = img.boxes()
```

This function returns a list with the supported PDF page box names, currently these are media, crop, bleed, trim, and art (all in lowercase letters).

# 4.6 The kpse library

This library provides two separate, but nearly identical interfaces to the KPATHSEA file search functionality: there is a 'normal' procedural interface that shares its kpathsea instance with LUATEX itself, and an object oriented interface that is completely on its own. The object oriented interface and kpse.new have been added in LuATFX 0.37.

# 4.6.1 kpse.set\_program\_name and kpse.new

Before the search library can be used at all, its database has to be initialized. There are three possibilities, two of which belong to the procedural interface.

First, when LuATFX is used to typeset documents, this initialization happens automatically and the KPATHSEA executable and program names are set to luatex (that is, unless explicitly prohibited by the user's startup script. See **section 3.1** for more details).

Second, in TFXLUA mode, the initialization has to be done explicitly via the kpse.set\_program\_name function, which sets the KPATHSEA executable (and optionally program) name.



```
kpse.set_program_name(<string> name)
kpse.set_program_name(<string> name, <string> progname)
```

The second argument controls the use of the 'dotted' values in the texmf.cnf configuration file, and defaults to the first argument.

Third, if you prefer the object oriented interface, you have to call a different function. It has the same arguments, but it returns a userdata variable.

```
local kpathsea = kpse.new(<string> name)
local kpathsea = kpse.new(<string> name, <string> progname)
```

Apart from these two functions, the calling conventions of the interfaces are identical. Depending on the chosen interface, you either call kpse.find\_file() or kpathsea:find\_file(), with identical arguments and return vales.

# 4.6.2 find\_file

The most often used function in the library is find\_file:

```
<string> f = kpse.find_file(<string> filename)
<string> f = kpse.find_file(<string> filename, <string> ftype)
<string> f = kpse.find_file(<string> filename, <boolean> mustexist)
<string> f = kpse.find file(<string> filename, <string> ftype, <boolean>
mustexist)
<string> f = kpse.find_file(<string> filename, <string> ftype, <number> dpi)
```

### Arguments:

### filename

the name of the file you want to find, with or without extension.

maps to the -format argument of KPSEWHICH. The supported ftype values are the same as the ones supported by the standalone kpsewhich program:



```
'gf'
                                            'TeX system sources'
'pk'
                                            'PostScript header'
                                            'Troff fonts'
'bitmap font'
'tfm'
                                            'type1 fonts'
'afm'
                                            'vf'
'base'
                                            'dvips config'
'bib'
                                            'ist'
'bst'
                                            'truetype fonts'
'cnf'
                                            'type42 fonts'
'ls-R'
                                            'web2c files'
'fmt'
                                            'other text files'
'map'
                                            'other binary files'
                                            'misc fonts'
'mem'
'mf'
                                            'web'
                                            'cweb'
'mfpool'
'mft'
                                            'enc files'
'mp'
                                            'cmap files'
'mppool'
                                            'subfont definition files'
'MetaPost support'
                                            'opentype fonts'
                                            'pdftex config'
'ocp'
'ofm'
                                            'lig files'
'opl'
                                            'texmfscripts'
'otp'
                                            'lua',
'ovf'
                                            'font feature files',
'ovp'
                                            'cid maps',
'graphic/figure'
                                            'mlbib',
'tex'
                                            'mlbst',
'TeX system documentation'
                                            'clua',
'texpool'
```

The default type is tex. Note: this is different from KPSEWHICH, which tries to deduce the file type itself from looking at the supplied extension. The last four types: 'font feature files', 'cid maps', 'mlbib', 'mlbst' were new additions in LuATFX 0.40.2.

### mustexist

is similar to KPSEWHICH'S -must-exist, and the default is false. If you specify true (or a nonzero integer), then the KPSE library will search the disk as well as the 1s-R databases.

This is used for the size argument of the formats pk, gf, and bitmap font.

# 4.6.3 lookup

A more powerful (but slower) generic method for finding files is also available (since 0.51). It returns a string for each found file.

```
<string> f, ... = kpse.lookup(<string> filename,  options)
```



The options match commandline arguments from kpsewhich:

key	type	description
debug	number	set debugging flags for this lookup
format	string	use specific file type (see list above)
dpi	number	use this resolution for this lookup; default 600
path	string	search in the given path
all	boolean	output all matches, not just the first
mustexist	boolean	(0.65 and higher) search the disk as well as ls-R if necessary
must-exist	boolean	(0.64 and lower) search the disk as well as Is-R if necessary
mktexpk	boolean	disable/enable mktexpk generation for this lookup
mktextex	boolean	disable/enable mktextex generation for this lookup
mktexmf	boolean	disable/enable mktexmf generation for this lookup
mktextfm	boolean	disable/enable mktextfm generation for this lookup
subdir	string or table	only output matches whose directory part ends with the given string(s)

# 4.6.4 init\_prog

Extra initialization for programs that need to generate bitmap fonts.

```
kpse.init_prog(<string> prefix, <number> base_dpi, <string> mfmode)
kpse.init_prog(<string> prefix, <number> base_dpi, <string> mfmode, <string>
fallback)
```

# 4.6.5 readable\_file

Test if an (absolute) file name is a readable file.

```
<string> f = kpse.readable_file(<string> name)
```

The return value is the actual absolute filename you should use, because the disk name is not always the same as the requested name, due to aliases and system-specific handling under e.g. MSDOS.

Returns nil if the file does not exist or is not readable.

# 4.6.6 expand\_path

```
Like kpsewhich's -expand-path:
```

```
<string> r = kpse.expand_path(<string> s)
```

# 4.6.7 expand\_var

Like kpsewhich's -expand-var:



```
<string> r = kpse.expand_var(<string> s)
```

# 4.6.8 expand braces

```
Like kpsewhich's -expand-braces:
<string> r = kpse.expand_braces(<string> s)
```

# 4.6.9 show\_path

```
Like kpsewhich's -show-path:
```

```
<string> r = kpse.show_path(<string> ftype)
```

# 4.6.10 var value

```
Like kpsewhich's -var-value:
```

```
<string> r = kpse.var_value(<string> s)
```

# 4.6.11 version

Returns the kpathsea version string (new in 0.51)

```
<string> r = kpse.version()
```

# 4.7 The lang library

This library provides the interface to LuATFX's structure representing a language, and the associated functions.

```
<language> 1 = lang.new()
<language> 1 = lang.new(<number> id)
```

This function creates a new userdata object. An object of type <language> is the first argument to most of the other functions in the lang library. These functions can also be used as if they were object methods, using the colon syntax.

Without an argument, the next available internal id number will be assigned to this object. With argument, an object will be created that links to the internal language with that id number.

```
<number> n = lang.id(<language> 1)
```

returns the internal \language id number this object refers to.



```
<string> n = lang.hyphenation(<language> 1)
lang.hyphenation(<language> 1, <string> n)
```

Either returns the current hyphenation exceptions for this language, or adds new ones. The syntax of the string is explained in **section 6.3**.

```
lang.clear_hyphenation(<language> 1)
```

Clears the exception dictionary for this language.

```
<string> n = lang.clean(<string> o)
```

Creates a hyphenation key from the supplied hyphenation value. The syntax of the argument string is explained in **section 6.3**. This function is useful if you want to do something else based on the words in a dictionary file, like spell-checking.

```
<string> n = lang.patterns(<language> 1)
lang.patterns(<language> 1, <string> n)
```

Adds additional patterns for this language object, or returns the current set. The syntax of this string is explained in **section 6.3**.

```
lang.clear_patterns(<language> 1)
```

Clears the pattern dictionary for this language.

```
<number> n = lang.prehyphenchar(<language> 1)
lang.prehyphenchar(<language> 1, <number> n)
```

Gets or sets the 'pre-break' hyphen character for implicit hyphenation in this language (initially the hyphen, decimal 45).

```
<number> n = lang.posthyphenchar(<language> 1)
lang.posthyphenchar(<language> 1, <number> n)
```

Gets or sets the 'post-break' hyphen character for implicit hyphenation in this language (initially null, decimal 0, indicating emptiness).

```
<number> n = lang.preexhyphenchar(<language> 1)
lang.preexhyphenchar(<language> 1, <number> n)
```

Gets or sets the 'pre-break' hyphen character for explicit hyphenation in this language (initially null, decimal 0, indicating emptiness).

```
<number> n = lang.postexhyphenchar(<language> 1)
lang.postexhyphenchar(<language> 1, <number> n)
```

Gets or sets the 'post-break' hyphen character for explicit hyphenation in this language (initially null, decimal 0, indicating emptiness).



```
<boolean> success = lang.hyphenate(<node> head)
<boolean> success = lang.hyphenate(<node> head, <node> tail)
```

Inserts hyphenation points (discretionary nodes) in a node list. If tail is given as argument, processing stops on that node. Currently, success is always true if head (and tail, if specified) are proper nodes, regardless of possible other errors.

Hyphenation works only on 'characters', a special subtype of all the glyph nodes with the node subtype having the value 1. Glyph modes with different subtypes are not processed. See **section 6.1** for more details.

# 4.8 The lua library

This library contains one read-only item:

```
<string> s = lua.version
```

This returns the Lua version identifier string. The value is currently Lua 5.2.

# 4.8.1 LUA bytecode registers

Lua registers can be used to communicate Lua functions across Lua chunks. The accepted values for assignments are functions and nil. Likewise, the retrieved value is either a function or nil.

```
lua.bytecode[<number> n] = <function> f
lua.bytecode[<number> n]()
```

The contents of the lua.bytecode array is stored inside the format file as actual Lua bytecode, so it can also be used to preload Lua code.

Note: The function must not contain any upvalues. Currently, functions containing upvalues can be stored (and their upvalues are set to nil), but this is an artifact of the current LuA implementation and thus subject to change.

The associated function calls are

```
<function> f = lua.getbytecode(<number> n)
lua.setbytecode(<number> n, <function> f)
```

Note: Since a LUA file loaded using loadfile(filename) is essentially an anonymous function, a complete file can be stored in a bytecode register like this:

```
lua.bytecode[n] = loadfile(filename)
```

Now all definitions (functions, variables) contained in the file can be created by executing this bytecode register:

```
lua.bytecode[n]()
```



Note that the path of the file is stored in the Lua bytecode to be used in stack backtraces and therefore dumped into the format file if the above code is used in INITEX. If it contains private information, i.e. the user name, this information is then contained in the format file as well. This should be kept in mind when preloading files into a bytecode register in INITEX.

# 4.8.2 LUA chunk name registers

There is an array of 65536 (0-65535) potential chunk names for use with the \directlua and \latelua primitives.

```
lua.name[<number> n] = <string> s
<string> s = lua.name[<number> n]
```

If you want to unset a lua name, you can assign nil to it.

# 4.9 The mplib library

The MetaPost library interface registers itself in the table mplib. It is based on MPLIB version 1.999.

# 4.9.1 mplib.new

To create a new METAPOST instance, call

```
<mpinstance> mp = mplib.new({...})
```

This creates the mp instance object. The argument hash can have a number of different fields, as follows:

name	type	description	default
error_line	number	error line width	79
<pre>print_line</pre>	number	line length in ps output	100
random_seed	number	the initial random seed	variable
interaction	string	the interaction mode, one of batch,	errorstop
		nonstop, scroll, errorstop	
job_name	string	jobname	mpout
find_file	function	a function to find files	only local files

The find\_file function should be of this form:

```
<string> found = finder (<string> name, <string> mode, <string> type)
with:
```

```
name the requested file
```

```
mode the file mode: r or w
```



```
type the kind of file, one of: mp, tfm, map, pfb, enc
```

Return either the full pathname of the found file, or nil if the file cannot be found.

Note that the new version of MPLIB no longer uses binary mem files, so the way to preload a set of macros is simply to start off with an input command in the first mp:execute() call.

# 4.9.2 mp:statistics

You can request statistics with:

```
 stats = mp:statistics()
```

This function returns the vital statistics for an MPLIB instance. There are four fields, giving the maximum number of used items in each of four allocated object classes:

```
main_memory number memory size
hash_size number hash size
param_size number simultaneous macro parameters
max_in_open number input file nesting levels
```

Note that in the new version of MPLIB, this is informational only. The objects are all allocated dynamically, so there is no chance of running out of space unless the available system memory is exhausted.

# 4.9.3 mp:execute

You can ask the METAPOST interpreter to run a chunk of code by calling

```
 rettable = mp:execute('metapost language chunk')
```

for various bits of MetaPost language input. Be sure to check the rettable.status (see below) because when a fatal MetaPost error occurs the MPLIB instance will become unusable thereafter.

Generally speaking, it is best to keep your chunks small, but beware that all chunks have to obey proper syntax, like each of them is a small file. For instance, you cannot split a single statement over multiple chunks.

In contrast with the normal standalone mpost command, there is *no* implied 'input' at the start of the first chunk.

# 4.9.4 mp:finish

```
 rettable = mp:finish()
```



If for some reason you want to stop using an MPLIB instance while processing is not yet actually done, you can call mp:finish. Eventually, used memory will be freed and open files will be closed by the LUA garbage collector, but an explicit mp:finish is the only way to capture the final part of the output streams.

### 4.9.5 Result table

The return value of mp:execute and mp:finish is a table with a few possible keys (only status is always quaranteed to be present).

```
log string output to the 'log' stream
term string output to the 'term' stream
error string output to the 'error' stream (only used for 'out of memory')
status number the return value: 0=good, 1=warning, 2=errors, 3=fatal error
fig table an array of generated figures (if any)
```

When status equals 3, you should stop using this MPLIB instance immediately, it is no longer capable of processing input.

If it is present, each of the entries in the fig array is a userdata representing a figure object, and each of those has a number of object methods you can call:

```
boundingbox
              function returns the bounding box, as an array of 4 values
postscript
                        returns a string that is the ps output of the fig. this function accepts two
              function
                        optional integer arguments for specifying the values of prologues (first argu-
                        ment) and procset (second argument)
                        returns a string that is the svq output of the fig. This function accepts an
              function
svq
                        optional integer argument for specifying the value of prologues
                        returns the actual array of graphic objects in this fig
objects
              function
copy_objects
                        returns a deep copy of the array of graphic objects in this fig
              function
filename
              function
                        the filename this fig's PostScript output would have written to in standalone
                        mode
width
              function
                        the charwd value
height
              function the charht value
depth
              function
                        the chardp value
                        the charit value
italcorr
              function
              function the (rounded) charcode value
charcode
```

NOTE: you can call fig:objects() only once for any one fig object!

When the boundingbox represents a 'negated rectangle', i.e. when the first set of coordinates is larger than the second set, the picture is empty.

Graphical objects come in various types that each has a different list of accessible values. The types are: fill, outline, text, start\_clip, stop\_clip, start\_bounds, stop\_bounds, special.

There is helper function (mplib.fields(obj)) to get the list of accessible values for a particular object, but you can just as easily use the tables given below.



All graphical objects have a field type that gives the object type as a string value; it is not explicit mentioned in the following tables. In the following, numbers are PostScript points represented as a floating point number, unless stated otherwise. Field values that are of type table are explained in the next section.

### 4.9.5.1 fill

```
path
            table
                      the list of knots
htap
            table
                      the list of knots for the reversed trajectory
            table
                      knots of the pen
pen
color
            table
                      the object's color
linejoin
            number
                      line join style (bare number)
miterlimit
            number
                      miterlimit
prescript
            string
                      the prescript text
postscript string
                      the postscript text
```

The entries htap and pen are optional.

There is helper function (mplib.pen\_info(obj)) that returns a table containing a bunch of vital characteristics of the used pen (all values are floats):

```
number width of the pen
width
       number x scale
SX
       number xy multiplier
rx
rų
       number yx multiplier
       number y scale
sų
       number x offset
tx
       number y offset
ty
```

### 4.9.5.2 outline

```
the list of knots
path
            table
            table
                      knots of the pen
pen
            table
                      the object's color
color
linejoin
            number
                      line join style (bare number)
miterlimit
            number
                      miterlimit
linecap
            number
                      line cap style (bare number)
dash
            table
                      representation of a dash list
prescript
            string
                      the prescript text
postscript
            string
                      the postscript text
```

The entry dash is optional.



### 4.9.5.3 text

```
text
                      the text
            string
font
            string
                      font tfm name
dsize
            number
                      font size
color
            table
                      the object's color
width
            number
            number
height
            number
depth
            table
transform
                      a text transformation
prescript
            string
                      the prescript text
                      the postscript text
postscript
            string
```

# 4.9.5.4 special

prescript string special text

# 4.9.5.5 start\_bounds, start\_clip

path table the list of knots

# 4.9.5.6 stop\_bounds, stop\_clip

Here are no fields available.

# 4.9.6 Subsidiary table formats

# 4.9.6.1 Paths and pens

Paths and pens (that are really just a special type of paths as far as MPLIB is concerned) are represented by an array where each entry is a table that represents a knot.

```
left_type
                        when present: 'endpoint', but usually absent
               string
               string
                        like left_type
right_type
x_{coord}
               number
                        X coordinate of this knot
                       Y coordinate of this knot
y_coord
               number
                        X coordinate of the precontrol point of this knot
left x
               number
left_y
               number
                        Y coordinate of the precontrol point of this knot
                        X coordinate of the postcontrol point of this knot
right x
               number
                        Y coordinate of the postcontrol point of this knot
right_y
               number
```

There is one special case: pens that are (possibly transformed) ellipses have an extra string-valued key type with value elliptical besides the array part containing the knot list.



### 4.9.6.2 Colors

A color is an integer array with 0, 1, 3 or 4 values:

```
0 marking only no values
1 greyscale one value in the range (0,1), 'black' is 0
3 RGB three values in the range (0,1), 'black' is 0,0,0
4 CMYK four values in the range (0,1), 'black' is 0,0,0,1
```

If the color model of the internal object was uninitialized, then it was initialized to the values representing 'black' in the colorspace defaultcolormodel that was in effect at the time of the shipout.

### 4.9.6.3 Transforms

Each transform is a six-item array.

```
1 number represents x
2 number represents y
3 number represents xx
4 number represents yx
5 number represents xy
6 number represents yy
```

Note that the translation (index 1 and 2) comes first. This differs from the ordering in PostScript, where the translation comes last.

### 4.9.6.4 Dashes

Each dash is two-item hash, using the same model as PostScript for the representation of the dashlist. dashes is an array of 'on' and 'off', values, and offset is the phase of the pattern.

```
dashes hash an array of on-off numbers offset number the starting offset value
```

### 4.9.7 Character size information

These functions find the size of a glyph in a defined font. The fontname is the same name as the argument to infont; the char is a glyph id in the range 0 to 255; the returned w is in AFM units.

# 4.9.7.1 mp:char\_width

```
<number> w = mp:char_width(<string> fontname, <number> char)
```



# 4.9.7.2 mp:char\_height <number> w = mp:char\_height(<string> fontname, <number> char) 4.9.7.3 mp:char\_depth <number> w = mp:char\_depth(<string> fontname, <number> char)

# 4.10 The node library

The node library contains functions that facilitate dealing with (lists of) nodes and their values. They allow you to create, alter, copy, delete, and insert LUATEX node objects, the core objects within the typesetter.

LUATEX nodes are represented in LUA as userdata with the metadata type luatex.node. The various parts within a node can be accessed using named fields.

Each node has at least the three fields next, id, and subtype:

- The next field returns the userdata object for the next node in a linked list of nodes, or nil, if there is no next node.
- The id indicates TEX's 'node type'. The field id has a numeric value for efficiency reasons, but some of the library functions also accept a string value instead of id.
- The subtype is another number. It often gives further information about a node of a particular id, but it is most important when dealing with 'whatsits', because they are differentiated solely based on their subtype.

The other available fields depend on the id (and for 'whatsits', the subtype) of the node. Further details on the various fields and their meanings are given in **chapter 8**.

Support for unset (alignment) nodes is partial: they can be queried and modified from LuA code, but not created.

Nodes can be compared to each other, but: you are actually comparing indices into the node memory. This means that equality tests can only be trusted under very limited conditions. It will not work correctly in any situation where one of the two nodes has been freed and/or reallocated: in that case, there will be false positives.

At the moment, memory management of nodes should still be done explicitly by the user. Nodes are not 'seen' by the Lua garbage collector, so you have to call the node freeing functions yourself when you are no longer in need of a node (list). Nodes form linked lists without reference counting, so you have to be careful that when control returns back to LuaTEX itself, you have not deleted nodes that are still referenced from a next pointer elsewhere, and that you did not create nodes that are referenced more than once.

There are statistics available with regards to the allocated node memory, which can be handy for tracing.



# 4.10.1 Node handling functions

# 4.10.1.1 node.is\_node

```
<boolean> t = node.is_node(<any> item)
```

This function returns true if the argument is a userdata object of type <node>.

# 4.10.1.2 node.types

```
 t = node.types()
```

This function returns an array that maps node id numbers to node type strings, providing an overview of the possible top-level id types.

### 4.10.1.3 node.whatsits

```
 t = node.whatsits()
```

TEX's 'whatsits' all have the same id. The various subtypes are defined by their subtype fields. The function is much like node.types, except that it provides an array of subtype mappings.

### 4.10.1.4 node.id

```
<number> id = node.id(<string> type)
```

This converts a single type name to its internal numeric representation.

### 4.10.1.5 node.subtype

```
<number> subtype = node.subtype(<string> type)
```

This converts a single whatsit name to its internal numeric representation (subtype).

### 4.10.1.6 node.type

```
<string> type = node.type(<any> n)
```

In the argument is a number, then this function converts an internal numeric representation to an external string representation. Otherwise, it will return the string node if the object represents a node (this is new in 0.65), and nil otherwise.



### 4.10.1.7 node.fields

```
 t = node.fields(<number> id)
 t = node.fields(<number> id, <number> subtype)
```

This function returns an array of valid field names for a particular type of node. If you want to get the valid fields for a 'whatsit', you have to supply the second argument also. In other cases, any given second argument will be silently ignored.

This function accepts string id and subtype values as well.

# 4.10.1.8 node.has\_field

```
<boolean> t = node.has_field(<node> n, <string> field)
```

This function returns a boolean that is only true if n is actually a node, and it has the field.

### 4.10.1.9 node.new

```
<node> n = node.new(<number> id)
<node> n = node.new(<number> id, <number> subtype)
```

Creates a new node. All of the new node's fields are initialized to either zero or nil except for id and subtype (if supplied). If you want to create a new whatsit, then the second argument is required, otherwise it need not be present. As with all node functions, this function creates a node on the TEX level.

This function accepts string id and subtype values as well.

### 4.10.1.10 node.free

```
node.free(<node> n)
```

Removes the node n from TEX's memory. Be careful: no checks are done on whether this node is still pointed to from a register or some next field: it is up to you to make sure that the internal data structures remain correct.

### 4.10.1.11 node.flush\_list

```
node.flush list(<node> n)
```

Removes the node list n and the complete node list following n from TEX's memory. Be careful: no checks are done on whether any of these nodes is still pointed to from a register or some next field: it is up to you to make sure that the internal data structures remain correct.



# 4.10.1.12 node.copy

```
<node> m = node.copy(<node> n)
```

Creates a deep copy of node n, including all nested lists as in the case of a hlist or vlist node. Only the next field is not copied.

# 4.10.1.13 node.copy\_list

```
<node> m = node.copy_list(<node> n)
<node> m = node.copy_list(<node> n, <node> m)
```

Creates a deep copy of the node list that starts at n. If m is also given, the copy stops just before node m.

Note that you cannot copy attribute lists this way, specialized functions for dealing with attribute lists will be provided later but are not there yet. However, there is normally no need to copy attribute lists as when you do assignments to the attr field or make changes to specific attributes, the needed copying and freeing takes place automatically.

# 4.10.1.14 node.next (0.65)

```
<node> m = node.next(<node> n)
```

Returns the node following this node, or **nil** if there is no such node.

# 4.10.1.15 node.prev (0.65)

```
<node> m = node.prev(<node> n)
```

Returns the node preceding this node, or **nil** if there is no such node.

# 4.10.1.16 node.current attr (0.66)

```
<node> m = node.current_attr()
```

Returns the currently active list of attributes, if there is one.

Note: this function is somewhat experimental, and it returns the *actual* attribute list, not a copy thereof. Therefore, changing any of the attributes in the list will change these values for all nodes that have the current attribute list assigned to them.

# 4.10.1.17 node.hpack

```
<node> h, <number> b = node.hpack(<node> n)
```



```
<node> h, <number> b = node.hpack(<node> n, <number> w, <string> info)
<node> h, <number> b = node.hpack(<node> n, <number> w, <string> info, <string>
dir)
```

This function creates a new hlist by packaging the list that begins at node n into a horizontal box. With only a single argument, this box is created using the natural width of its components. In the three argument form, info must be either additional or exactly, and w is the additional (\hbox spread) or exact (\hbox to) width to be used.

Direction support added in LUATEX 0.45.

The second return value is the badness of the generated box, this extension was added in 0.51.

Caveat: at this moment, there can be unexpected side-effects to this function, like updating some of the \marks and \inserts. Also note that the content of h is the original node list n: if you call node.free(h) you will also free the node list itself, unless you explicitly set the list field to nil beforehand. And in a similar way, calling node.free(n) will invalidate h as well!

# 4.10.1.18 node.vpack (since 0.36)

```
<node> h, <number> b = node.vpack(<node> n)
<node> h, <number> b = node.vpack(<node> n, <number> w, <string> info)
<node> h, <number> b = node.vpack(<node> n, <number> w, <string> info, <string> dir)
```

This function creates a new vlist by packaging the list that begins at node n into a vertical box. With only a single argument, this box is created using the natural height of its components. In the three argument form, info must be either additional or exactly, and w is the additional (vbox spread) or exact (vbox to) height to be used.

Direction support added in LuATFX 0.45.

The second return value is the badness of the generated box, this extension was added in 0.51.

See the description of node.hpack() for a few memory allocation caveats.

### 4.10.1.19 node.dimensions (0.43)

```
<number> w, <number> h, <number> d = node.dimensions(<node> n)
<number> w, <number> h, <number> d = node.dimensions(<node> n, <string>
dir)
<number> w, <number> h, <number> d = node.dimensions(<node> n, <node> t)
<number> w, <number> h, <number> d = node.dimensions(<node> n, <node> t)
<number> w, <number> h, <number> d = node.dimensions(<node> n, <node> t, <string> dir)
```

This function calculates the natural in-line dimensions of the node list starting at node  $\mathbf{n}$  and terminating just before node  $\mathbf{t}$  (or the end of the list, if there is no second argument). The return values are scaled points. An alternative format that starts with glue parameters as the first three arguments is also possible:



This calling method takes glue settings into account and is especially useful for finding the actual width of a sublist of nodes that are already boxed, for example in code like this, which prints the width of the space inbetween the a and b as it would be if box0 was used as-is:

Direction support added in LUATEX 0.45.

### 4.10.1.20 node.mlist\_to\_hlist

This runs the internal mlist to hlist conversion, converting the math list in n into the horizontal list h. The interface is exactly the same as for the callback mlist to hlist.

### 4.10.1.21 node.slide

```
<node> m = node.slide(<node> n)
```

Returns the last node of the node list that starts at n. As a side-effect, it also creates a reverse chain of prev pointers between nodes.

### 4.10.1.22 node.tail

```
<node> m = node.tail(<node> n)
```



Returns the last node of the node list that starts at n.

# 4.10.1.23 node.length

```
<number> i = node.length(<node> n)
<number> i = node.length(<node> n, <node> m)
```

Returns the number of nodes contained in the node list that starts at n. If m is also supplied it stops at m instead of at the end of the list. The node m is not counted.

### 4.10.1.24 node.count

```
<number> i = node.count(<number> id, <node> n)
<number> i = node.count(<number> id, <node> n, <node> m)
```

Returns the number of nodes contained in the node list that starts at n that have a matching id field. If m is also supplied, counting stops at m instead of at the end of the list. The node m is not counted.

This function also accept string id's.

### 4.10.1.25 node.traverse

```
<node> t = node.traverse(<node> n)
```

This is a lua iterator that loops over the node list that starts at n. Typical input code like this

```
for n in node.traverse(head) do
end
is functionally equivalent to:
do
  local n
  local function f (head, var)
    local t
    if var == nil then
       t = head
    else
       t = var.next
    end
    return t
  end
  while true do
    n = f (head, n)
    if n == nil then break end
```



```
end
end
```

It should be clear from the definition of the function f that even though it is possible to add or remove nodes from the node list while traversing, you have to take great care to make sure all the next (and prev) pointers remain valid.

If the above is unclear to you, see the section 'For Statement' in the Lua Reference Manual.

# 4.10.1.26 node.traverse\_id

```
<node> t = node.traverse_id(<number> id, <node> n)
```

This is an iterator that loops over all the nodes in the list that starts at n that have a matching id field.

See the previous section for details. The change is in the local function f, which now does an extra while loop checking against the upvalue id:

```
local function f (head,var)
  local t
  if var == nil then
     t = head
  else
     t = var.next
  end
  while not t.id == id do
     t = t.next
  end
  return t
end
```

# 4.10.1.27 node.end\_of\_math (0.76)

```
<node> t = node.end_of_math(<node> start)
```

Looks for and returns the next math\_node following the start. If the given node is a math endnode this helper return that node, else it follows the list and return the next math endnote. If no such node is found nil is returned.

### 4.10.1.28 node.remove

```
<node> head, current = node.remove(<node> head, <node> current)
```

This function removes the node current from the list following head. It is your responsibility to make sure it is really part of that list. The return values are the new head and current nodes. The returned



current is the node following the current in the calling argument, and is only passed back as a convenience (or nil, if there is no such node). The returned head is more important, because if the function is called with current equal to head, it will be changed.

#### 4.10.1.29 node.insert\_before

```
<node> head, new = node.insert_before(<node> head, <node> current, <node>
new)
```

This function inserts the node new before current into the list following head. It is your responsibility to make sure that current is really part of that list. The return values are the (potentially mutated) head and the node new, set up to be part of the list (with correct next field). If head is initially nil, it will become new.

#### 4.10.1.30 node.insert\_after

```
<node> head, new = node.insert_after(<node> head, <node> current, <node>
new)
```

This function inserts the node new after current into the list following head. It is your responsibility to make sure that current is really part of that list. The return values are the head and the node new, set up to be part of the list (with correct next field). If head is initially nil, it will become new.

#### 4.10.1.31 node.first\_glyph (0.65)

```
<node> n = node.first_glyph(<node> n)
<node> n = node.first_glyph(<node> n, <node> m)
```

Returns the first node in the list starting at n that is a glyph node with a subtype indicating it is a glyph, or nil. If m is given, processing stops at (but including) that node, otherwise processing stops at the end of the list.

Note: this function used to be called  $first\_character$ . It has been renamed in LuATEX 0.65, and the old name is deprecated now.

#### 4.10.1.32 node.ligaturing

```
<node> h, <node> t, <boolean> success = node.ligaturing(<node> n)
<node> h, <node> t, <boolean> success = node.ligaturing(<node> n, <node> m)
```

Apply  $T_EX$ -style ligaturing to the specified nodelist. The tail node m is optional. The two returned nodes h and t are the new head and tail (both h and m can change into a new ligature).



#### 4.10.1.33 node.kerning

```
<node> h, <node> t, <boolean> success = node.kerning(<node> n)
<node> h, <node> t, <boolean> success = node.kerning(<node> n, <node> m)
```

Apply TEX-style kerning to the specified nodelist. The tail node m is optional. The two returned nodes h and t are the head and tail (either one of these can be an inserted kern node, because special kernings with word boundaries are possible).

#### 4.10.1.34 node.unprotect\_glyphs

```
node.unprotect_glyphs(<node> n)
```

Subtracts 256 from all glyph node subtypes. This and the next function are helpers to convert from characters to glyphs during node processing.

#### 4.10.1.35 node.protect\_glyphs

```
node.protect_glyphs(<node> n)
```

Adds 256 to all glyph node subtypes in the node list starting at n, except that if the value is 1, it adds only 255. The special handling of 1 means that characters will become glyphs after subtraction of 256.

#### 4.10.1.36 node.last\_node

```
<node> n = node.last node()
```

This function pops the last node from TEX's 'current list'. It returns that node, or nil if the current list is empty.

#### 4.10.1.37 node.write

```
node.write(<node> n)
```

This is an experimental function that will append a node list to TEX's 'current list' (the node list is not deep-copied any more since version 0.38). There is no error checking yet!

#### 4.10.1.38 node.protrusion\_skippable (0.60.1)

```
<boolean> skippable = node.protrusion skippable(<node> n)
```

Returns true if, for the purpose of line boundary discovery when character protrusion is active, this node can be skipped.



# 4.10.2 Attribute handling

Attributes appear as linked list of userdata objects in the attr field of individual nodes. They can be handled individually, but it is much safer and more efficient to use the dedicated functions associated with them.

#### 4.10.2.1 node.has\_attribute

```
<number> v = node.has_attribute(<node> n, <number> id)
<number> v = node.has attribute(<node> n, <number> id, <number> val)
```

Tests if a node has the attribute with number id set. If val is also supplied, also tests if the value matches val. It returns the value, or, if no match is found, nil.

#### 4.10.2.2 node.set\_attribute

```
node.set_attribute(<node> n, <number> id, <number> val)
```

Sets the attribute with number id to the value val. Duplicate assignments are ignored. [needs explanation]

### 4.10.2.3 node.unset\_attribute

```
<number> v = node.unset_attribute(<node> n, <number> id)
<number> v = node.unset_attribute(<node> n, <number> id, <number> val)
```

Unsets the attribute with number id. If val is also supplied, it will only perform this operation if the value matches val. Missing attributes or attribute-value pairs are ignored.

If the attribute was actually deleted, returns its old value. Otherwise, returns nil.

# 4.11 The pdf library

This contains variables and functions that are related to the PDF backend.

# 4.11.1 pdf.mapfile, pdf.mapline (new in 0.53.0)

```
pdf.mapfile(<string> map file)
pdf.mapfile(<string> map line)
```

These two functions can be used to replace primitives \pdfmapfile and \pdfmapline from PDFTEX. They expect a string as only parameter and have no return value.

The also functions replace the former variables pdf.pdfmapfile and pdf.pdfmapline.



# 4.11.2 pdf.catalog, pdf.info, pdf.names, pdf.trailer (new in 0.53.0)

These variables offer a read-write interface to the corresponding PDFTEX token lists. The value types are strings and they are written out to the PDF file directly after the PDFTEX token registers.

The preferred interface is now pdf.setcatalog, pdf.setinfo pdf.setnames and pdf.settrailer for setting these properties and pdf.getcatalog, pdf.getinfo pdf.getnames and pdf.gettrailer for querying them,

The corresponding 'pdf' parameter names pdf.pdfcatalog, pdf.pdfinfo, pdf.pdfnames, and pdf.pdftrailer are removed in 0.79.0.

# 4.11.3 pdf.<set/get>pageattributes, pdf.<set/get>pageresources, pdf.<set/get>pagesattributes

These variables offer a read-write interface to related token lists. The value types are strings. The variables have no interaction with the corresponding PDFTEX token registers  $\protect\operatorname{pdfpageattr}$ ,  $\protect\operatorname{pdfpageattr}$ . They are written out to the PDF file directly after the PDFTEX token registers.

The preferred interface is now pdf.setpageattributes, pdf.setpagesattributes and pdf.setpageresources for setting these properties and pdf.getpageattributes, pdf.get-pageattributes and pdf.getpageresources for querying them.

# 4.11.4 pdf.h, pdf.v

These are the h and v values that define the current location on the output page, measured from its lower left corner. The values can be queried using scaled points as units.

```
local h = pdf.h
local v = pdf.v
```

# 4.11.5 pdf.getpos, pdf.gethpos, pdf.getvpos

These are the function variants of pdf.h and pdf.v. Sometimes using a function is preferred over a key so this saves wrapping. Also, these functions are faster then the key based access, as h and v keys are not real variables but looked up using a metatable call. The getpos function returns two values, the other return one.

```
local h, v = pdf.getpos()
```



# 4.11.6 pdf.hasmatrix, pdf.getmatrix

The current matrix transformation is available via the getmatrix command, which returns 6 values: sx, rx, ry, sy, tx, and ty. The hasmatrix function returns true when a matrix is applied.

```
if pdf.hasmatrix() then
    local sx, rx, ry, sy, tx, ty = pdf.getmatrix()
    -- do something useful or not
end
```

# 4.11.7 pdf.print

A print function to write stuff to the PDF document that can be used from within a \latelua argument. This function is not to be used inside \directlua unless you know exactly what you are doing.

```
pdf.print(<string> s)
pdf.print(<string> type, <string> s)
```

The optional parameter can be used to mimic the behavior of \pdfliteral: the type is direct or page.

# 4.11.8 pdf.immediateobj

This function creates a PDF object and immediately writes it to the PDF file. It is modelled after PDFTEX's \immediate\pdfobj primitives. All function variants return the object number of the newly generated object.

```
<number> n = pdf.immediateobj(<string> objtext)
<number> n = pdf.immediateobj("file", <string> filename)
<number> n = pdf.immediateobj("stream", <string> streamtext, <string> attr-
text)
<number> n = pdf.immediateobj("streamfile", <string> filename, <string> at-
trtext)
```

The first version puts the objtext raw into an object. Only the object wrapper is automatically generated, but any internal structure (like << >> dictionary markers) needs to provided by the user. The second version with keyword "file" as 1st argument puts the contents of the file with name filename raw into the object. The third version with keyword "stream" creates a stream object and puts the streamtext raw into the stream. The stream length is automatically calculated. The optional attrtext goes into the dictionary of that object. The fourth version with keyword "streamfile" does the same as the 3rd one, it just reads the stream data raw from a file.

An optional first argument can be given to make the function use a previously reserved PDF object.

```
<number> n = pdf.immediateobj(<integer> n, <string> objtext)
<number> n = pdf.immediateobj(<integer> n, "file", <string> filename)
```



```
<number> n = pdf.immediateobj(<integer> n, "stream", <string> streamtext,
  <string> attrtext)
<number> n = pdf.immediateobj(<integer> n, "streamfile", <string> filename,
  <string> attrtext)
```

# 4.11.9 pdf.obj

This function creates a PDF object, which is written to the PDF file only when referenced, e.g., by pdf.refobj().

All function variants return the object number of the newly generated object, and there are two separate calling modes.

The first mode is modelled after PDFTFX's \pdfobj primitive.

```
<number> n = pdf.obj(<string> objtext)
<number> n = pdf.obj("file", <string> filename)
<number> n = pdf.obj("stream", <string> streamtext, <string> attrtext)
<number> n = pdf.obj("streamfile", <string> filename, <string> attrtext)
```

An optional first argument can be given to make the function use a previously reserved PDF object.

```
<number> n = pdf.obj(<integer> n, <string> objtext)
<number> n = pdf.obj(<integer> n, "file", <string> filename)
<number> n = pdf.obj(<integer> n, "stream", <string> streamtext, <string> attrtext)
<number> n = pdf.obj(<integer> n, "streamfile", <string> filename, <string> attrtext)
```

The second mode accepts a single argument table with key-value pairs.

The type field can have the values raw and stream, this field is required, the others are optional (within constraints).

Note: this mode makes pdf.obj look more flexible than it actually is: the constraints from the separate parameter version still apply, so for example you can't have both string and file at the same time.



# 4.11.10 pdf.refobj

This function, the Lua version of the \pdfrefobj primitive, references an object by its object number, so that the object will be written out.

```
pdf.refobj(<integer> n)
```

This function works in both the \directlua and \latelua environment. Inside \directlua a new whatsit node 'pdf\_refobj' is created, which will be marked for flushing during page output and the object is then written directly after the page, when also the resources objects are written out. Inside \latelua the object will be marked for flushing.

This function has no return values.

# 4.11.11 pdf.reserveobj

This function creates an empty PDF object and returns its number.

```
<number> n = pdf.reserveobj()
<number> n = pdf.reserveobj("annot")
```

# 4.11.12 pdf.registerannot (new in 0.47.0)

This function adds an object number to the /Annots array for the current page without doing anything else. This function can only be used from within \latelua.

```
pdf.registerannot (<number> objnum)
```

# 4.12 The pdfscanner library (new in 0.72.0)

The pdfscanner library allows interpretation of PDF content streams and /ToUnicode (cmap) streams. You can get those streams from the epdf library, as explained in an earlier section. There is only a single top-level function in this library:

```
pdfscanner.scan (<Object> stream,  operatortable,  info)
```

The first argument, stream, should be either a PDF stream object, or a PDF array of PDF stream objects (those options comprise the possible return values of <Page>:getContents() and <Object>:get-Stream() in the epdf library).

The second argument, operatortable, should be a Lua table where the keys are PDF operator name strings and the values are Lua functions (defined by you) that are used to process those operators. The functions are called whenever the scanner finds one of these PDF operators in the content stream(s). The functions are called with two arguments: the scanner object itself, and the info table that was passed are the third argument to pdfscanner.scan.



Internally, pdfscanner.scan loops over the PDF operators in the stream(s), collecting operands on an internal stack until it finds a PDF operator. If that PDF operator's name exists in operatortable, then the associated function is executed. After the function has run (or when there is no function to execute) the internal operand stack is cleared in preparation for the next operator, and processing continues.

The scanner argument to the processing functions is needed because it offers various methods to get the actual operands from the internal operand stack. The most important of those functions is

A simple example of processing a PDF's document stream could look like this:

```
function Do (scanner, info)
   local val = scanner:pop()
   local name = val[2] -- val[1] == 'name'
   print (info.space ..'Use XObject '.. name)
   local resources = info.resources
   local xobject = resources:lookup("XObject"):getDict():lookup(name)
   if (xobject and xobject:isStream()) then
      local dict = xobject:getStream():getDict()
      if dict then
        local name = dict:lookup('Subtype')
        if name:getName() == 'Form' then
           local newinfo = { space = info.space .. " " ,
                            resources = dict:lookup('Resources'):getDict() }
           pdfscanner.scan(xobject, operatortable, newinfo)
        end
      end
   end
end
operatortable = {Do = Do}
doc = epdf.open(arg[1])
pagenum = 1
while pagenum <= doc:getNumPages() do</pre>
   local page = doc:getCatalog():getPage(pagenum)
   local info = { space = " " , resources = page:getResourceDict()}
   print ('Page ' .. pagenum)
   pdfscanner.scan(page:getContents(), operatortable, info)
   pagenum = pagenum + 1
end
```

This example iterates over all the actual content in the PDF, and prints out the found XObject names. While the code demonstrates quite some of the epdf functions, let's focus on the type pdfscanner specific code instead.

From the bottom up, the line

```
pdfscanner.scan(page:getContents(), operatortable, info)
```



runs the scanner with the PDF page's top-level content.

The third argument, info, contains two entries: space is used to indent the printed output, and resources is needed so that embedded XForms can find their own content.

The second argument, operatortable defines a processing function for a single PDF operator, Do.

The function Do prints the name of the current XObject, and then starts a new scanner for that object's content stream, under the condition that the XObject is in fact a /Form. That nested scanner is called with new info argument with an updated space value so that the indentation of the output nicely nests, and with an new resources field to help the next iteration down to properly process any other, embedded XObjects.

Of course, this is not a very useful example in practise, but for the purpose of demonstrating pdfscanner, it is just long enough. It makes use of only one scanner method: scanner:pop(). That function pops the top operand of the internal stack, and returns a lua table where the object at index one is a string representing the type of the operand, and object two is its value.

The list of possible operand types and associated lua value types is:

```
integer
         <number>
real
         <number>
boolean
         <booklean>
name
         <string>
operator
         <string>
string
         <string>
array
         dict
```

In case of integer or real, the value is always a Lua (floating point) number.

In case of name, the leading slash is always stripped.

In case of string, please bear in mind that PDF actually supports different types of strings (with different encodings) in different parts of the PDF document, so may need to reencode some of the results; pdfscanner always outputs the byte stream without reencoding anything. pdfscanner does not differentiate between literal strings and hexidecimal strings (the hexadecimal values are decoded), and it treats the stream data for inline images as a string that is the single operand for EI.

In case of array, the table content is a list of pop return values.

In case of dict, the table keys are PDF name strings and the values are pop return values.

There are few more methods defined that you can ask scanner:

```
pop as explained above
popNumber return only the value of a real or integer
popName return only the value of a name
popString return only the value of a string
popArray return only the value of a array
popDict return only the value of a dict
```



popBool return only the value of a boolean done abort further processing of this scan() call

The popXXX are convenience functions, and come in handy when you know the type of the operands beforehand (which you usually do, in PDF). For example, the Do function could have used local name = scanner:popName() instead, because the single operand to the Do operator is always a PDF name object.

The done function allows you to abort processing of a stream once you have learned everything you want to learn. This comes in handy while parsing /ToUnicode, because there usually is trailing garbage that you are not interested in. Without done, processing only end at the end of the stream, possibly wasting CPU cycles.

# 4.13 The status library

This contains a number of run-time configuration items that you may find useful in message reporting, as well as an iterator function that gets all of the names and values as a table.

```
 info = status.list()
```

The keys in the table are the known items, the value is the current value. Almost all of the values in status are fetched through a metatable at run-time whenever they are accessed, so you cannot use pairs on status, but you can use pairs on info, of course. If you do not need the full list, you can also ask for a single item by using its name as an index into status.

The current list is:

key

pdf\_gone written PDF bytes not yet written PDF bytes pdf\_ptr dvi\_gone written DVI bytes dvi\_ptr not yet written DVI bytes number of written pages total\_pages output file name name of the PDF or DVI file log name name of the log file banner terminal display banner variable (one-word) memory in use var used dyn\_used token (multi-word) memory in use str\_ptr number of strings init\_str\_ptr number of INITEX strings max strings maximum allowed strings pool\_ptr string pool index INITEX string pool index init\_pool\_ptr pool\_size current size allocated for string characters a string giving insight into currently used nodes node\_mem\_usage number of allocated words for nodes var mem max

explanation



fix\_mem\_max number of allocated words for tokens fix\_mem\_end maximum number of used tokens cs\_count number of control sequences

hash\_size size of hash

hash\_extra extra allowed hash font\_ptr number of active fonts

max\_in\_stack max used input stack entries
max\_nest\_stack max used nesting stack entries
max\_param\_stack max used parameter stack entries

max\_buf\_stack max used buffer position
max\_save\_stack max used save stack entries

save\_size
save stack size

obj\_ptr max PDF object pointer obj\_tab\_size PDF object table size

pdf\_os\_cntr max PDF object stream pointer
pdf\_os\_objidx PDF object stream index
pdf\_dest\_names\_ptr max PDF destination pointer
dest\_names\_size PDF destination table size
pdf\_mem\_ptr max PDF memory used
pdf\_mem\_size PDF memory size

largest\_used\_mark max referenced marks class
filename name of the current input file
numeric id of the current input
linenumber location in the current input file

lasterrorstring last error string

luabytecodes
luabytecode\_bytes
luastate\_bytes
output\_active
callbacks
number of active Lua bytecode registers
number of bytes in Lua bytecode registers
number of bytes in use by Lua interpreters
true if the \output routine is active
total number of executed callbacks so far

indirect\_callbacks number of those that were themselves a result of other callbacks (e.g. file

readers)

luatex\_svn the luatex repository id (added in 0.51) luatex\_version the luatex version number (added in 0.38) luatex\_revision the luatex revision string (added in 0.38) ini\_version true if this is an INITEX run (added in 0.38)

# 4.14 The tex library

The tex table contains a large list of virtual internal TEX parameters that are partially writable.



The designation 'virtual' means that these items are not properly defined in LuA, but are only frontends that are handled by a metatable that operates on the actual TEX values. As a result, most of the LuA table operators (like pairs and #) do not work on such items.

At the moment, it is possible to access almost every parameter that has these characteristics:

- You can use it after \the
- It is a single token.
- Some special others, see the list below

This excludes parameters that need extra arguments, like \the\scriptfont.

The subset comprising simple integer and dimension registers are writable as well as readable (stuff like \tracingcommands and \parindent).

# 4.14.1 Internal parameter values

For all the parameters in this section, it is possible to access them directly using their names as index in the tex table, or by using one of the functions tex.get() and tex.set().

The exact parameters and return values differ depending on the actual parameter, and so does whether tex.set has any effect. For the parameters that *can* be set, it is possible to use 'global' as the first argument to tex.set; this makes the assignment global instead of local.

```
tex.set (<string> n, ...)
tex.set ('global', <string> n, ...)
... = tex.get (<string> n)
```

#### 4.14.1.1 Integer parameters

The integer parameters accept and return LuA numbers.

#### Read-write:

```
tex.adjdemerits
                                          tex.errorcontextlines
tex.binoppenalty
                                          tex.escapechar
tex.brokenpenalty
                                          tex.exhyphenpenalty
tex.catcodetable
                                          tex.fam
                                          tex.finalhyphendemerits
tex.clubpenalty
tex.day
                                          tex.floatingpenalty
tex.defaulthyphenchar
                                          tex.globaldefs
tex.defaultskewchar
                                          tex.hangafter
tex.delimiterfactor
                                          tex.hbadness
tex.displaywidowpenalty
                                          tex.holdinginserts
tex.doublehyphendemerits
                                          tex.hyphenpenalty
tex.endlinechar
                                          tex.interlinepenalty
```



tex.language tex.postdisplaypenalty tex.lastlinefit tex.predisplaydirection tex.lefthyphenmin tex.predisplaypenalty tex.linepenalty tex.pretolerance tex.localbrokenpenalty tex.relpenalty tex.localinterlinepenalty tex.righthyphenmin tex.savinghyphcodes tex.looseness tex.mag tex.savingvdiscards tex.maxdeadcycles tex.showboxbreadth tex.month tex.showboxdepth tex.newlinechar tex.time tex.outputpenalty tex.tolerance tex.pausing tex.tracingassigns tex.pdfadjustspacing tex.tracingcommands tex.pdfcompresslevel tex.tracinggroups tex.pdfdecimaldigits tex.tracingifs tex.pdfgamma tex.tracinglostchars tex.pdfgentounicode tex.tracingmacros tex.pdfimageapplygamma tex.tracingnesting tex.pdfimagegamma tex.tracingonline tex.pdfimagehicolor tex.tracingoutput tex.pdfimageresolution tex.tracingpages tex.pdfinclusionerrorlevel tex.tracingparagraphs tex.pdfminorversion tex.tracingrestores tex.pdfobjcompresslevel tex.tracingscantokens tex.pdfoutput tex.tracingstats tex.pdfpagebox tex.uchyph tex.pdfpkresolution tex.vbadness tex.pdfprotrudechars tex.widowpenalty tex.pdftracingfonts tex.year tex.pdfuniqueresname

#### Read-only:

tex.deadcycles tex.parshape tex.spacefactor tex.insertpenalties tex.prevgraf

#### 4.14.1.2 Dimension parameters

The dimension parameters accept LuA numbers (signifying scaled points) or strings (with included dimension). The result is always a number in scaled points.

Read-write:



tex.boxmaxdepth	space	tex.pdfhorigin
tex.delimitershort-	tex.overfullrule	tex.pdflastlinedepth
fall	tex.pagebottomoffset	tex.pdflinkmargin
tex.displayindent	tex.pageheight	tex.pdfpageheight
tex.displaywidth	tex.pageleftoffset	tex.pdfpagewidth
tex.emergencystretch	tex.pagerightoffset	tex.pdfpxdimen
tex.hangindent	tex.pagetopoffset	tex.pdfthreadmargin
tex.hfuzz	tex.pagewidth	tex.pdfvorigin
tex.hoffset	tex.parindent	tex.predisplaysize
tex.hsize	tex.pdfdestmargin	tex.scriptspace
tex.lineskiplimit	tex.pdfeachlinedepth	tex.splitmaxdepth
tex.mathsurround	tex.pdfeachlineheight	tex.vfuzz
tex.maxdepth	tex.pdffirstline-	tex.voffset
tex.nulldelimiter-	height	tex.vsize

#### Read-only:

tex.pagedepth	tex.pagefilstretch	tex.pagestretch
tex.pagefilllstretch	tex.pagegoal	tex.pagetotal
tex.pagefillstretch	tex.pageshrink	tex.prevdepth

# 4.14.1.3 Direction parameters

The direction parameters are read-only and return a Lua string.

tex.bodydir	tex.pagedir	tex.textdir
tex.mathdir	tex.pardir	

# 4.14.1.4 Glue parameters

The glue parameters accept and return a userdata object that represents a glue\_spec node.

tex.abovedisplayshort-	tex.belowdisplayskip	tex.spaceskip
skip	tex.leftskip	tex.splittopskip
tex.abovedisplayskip	tex.lineskip	tex.tabskip
tex.baselineskip	tex.parfillskip	tex.topskip
tex.belowdisplayshort-	tex.parskip	tex.xspaceskip
skip	tex.rightskip	

# 4.14.1.5 Muglue parameters

All muglue parameters are to be used read-only and return a Lua string.



#### 4.14.1.6 Tokenlist parameters

The tokenlist parameters accept and return LuA strings. LuA strings are converted to and from token lists using \the\toks style expansion: all category codes are either space (10) or other (12). It follows that assigning to some of these, like 'tex.output', is actually useless, but it feels bad to make exceptions in view of a coming extension that will accept full-blown token strings.

tex.errhelp	tex.everyjob	tex.pdfpageattr
tex.everycr	tex.everymath	tex.pdfpageresources
tex.everydisplay	tex.everypar	tex.pdfpagesattr
tex.everyeof	tex.everyvbox	tex.pdfpkmode
tex.everyhbox	tex.output	

### 4.14.2 Convert commands

All 'convert' commands are read-only and return a LuA string. The supported commands at this moment are:

tex.eTeXVersion	tex.pdffontname(number)
tex.eTeXrevision	<pre>tex.pdffontobjnum(number)</pre>
tex.formatname	tex.pdffontsize(number)
tex.jobname	<pre>tex.uniformdeviate(number)</pre>
tex.luatexrevision	tex.number(number)
tex.pdfnormaldeviate	tex.romannumeral(number)
tex.pdftexbanner	tex.pdfpageref(number)
tex.pdftexrevision	<pre>tex.pdfxformname(number)</pre>
tex.fontname(number)	<pre>tex.fontidentifier(number)</pre>

If you are wondering why this list looks haphazard; these are all the cases of the 'convert' internal command that do not require an argument, as well as the ones that require only a simple numeric value.

The special (lua-only) case of tex.fontidentifier returns the csname string that matches a font id number (if there is one).

#### 4.14.3 Last item commands

All 'last item' commands are read-only and return a number.

The supported commands at this moment are:



```
tex.lastpenalty
                           tex.pdflastximagepages
                                                       tex.currentgrouplevel
tex.lastkern
                            tex.pdflastannot
                                                       tex.currentgrouptype
tex.lastskip
                            tex.pdflastxpos
                                                       tex.currentiflevel
                           tex.pdflastypos
tex.lastnodetype
                                                       tex.currentiftype
tex.inputlineno
                           tex.pdfrandomseed
                                                       tex.currentifbranch
tex.pdftexversion
                           tex.pdflastlink
                                                       tex.pdflastximagecol-
                           tex.luatexversion
                                                       ordepth
tex.pdflastobj
tex.pdflastxform
                           tex.eTeXminorversion
tex.pdflastximage
                           tex.eTeXversion
```

# 4.14.4 Attribute, count, dimension, skip and token registers

TEX's attributes (\attribute), counters (\count), dimensions (\dimen), skips (\skip) and token (\toks) registers can be accessed and written to using two times five virtual sub-tables of the tex table:

```
tex.attribute tex.dimen tex.toks tex.count tex.skip
```

It is possible to use the names of relevant \attributedef, \countdef, \dimendef, \skipdef, or \toksdef control sequences as indices to these tables:

```
tex.count.scratchcounter = 0
enormous = tex.dimen['maxdimen']
```

In this case, LuaTEX looks up the value for you on the fly. You have to use a valid \countdef (or \attributedef, or \dimendef, or \skipdef, or \toksdef), anything else will generate an error (the intent is to eventually also allow <chardef tokens> and even macros that expand into a number).

The attribute and count registers accept and return Lua numbers.

The dimension registers accept Lua numbers (in scaled points) or strings (with an included absolute dimension; em and ex and px are forbidden). The result is always a number in scaled points.

The token registers accept and return LuA strings. LuA strings are converted to and from token lists using \the\toks style expansion: all category codes are either space (10) or other (12).

The skip registers accept and return glue\_spec userdata node objects (see the description of the node interface elsewhere in this manual).

As an alternative to array addressing, there are also accessor functions defined for all cases, for example, here is the set of possibilities for \skip registers:

```
tex.setskip (<number> n, <node> s)
tex.setskip (<string> s, <node> s)
tex.setskip ('global', <number> n, <node> s)
tex.setskip ('global', <string> s, <node> s)
<node> s = tex.getskip (<number> n)
```



```
<node> s = tex.getskip (<string> s)
```

In the function-based interface, it is possible to define values globally by using the string 'global' as the first function argument.

# 4.14.5 Character code registers (0.63)

 $T_EX's$  character code tables (\lccode, \uccode, \sfcode, \catcode, \mathcode, \delcode) can be accessed and written to using six virtual subtables of the tex table

```
tex.lccodetex.sfcodetex.mathcodetex.uccodetex.catcodetex.delcode
```

The function call interfaces are roughly as above, but there are a few twists. sfcodes are the simple ones:

```
tex.setsfcode (<number> n, <number> s)
tex.setsfcode ('global', <number> n, <number> s)
<number> s = tex.getsfcode (<number> n)
```

The function call interface for lccode and uccode additionally allows you to set the associated sibling at the same time:

```
tex.setlccode (['global'], <number> n, <number> lc)
tex.setlccode (['global'], <number> n, <number> lc, <number> uc)
<number> lc = tex.getlccode (<number> n)
tex.setuccode (['global'], <number> n, <number> uc)
tex.setuccode (['global'], <number> n, <number> uc, <number> lc)
<number> uc = tex.getuccode (<number> n)
```

The function call interface for catcode also allows you to specify a category table to use on assignment or on query (default in both cases is the current one):

```
tex.setcatcode (['global'], <number> n, <number> c)
tex.setcatcode (['global'], <number> cattable, <number> n, <number> c)
<number> lc = tex.getcatcode (<number> n)
<number> lc = tex.getcatcode (<number> cattable, <number> n)
```

The interfaces for delcode and mathcode use small array tables to set and retrieve values:

```
tex.setmathcode (['global'], <number> n,  mval )
 mval = tex.getmathcode (<number> n)
tex.setdelcode (['global'], <number> n,  dval )
 dval = tex.getdelcode (<number> n)
```

Where the table for mathcode is an array of 3 numbers, like this:



```
{<number> mathclass, <number> family, <number> character}
```

And the table for delcode is an array with 4 numbers, like this:

```
{<number> small_fam, <number> small_char, <number> large_fam, <number> large_char}
```

Normally, the third and fourth values in a delimiter code assignment will be zero according to  $\Udelcode$  usage, but the returned table can have values there (if the delimiter code was set using  $\delcode$ , for example). Unset  $\delcode$ 's can be recognized because  $\delcode$ 1] is -1.

# 4.14.6 Box registers

It is possible to set and guery actual boxes, using the node interface as defined in the node library:

```
tex.box
```

for array access, or

```
tex.setbox(<number> n, <node> s)
tex.setbox(<string> cs, <node> s)
tex.setbox('global', <number> n, <node> s)
tex.setbox('global', <string> cs, <node> s)
<node> n = tex.getbox(<number> n)
<node> n = tex.getbox(<string> cs)
```

for function-based access. In the function-based interface, it is possible to define values globally by using the string 'global' as the first function argument.

Be warned that an assignment like

```
tex.box[0] = tex.box[2]
```

does not copy the node list, it just duplicates a node pointer. If box2 will be cleared by TEX commands later on, the contents of box0 becomes invalid as well. To prevent this from happening, always use box0 unless you are assigning to a temporary variable:

```
tex.box[0] = node.copy_list(tex.box[2])
```

# 4.14.7 Math parameters

It is possible to set and query the internal math parameters using:

```
tex.setmath(<string> n, <string> t, <number> n)
tex.setmath('global', <string> n, <string> t, <number> n)
<number> n = tex.getmath(<string> n, <string> t)
```

As before an optional first parameter 'global' indicates a global assignment.



The first string is the parameter name minus the leading 'Umath', and the second string is the style name minus the trailing 'style'.

Just to be complete, the values for the math parameter name are:

quad	axis	operatorsize	
overbarkern	overbarrule	overbarvgap	
underbarkern	underbarrule	underbarvgap	
radicalkern	radicalrule	radicalvgap	
radicaldegreebefore	${\tt radical degree after}$	radicaldegreeraise	е
stackvgap	stacknumup	stackdenomdown	
fractionrule	fractionnumvgap	fractionnumup	
fractiondenomvgap	fractiondenomdown	fractiondelsize	
limitabovevgap	limitabovebgap	limitabovekern	
limitbelowvgap	limitbelowbgap	limitbelowkern	
${\tt underdelimitervgap}$	underdelimiter bg ap		
${\tt overdelimitervgap}$	overdelimiterbgap		
subshiftdrop	supshiftdrop	subshiftdown	
subsupshiftdown	subtopmax	supshiftup	
supbottommin	supsubbottommax	subsupvgap	
spaceafterscript	connectoroverlapmin	ı	
ordordspacing	ordopspacing	ordbinspacing	ordrelspacing
ordopenspacing	ordclosespacing	ordpunctspacing	ordinnerspacing
opordspacing	opopspacing	opbinspacing	oprelspacing
opopenspacing	opclosespacing	oppunctspacing	opinnerspacing
binordspacing	binopspacing	binbinspacing	binrelspacing
binopenspacing	binclosespacing	binpunctspacing	bininnerspacing
relordspacing	relopspacing	relbinspacing	relrelspacing
relopenspacing	relclosespacing	relpunctspacing	relinnerspacing
openordspacing	openopspacing	openbinspacing	openrelspacing
openopenspacing	openclosespacing	openpunctspacing	openinnerspacing
closeordspacing	closeopspacing	closebinspacing	closerelspacing
closeopenspacing	closeclosespacing	${\tt closepunctspacing}$	closeinnerspacing
punctordspacing	punctopspacing	punctbinspacing	punctrelspacing
punctopenspacing	punctclosespacing	${\tt punctpunctspacing}$	punctinnerspacing
innerordspacing	inneropspacing	innerbinspacing	innerrelspacing
inneropenspacing	innerclosespacing	${\tt innerpunctspacing}$	innerinnerspacing

The values for the style parameter name are:

display crampeddisplay text crampedtext script crampedscript scriptscript



# 4.14.8 Special list heads

The virtual table tex.lists contains the set of internal registers that keep track of building page lists.

field	description
page_ins_head	circular list of pending insertions
contrib_head	the recent contributions
page_head	the current page content
hold_head	used for held-over items for next page
adjust_head	head of the current \vadjust list
<pre>pre_adjust_head</pre>	head of the current \vadjust pre list

# 4.14.9 Semantic nest levels (0.51)

The virtual table tex.nest contains the currently active semantic nesting state. It has two main parts: a zero-based array of userdata for the semantic nest itself, and the numerical value tex.nest.ptr, which gives the highest available index. Neither the array items in tex.nest[] nor tex.nest.ptr can be assigned to (as this would confuse the typesetting engine beyond repair), but you can assign to the individual values inside the array items, e.g. tex.nest[tex.nest.ptr].prevdepth.

tex.nest[tex.nest.ptr] is the current nest state, tex.nest[0] the outermost (main vertical list)
level.

The known fields are:

key	type	modes	explanation
mode	number	all	The current mode. This is a number representing the main mode at
			this level:
			$0 == no mode (this happens during \write)$
			1 == vertical,
			127 = horizontal,
			253 = display math.
			-1 == internal vertical,
			-127 = restricted horizontal,
			-253 = inline math.
modeline	number	all	source input line where this mode was entered in, negative inside
			the output routine.
head	node	all	the head of the current list
tail	node	all	the tail of the current list
prevgraf	number	vmode	number of lines in the previous paragraph
prevdepth	number	vmode	depth of the previous paragraph (equal to \pdfignoreddimen
			when it is to be ignored)
spacefactor	number	hmode	the current space factor
dirs	node	hmode	used for temporary storage by the line break algorithm
noad	node	mmode	used for temporary storage of a pending fraction numerator, for
			\over etc.



delimptr	node	mmode	used for temporary storage of the previous math delimiter, for \mid-
			dle.
mathdir	boolean	mmode	true when during math processing the \mathdir is not the same
			as the surrounding \textdir
mathstyle	number	mmode	the current \mathstyle

#### 4.14.10 Print functions

The tex table also contains the three print functions that are the major interface from LuA scripting to  $T_EX$ .

The arguments to these three functions are all stored in an in-memory virtual file that is fed to the TEX scanner as the result of the expansion of \directlua.

The total amount of returnable text from a \directlua command is only limited by available system RAM. However, each separate printed string has to fit completely in TEX's input buffer.

The result of using these functions from inside callbacks is undefined at the moment.

### 4.14.10.1 tex.print

```
tex.print(<string> s, ...)
tex.print(<number> n, <string> s, ...)
tex.print( t)
tex.print(<number> n,  t)
```

Each string argument is treated by TEX as a separate input line. If there is a table argument instead of a list of strings, this has to be a consecutive array of strings to print (the first non-string value will stop the printing process). This syntax was added in 0.36.

The optional parameter can be used to print the strings using the catcode regime defined by  $\cat-codetable\ n$ . If n is -1, the currently active catcode regime is used. If n is -2, the resulting catcodes are the result of  $\tbe$  category codes are 12 (other) except for the space character, that has category code 10 (space). Otherwise, if n is not a valid catcode table, then it is ignored, and the currently active catcode regime is used instead.

The very last string of the very last tex.print() command in a \directlua will not have the \endlinechar appended, all others do.

#### 4.14.10.2 tex.sprint

```
tex.sprint(<string> s, ...)
tex.sprint(<number> n, <string> s, ...)
tex.sprint( t)
tex.sprint(<number> n,  t)
```



Each string argument is treated by  $T_EX$  as a special kind of input line that makes it suitable for use as a partial line input mechanism:

- TEX does not switch to the 'new line' state, so that leading spaces are not ignored.
- No \endlinechar is inserted.
- Trailing spaces are not removed.
   Note that this does not prevent TEX itself from eating spaces as result of interpreting the line. For example, in

```
before\directlua{tex.sprint("\\relax")tex.sprint(" inbetween")}after
```

the space before inbetween will be gobbled as a result of the 'normal' scanning of \relax.

If there is a table argument instead of a list of strings, this has to be a consecutive array of strings to print (the first non-string value will stop the printing process). This syntax was added in 0.36.

The optional argument sets the catcode regime, as with tex.print().

#### 4.14.10.3 tex.tprint

```
tex.tprint({<number> n, <string> s, ...}, {...})
```

This function is basically a shortcut for repeated calls to tex.sprint(<number> n, <string> s, ...), once for each of the supplied argument tables.

#### 4.14.10.4 tex.write

```
tex.write(<string> s, ...)
tex.write( t)
```

Each string argument is treated by  $T \in X$  as a special kind of input line that makes it suitable for use as a quick way to dump information:

- All catcodes on that line are either 'space' (for ' ') or 'character' (for all others).
- There is no \endlinechar appended.

If there is a table argument instead of a list of strings, this has to be a consecutive array of strings to print (the first non-string value will stop the printing process). This syntax was added in 0.36.

# 4.14.11 Helper functions

#### 4.14.11.1 tex.round

```
<number> n = tex.round(<number> o)
```



Rounds Lua number o, and returns a number that is in the range of a valid TEX register value. If the number starts out of range, it generates a 'number to big' error as well.

#### 4.14.11.2 tex.scale

```
<number> n = tex.scale(<number> o, <number> delta)
 n = tex.scale(table o, <number> delta)
```

Multiplies the Lua numbers o and delta, and returns a rounded number that is in the range of a valid TEX register value. In the table version, it creates a copy of the table with all numeric top—level values scaled in that manner. If the multiplied number(s) are of range, it generates 'number to big' error(s) as well.

Note: the precision of the output of this function will depend on your computer's architecture and operating system, so use with care! An interface to LuaTEX's internal, 100% portable scale function will be added at a later date.

### 4.14.11.3 tex.sp (0.51)

```
<number> n = tex.sp(<number> o)
<number> n = tex.sp(<string> s)
```

Converts the number o or a string s that represents an explicit dimension into an integer number of scaled points.

For parsing the string, the same scanning and conversion rules are used that LuATEX would use if it was scanning a dimension specifier in its TEX-like input language (this includes generating errors for bad values), expect for the following:

- 1. only explicit values are allowed, control sequences are not handled
- 2. infinite dimension units (fil...) are forbidden
- 3. **mu** units do not generate an error (but may not be useful either)

### 4.14.11.4 tex.definefont

```
tex.definefont(<string> csname, <number> fontid)
tex.definefont(<boolean> global, <string> csname, <number> fontid)
```

Associates csname with the internal font number fontid. The definition is global if (and only if) global is specified and true (the setting of globaldefs is not taken into account).

#### 4.14.11.5 tex.error (0.61)

```
tex.error(<string> s)
tex.error(<string> s,  help)
```



This creates an error somewhat like the combination of \errhelp and \errmessage would. During this error, deletions are disabled.

The array part of the help table has to contain strings, one for each line of error help.

#### 4.14.11.6 tex.hashtokens (0.25)

```
for i,v in pairs (tex.hashtokens()) do ... end
```

Returns a name and token table pair (see **section 4.17** about token tables) iterator for every non-zero entry in the hash table. This can be useful for debugging, but note that this also reports control sequences that may be unreachable at this moment due to local redefinitions: it is strictly a dump of the hash table.

# 4.14.12 Functions for dealing with primitives

### 4.14.12.1 tex.enableprimitives

```
tex.enableprimitives(<string> prefix,  primitive names)
```

This function accepts a prefix string and an array of primitive names.

For each combination of 'prefix' and 'name', the tex.enableprimitives first verifies that 'name' is an actual primitive (it must be returned by one of the tex.extraprimitives() calls explained below, or part of  $T_EX82$ , or \directlua). If it is not, tex.enableprimitives does nothing and skips to the next pair.

But if it is, then it will construct a csname variable by concatenating the 'prefix' and 'name', unless the 'prefix' is already the actual prefix of 'name'. In the latter case, it will discard the 'prefix', and just use 'name'.

Then it will check for the existence of the constructed csname. If the csname is currently undefined (note: that is not the same as \relax), it will globally define the csname to have the meaning: run code belonging to the primitive 'name'. If for some reason the csname is already defined, it does nothing and tries the next pair.

An example:

```
tex.enableprimitives('LuaTeX', {'formatname'})
```

will define \LuaTeXformatname with the same intrinsic meaning as the documented primitive \formatname, provided that the control sequences \LuaTeXformatname is currently undefined.

Second example:

```
tex.enableprimitives('Omega',tex.extraprimitives ('omega'))
```

will define a whole series of csnames like \Omegatextdir, \Omegapardir, etc., but it will stick with \OmegaVersion instead of creating the doubly-prefixed \OmegaOmegaVersion.



Starting with version 0.39.0 (and this is why the above two functions are needed), LuaTEX in --ini mode contains only the TEX82 primitives and \directlua, no extra primitives at all.

So, if you want to have all the new functionality available using their default names, as it is now, you will have to add

```
\ifx\directlua\undefined \else
   \directlua {tex.enableprimitives('',tex.extraprimitives ())}
\fi
```

near the beginning of your format generation file. Or you can choose different prefixes for different subsets, as you see fit.

Calling some form of tex.enableprimitives() is highly important though, because if you do not, you will end up with a TEX82-lookalike that can run lua code but not do much else. The defined csnames are (of course) saved in the format and will be available at runtime.

#### 4.14.12.2 tex.extraprimitives

```
 t = tex.extraprimitives(<string> s, ...)
```

This function returns a list of the primitives that originate from the engine(s) given by the requested string value(s). The possible values and their (current) return values are:

#### name values

tex L

- / above abovedisplayshortskip abovedisplayskip abovewithdelims accent adjdemerits advance afterassignment aftergroup atop atopwithdelims badness baselineskip batchmode begingroup belowdisplayshortskip belowdisplayskip binoppenalty botmark box boxmaxdepth brokenpenalty catcode char chardef cleaders closein closeout clubpenalty copy count countdef cr crcr csname day deadcycles def defaulthyphenchar defaultskewchar delcode delimiter delimiterfactor delimitershortfall dimen dimendef discretionary displayindent displaylimits displaystyle displaywidowpenalty displaywidth divide doublehyphendemerits dp dump edef else emergencystretch end endcsname endgroup endinput endlinechar egno errhelp errmessage errorcontextlines errorstopmode escapechar everycr everydisplay everyhbox everyjob everymath everypar everyybox exhyphenchar exhyphenpenalty expandafter fam fi finalhyphendemerits firstmark floatingpenalty font fontdimen fontname futurelet gdef global globaldefs halign hangafter hangindent hbadness hbox hfil hfill hfilneg hfuzz hoffset holdinginserts hrule hsize hskip hss ht hyphenation hyphenchar hyphenpenalty if ifcase ifcat ifdim ifeof iffalse ifhbox ifhmode ifinner ifmmode ifnum ifodd iftrue ifvbox ifvmode ifvoid ifx ignorespaces immediate indent input inputlineno insert insertpenalties interlinepenalty jobname kern language lastbox lastkern lastpenalty lastskip lccode leaders left lefthyphenmin leftskip legno let limits linepenalty lineskip lineskiplimit long looseness lower lowercase mag mark mathaccent mathbin mathchar mathchardef mathchoice mathclose mathcode mathinner mathop mathopen mathord mathpunct mathrel mathsurround maxdeadcycles maxdepth meaning medmuskip message middle mkern month moveleft moveright mskip multiply muskip



muskipdef newlinechar noalign noboundary noexpand noindent nolimits nonscript nonstopmode nulldelimiterspace nullfont number omit openin openout outer output outputpenalty over overfullrule overline overwithdelims pagedepth pagefillstretch pagefillstretch pagefilstretch pagegoal pageshrink pagestretch pagetotal par parfillskip parindent parshape parskip patterns pausing penalty postdisplaypenalty predisplaypenalty predisplaysize pretolerance prevdepth prevgraf radical raise read relax relpenalty right righthyphenmin rightskip romannumeral scriptfont scriptscriptfont scriptscriptstyle scriptspace scriptstyle scrollmode setbox setlanguage sfcode shipout show showbox showboxbreadth showboxdepth showlists showthe skewchar skip skipdef spacefactor spaceskip span special splitbotmark splitfirstmark splitmaxdepth splittopskip string tabskip textfont textstyle the thickmuskip thinmuskip time toks toksdef tolerance topmark topskip tracingcommands tracinglostchars tracingmacros tracingonline tracingoutput tracingpages tracingparagraphs tracingrestores tracingstats uccode uchyph underline unhbox unhcopy unkern unpenalty unskip unvbox unvcopy uppercase vadjust valign vbadness vbox vcenter vfil vfillneg vfuzz voffset vrule vsize vskip vsplit vss vtop wd widowpenalty write xdef xleaders xspaceskip year

core etex

botmarks clubpenalties currentgrouplevel currentgrouptype currentifbranch currentiflevel currentiftype detokenize dimexpr displaywidowpenalties eTeXVersion eTeXminorversion eTeXrevision eTeXversion everyeof firstmarks fontchardp fontcharht fontcharic fontcharwd glueexpr glueshrink glueshrinkorder gluestretch gluestretchorder gluetomu ifcsname ifdefined iffontchar interactionmode interlinepenalties lastlinefit lastnodetype marks muexpr mutoglue numexpr pagediscards parshapedimen parshapeindent parshapelength predisplaydirection protected readline savinghyphcodes savingvdiscards scantokens showgroups showifs showtokens splitbotmarks splitdiscards splitfirstmarks topmarks tracingassigns tracinggroups tracingifs tracingnesting tracingscantokens unexpanded unless widowpenalties

pdftex

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omega bodydir chardp charht charit charwd leftghost localbrokenpenalty localinterlinepenalty localleftbox localrightbox mathdir pagedir pageheight pagewidth pardir rightghost textdir aleph boxdir pagebottomoffset pagerightoffset

luatex

Udelcode Udelcodenum Uchar Udelimiter Udelimiterover Udelimiterunder Umathaccent **Umathaxis** Umathbinbinspacing Umathbinclosespacing Umathbinopenspacing Umathbininnerspacing Umathbinopspacing Umathbinordspacing Umathbinpunctspacing Umathbinrelspacing Umathchar Umathchardef Umathcharnum Umathcharnumdef Umathclosebinspacing Umathcloseclosespacing Umathcloseinnerspacing Umathcloseopenspacing Umathcloseopspacing Umathcloseordspacing Umathclosepunctspacing Umathcloserelspacing Umathcode Umathcodenum Umathconnectoroverlapmin Umathfractiondelsize Umathfractiondenomdown Umathfractiondenomygap Umathfractionnumup Umathfractionrule Umathinnerbinspacing Umathfractionnumvqap Umathinnerclosespacing Umathinnerinnerspacing Umathinneropenspacing Umathinneropspacing Umathinnerordspacing Umathinnerpunctspacing Umathinnerrelspacing Umathlimitabovebgap Umathlimitabovekern Umathlimitabovevqap Umathlimitbelowbgap Umathlimitbelowkern Umathlimitbelowvqap Umathopbinspacing Umathopclosespacing Umathopenbinspacing Umathopenclosespacing Umathopeninnerspacing Umathopenopenspacing Umathopenopspacing Umathopenordspacing Umathopenpunctspacing Umathopenrelspacing Umathoperatorsize Umathopinnerspacing Umathopopenspacing Umathopopspacing Umathopordspacing Umathoppunctspacing Umathoprelspacing Umathordbinspacing Umathordclosespacing Umathordinnerspacing Umathordopenspacing Umathordopspacing Umathordordspacing Umathordpunctspacing Umathordrelspacing Umathoverbarkern Umathoverbarrule Umathoverbarvqap Umathoverdelimiterbgap Umathoverdelimitervqap Umathpunctbinspacing Umathpunctclosespacing Umathpunctinnerspacing Umathpunctopenspacing Umathpunctopspacing Umathpunctordspacing Umathpunctspacing Umathpunctrelspacing Umathquad Umathradicaldegreeafter Umathradicaldegreebefore Umathradicaldegreeraise Umathradicalkern Umathradicalrule Umathradicalvgap Umathrelbinspacing Umathrelclosespacing Umathrelinnerspacing Umathrelopenspacing Umathrelopspacing Umathrelordspacing Umathrelpunctspacing Umathrelrelspacing Umathspaceafterscript Umathstackdenomdown Umathstacknumup Umathstackvgap Umathsubshiftdown Umathsubsupshiftdown Umathsubshiftdrop Umathsubsupvqap Umathsubtopmax Umathsupbottommin Umathsupshiftdrop Umathsupshiftup Umathsupsubbottommax Umathunderbarkern Umathunderbarrule Umathunderbarvqap Umathunderdelimiterbgap Umathunderdelimitervgap Uoverdelimiter Uradical Uroot Ustartdisplaymath Ustack Ustartmath Ustopdisplaymath Ustopmath Usubscript Usuperscript Uunderdelimiter alignmark aligntab attribute attributedef catcodetable clearmarks crampeddisplaystyle crampedscriptscriptstyle crampedscriptstyle crampedtextstyle fontid formatname gleaders ifabsdim ifabsnum ifprimitive initcatcodetable latelua luafunction luaescapestring luastartup luatexdatestamp luatexrevision luatexversion mathstyle nokerns noligs outputbox pageleftoffset pagetopoffset postexhyphenchar posthyphenchar preexhyphenchar prehyphenchar primitive savecatcodetable suppressfontnotfounderror scantextokens suppressifcsnameerror suppresslongerror suppressoutererror synctex

umath Udelcode Udelcodenum Udelimiter Udelimiterover Udelimiterunder
Umathaccent Umathaxis Umathbinbinspacing Umathbinclosespacing

Umathbinopspacing Umathbininnerspacing Umathbinordspacing Umathbinopenspacing Umathbinpunctspacing Umathbinrelspacing Umathchar Umathchardef Umathcharnum Umathcharnumdef Umathclosebinspacing Umathcloseclosespacing Umathcloseinnerspacing Umathcloseopenspacing Umathcloseopspacing Umathcloseordspacing Umathclosepunctspacing Umathcloserelspacing Umathcode Umathcodenum Umathconnectoroverlapmin Umathfractiondelsize Umathfractiondenomdown Umathfractiondenomygap Umathfractionnumup Umathfractionrule Umathinnerbinspacing Umathfractionnumvgap Umathinnerclosespacing Umathinnerinnerspacing Umathinneropenspacing Umathinneropspacing Umathinnerordspacing Umathinnerpunctspacing Umathinnerrelspacing Umathlimitabovebgap Umathlimitabovekern Umathlimitabovevgap Umathlimitbelowbgap Umathlimitbelowkern Umathlimitbelowvgap Umathopbinspacing Umathopclosespacing Umathopenbinspacing Umathopenclosespacing Umathopeninnerspacing Umathopenopenspacing Umathopenopspacing Umathopenordspacing Umathopenpunctspacing Umathopenrelspacing Umathoperatorsize Umathopinnerspacing Umathopopenspacing Umathopopspacing Umathopordspacing Umathoppunctspacing Umathoprelspacing Umathordbinspacing Umathordclosespacing Umathordinnerspacing Umathordopspacing Umathordopenspacing Umathordordspacing Umathordpunctspacing Umathoverbarkern Umathordrelspacing Umathoverbarrule Umathoverbarvqap Umathoverdelimiterbgap Umathoverdelimitervqap Umathpunctbinspacing Umathpunctclosespacing Umathpunctinnerspacing Umathpunctopenspacing Umathpunctopspacing Umathpunctordspacing Umathpunctspacing Umathpunctrelspacing Umathquad Umathradicaldegreeafter Umathradicaldegreebefore Umathradicaldegreeraise Umathradicalkern Umathradicalrule Umathradicalvgap Umathrelbinspacing Umathrelclosespacing Umathrelinnerspacing Umathrelopenspacing Umathrelopspacing Umathrelordspacing Umathrelpunctspacing Umathrelrelspacing Umathspaceafterscript Umathstackdenomdown Umathstacknumup Umathstackvqap Umathsubshiftdown Umathsubshiftdrop Umathsubsupshiftdown Umathsubsupvgap Umathsubtopmax Umathsupbottommin Umathsupshiftdrop Umathsupshiftup Umathsupsubbottommax Umathunderbarkern Umathunderbarrule Umathunderbarvqap Umathunderdelimiterbgap Umathunderdelimitervqap Uoverdelimiter Uradical Uroot Ustack Ustartdisplaymath Ustartmath Ustopdisplaymath Ustopmath Usubscript Usuperscript Uunderdelimiter

Note that 'luatex' does not contain directlua, as that is considered to be a core primitive, along with all the TFX82 primitives, so it is part of the list that is returned from 'core'.

'umath' is a subset of 'luatex' that covers the Unicode math primitives and have been added in LUATEX 0.75.0 as it might be desired to handle the prefixing of that subset differently.

Running tex.extraprimitives() will give you the complete list of primitives that are not defined at LUATEX 0.39.0 -ini startup. It is exactly equivalent to tex.extraprimitives('etex', 'pdf-tex', 'omega', 'aleph', 'luatex')

#### 4.14.12.3 tex.primitives

t = tex.primitives()



This function returns a hash table listing all primitives that LuaTEX knows about. The keys in the hash are primitives names, the values are tables representing tokens (see **section 4.17**). The third value is always zero.

# 4.14.13 Core functionality interfaces

#### 4.14.13.1 tex.badness (0.53)

```
<number> b = tex.badness(<number> t, <number> s)
```

This helper function is useful during linebreak calculations. t and s are scaled values; the function returns the badness for when total t is supposed to be made from amounts that sum to s. The returned number is a reasonable approximation of  $100(t/s)^3$ ;

description

#### 4.14.13.2 tex.linebreak (0.53)

```
local <node> nodelist,  info =
    tex.linebreak(<node> listhead,  parameters)
```

The understood parameters are as follows:

type

name

	.96.	4.000 P.101.
pardir	string	
pretolerance	number	
tracingparagraphs	number	
tolerance	number	
looseness	number	
hyphenpenalty	number	
exhyphenpenalty	number	
pdfadjustspacing	number	
adjdemerits	number	
pdfprotrudechars	number	
linepenalty	number	
lastlinefit	number	
doublehyphendemerits	number	
finalhyphendemerits	number	
hangafter	number	
interlinepenalty	number or table	if a table, then it is an array like \interlinepenalties
clubpenalty	number or table	if a table, then it is an array like \clubpenalties
widowpenalty	number or table	if a table, then it is an array like \widowpenalties
brokenpenalty	number	
emergencystretch	number	in scaled points
hangindent	number	in scaled points



hsize	number	in scaled points
leftskip	glue_spec node	
rightskip	glue_spec node	
pdfeachlineheight	number	in scaled points
pdfeachlinedepth	number	in scaled points
pdffirstlineheight	number	in scaled points
pdflastlinedepth	number	in scaled points
pdfignoreddimen	number	in scaled points
parshape	table	

Note that there is no interface for \displaywidowpenalties, you have to pass the right choice for widowpenalties yourself.

The meaning of the various keys should be fairly obvious from the table (the names match the TFX and PDFT<sub>E</sub>X primitives) except for the last 5 entries. The four pdf...line... keys are ignored if their value equals pdfignoreddimen.

It is your own job to make sure that listhead is a proper paragraph list: this function does not add any nodes to it. To be exact, if you want to replace the core line breaking, you may have to do the following (when you are not actually working in the pre\_linebreak\_filter or linebreak\_filter callbacks, or when the original list starting at listhead was generated in horizontal mode):

- add an 'indent box' and perhaps a local\_par node at the start (only if you need them)
- replace any found final glue by an infinite penalty (or add such a penalty, if the last node is not a glue)
- add a glue node for the \parfillskip after that penalty node
- make sure all the prev pointers are OK

The result is a node list, it still needs to be vpacked if you want to assign it to a \vbox.

The returned info table contains four values that are all numbers:

prevdepth depth of the last line in the broken paragraph number of lines in the broken paragraph prevgraf looseness the actual looseness value in the broken paragraph

the total demerits of the chosen solution demerits

Note there are a few things you cannot interface using this function: You cannot influence font expansion other than via pdfadjustspacing, because the settings for that take place elsewhere. The same is true for hbadness and hfuzz etc. All these are in the hpack() routine, and that fetches its own variables via globals.

### 4.14.13.3 tex.shipout (0.51)

tex.shipout(<number> n)

Ships out box number n to the output file, and clears the box register.



# 4.15 The texconfig table

This is a table that is created empty. A startup LuA script could fill this table with a number of settings that are read out by the executable after loading and executing the startup file.

key kpse_init	<b>type</b> boolean	<b>default</b> true	explanation false totally disables KPATHSEA initialisation, and enables interpretation of the following numeric key—value pairs. (only ever unset this if you implement <i>all</i> file find callbacks!)
shell_escape	string	'f'	Use 'y' or 't' or '1' to enable \write 18 unconditionally, 'p' to enable the commands that are listed in shell_escape_commands (new in 0.37)
shell_escape_commands	string		Comma-separated list of command names that may be executed by \write 18 even if shell_escape is set to 'p'. Do not use spaces around commas, separate any required command arguments by using a space, and use the ASCII double quote (") for any needed argument or path quoting (new in 0.37)
string_vacancies	number	75000	cf. web2c docs
pool_free	number	5000	cf. web2c docs
max_strings	number	15000	cf. web2c docs
strings_free	number	100	cf. web2c docs
nest_size	number	50	cf. web2c docs
max_in_open	number	15	cf. web2c docs
param_size	number	60	cf. web2c docs
save_size	number	4000	cf. web2c docs
stack_size	number	300	cf. web2c docs
dvi_buf_size	number	16384	cf. web2c docs
error_line	number	79	cf. web2c docs
half_error_line	number	50	cf. web2c docs
max_print_line	number	79	cf. web2c docs
hash_extra	number	0	cf. web2c docs
pk_dpi	number	<b>7</b> 2	cf. web2c docs
trace_file_names	boolean	true	false disables TEX's normal file open-close feedback (the assumption is that callbacks will take care of that)
file_line_error	boolean	false	do file:line style error messages
halt_on_error	boolean	false	abort run on the first encountered error
formatname	string		if no format name was given on the commandline, this key will be tested first instead of simply quitting
jobname	string		if no input file name was given on the commandline, this key will be tested first instead of simply giving up

**Note:** the numeric values that match web2c parameters are only used if kpse\_init is explicitly set to false. In all other cases, the normal values from texmf.cnf are used.

# 4.16 The texio library

This library takes care of the low-level I/O interface.

# 4.16.1 Printing functions

#### 4.16.1.1 texio.write

```
texio.write(<string> target, <string> s, ...)
texio.write(<string> s, ...)
```

Without the target argument, writes all given strings to the same location(s) TEX writes messages to at this moment. If \batchmode is in effect, it writes only to the log, otherwise it writes to the log and the terminal. The optional target can be one of three possibilities: term, log or term and log.

Note: If several strings are given, and if the first of these strings is or might be one of the targets above, the target must be specified explicitly to prevent LuA from interpreting the first string as the target.

### 4.16.1.2 texio.write\_nl

```
texio.write_nl(<string> target, <string> s, ...)
texio.write_nl(<string> s, ...)
```

This function behaves like texio.write, but make sure that the given strings will appear at the beginning of a new line. You can pass a single empty string if you only want to move to the next line.

# 4.17 The token library

The token table contains interface functions to TEX's handling of tokens. These functions are most useful when combined with the token\_filter callback, but they could be used standalone as well.

A token is represented in LuA as a small table. For the moment, this table consists of three numeric entries:

index	meaning	description
1	command code	this is a value between 0 and 130 (approximately)
2	command modifier	this is a value between $0$ and $2^{21}$
3	control sequence id	for commands that are not the result of control sequences, like letters and
		characters, it is zero, otherwise, it is a number pointing into the 'equivalence
		table'



### 4.17.1 token.get\_next

```
token t = token.get_next()
```

This fetches the next input token from the current input source, without expansion.

# 4.17.2 token.is\_expandable

```
<boolean> b = token.is_expandable(<token> t)
```

This tests if the token t could be expanded.

# 4.17.3 token.expand

```
token.expand(<token> t)
```

If a token is expandable, this will expand one level of it, so that the first token of the expansion will now be the next token to be read by token.get\_next().

# 4.17.4 token.is\_activechar

```
<boolean> b = token.is_activechar(<token> t)
```

This is a special test that is sometimes handy. Discovering whether some control sequence is the result of an active character turned out to be very hard otherwise.

#### 4.17.5 token.create

```
token t = token.create(<string> csname)
token t = token.create(<number> charcode)
token t = token.create(<number> charcode, <number> catcode)
```

This is the token factory. If you feed it a string, then it is the name of a control sequence (without leading backslash), and it will be looked up in the equivalence table.

If you feed it number, then this is assumed to be an input character, and an optional second number gives its category code. This means it is possible to overrule a character's category code, with a few exceptions: the category codes 0 (escape), 9 (ignored), 13 (active), 14 (comment), and 15 (invalid) cannot occur inside a token. The values 0, 9, 14 and 15 are therefore illegal as input to token.create(), and active characters will be resolved immediately.

Note: unknown string sequences and never defined active characters will result in a token representing an 'undefined control sequence' with a near-random name. It is *not* possible to define brand new control sequences using token.create!



### 4.17.6 token.command\_name

```
<string> commandname = token.command_name(<token> t)
```

This returns the name associated with the 'command' value of the token in LuATEX. There is not always a direct connection between these names and primitives. For instance, all \ifxxx tests are grouped under if\_test, and the 'command modifier' defines which test is to be run.

### 4.17.7 token.command\_id

```
<number> i = token.command_id(<string> commandname)
```

This returns a number that is the inverse operation of the previous command, to be used as the first item in a token table.

### 4.17.8 token.csname\_name

```
<string> csname = token.csname_name(<token> t)
```

This returns the name associated with the 'equivalence table' value of the token in LuATEX. It returns the string value of the command used to create the current token, or an empty string if there is no associated control sequence.

Keep in mind that there are potentially two control sequences that return the same csname string: single character control sequences and active characters have the same 'name'.

# 4.17.9 token.csname\_id

```
<number> i = token.csname_id(<string> csname)
```

This returns a number that is the inverse operation of the previous command, to be used as the third item in a token table.



# 5 Math

The handling of mathematics in LuaTEX differs quite a bit from how TEX82 (and therefore PDFTEX) handles math. First, LuaTEX adds primitives and extends some others so that Unicode input can be used easily. Second, all of TEX82's internal special values (for example for operator spacing) have been made accessible and changeable via control sequences. Third, there are extensions that make it easier to use OpenType math fonts. And finally, there are some extensions that have been proposed in the past that are now added to the engine.

# 5.1 The current math style

Starting with LuaTEX 0.39.0, it is possible to discover the math style that will be used for a formula in an expandable fashion (while the math list is still being read). To make this possible, LuaTEX adds the new primitive: \mathstyle. This is a 'convert command' like e.g. \romannumeral: its value can only be read, not set.

# 5.1.1 \mathstyle

The returned value is between 0 and 7 (in math mode), or -1 (all other modes). For easy testing, the eight math style commands have been altered so that the can be used as numeric values, so you can write code like this:

```
\ifnum\mathstyle=\textstyle
  \message{normal text style}
\else \ifnum\mathstyle=\crampedtextstyle
  \message{cramped text style}
\fi \fi
```

# 5.1.2 \Ustack

There are a few math commands in T<sub>E</sub>X where the style that will be used is not known straight from the start. These commands (\over, \atop, \overwithdelims, \atopwithdelims) would therefore normally return wrong values for \mathstyle. To fix this, LuaT<sub>E</sub>X introduces a special prefix command: \Ustack:

```
$\Ustack {a \over b}$
```

The \Ustack command will scan the next brace and start a new math group with the correct (numerator) math style.



# 5.2 Unicode math characters

Character handling is now extended up to the full UNICODE range (the  $\U$  prefix), which is compatible with X=TFX.

The math primitives from TEX are kept as they are, except for the ones that convert from input to math commands: mathcode, and delcode. These two now allow for a 21-bit character argument on the left hand side of the equals sign.

Some of the new LuaTEX primitives read more than one separate value. This is shown in the tables below by a plus sign in the second column.

The input for such primitives would look like this:

```
\def\overbrace {\Umathaccent 0 1 "23DE }
```

Altered TFX82 primitives:

```
primitive value range (in hex) 
\mathcode 0-10FFFF = 0-8000 
\delcode 0-10FFFF = 0-FFFFFF
```

Unaltered:

primitive value range (in hex)

New primitives that are compatible with X = T = X:

 $\begin{array}{ll} \textbf{primitive} & \textbf{value range (in hex)} \\ \textbf{\sc Umathchardef} & 0+0+0-7+FF+10FFFF^1 \\ \textbf{\sc Umathcharnumdef}^5 & -80000000-7FFFFFF^3 \\ \end{array}$ 

\Umathcode  $0-10FFFF = 0+0+0-7+FF+10FFFF^1$ \Udelcode  $0-10FFFF = 0+0-FF+10FFFF^2$ 

 $\begin{array}{lll} \mbox{\sc Vmathchar} & 0+0+0-7+FF+10FFFF \\ \mbox{\sc Vmathaccent} & 0+0+0-7+FF+10FFFF^{2,4} \\ \mbox{\sc Vdelimiter} & 0+0+0-7+FF+10FFFF^2 \\ \mbox{\sc Vuradical} & 0+0-FF+10FFFF^2 \\ \end{array}$ 

\Umathcharnum -80000000-7FFFFFFF<sup>3</sup>

Note 1: \Umathchardef<csname>="8"0"0 and \Umathchardef<number>="8"0"0 are also accepted.



Note 2: The new primitives that deal with delimiter-style objects do not set up a 'large family'. Selecting a suitable size for display purposes is expected to be dealt with by the font via the \Umathoperator-size parameter (more information a following section).

Note 3: For these three primitives, all information is packed into a single signed integer. For the first two (\Umathcharnum and \Umathcodenum), the lowest 21 bits are the character code, the 3 bits above that represent the math class, and the family data is kept in the topmost bits (This means that the values for math families 128–255 are actually negative). For \Udelcodenum there is no math class; the math family information is stored in the bits directly on top of the character code. Using these three commands is not as natural as using the two- and three-value commands, so unless you know exactly what you are doing and absolutely require the speedup resulting from the faster input scanning, it is better to use the verbose commands instead.

Note 4: As of LuaTeX 0.65, \Umathaccent accepts optional keywords to control various details regarding math accents. See section 5.7 below for details.

Note 5: \Umathcharnumdef was added in release 0.72.

New primitives that exist in LUATEX only (all of these will be explained in following sections):

# 5.3 Cramped math styles

LUATEX has four new primitives to set the cramped math styles directly:

\crampeddisplaystyle \crampedtextstyle \crampedscriptstyle \crampedscriptscriptstyle

These additional commands are not all that valuable on their own, but they come in handy as arguments to the math parameter settings that will be added shortly.

## 5.4 Math parameter settings

In LuaTEX, the font dimension parameters that TEX used in math typesetting are now accessible via primitive commands. In fact, refactoring of the math engine has resulted in many more parameters than were accessible before.

primitive name description

\Umathquad the width of 18mu's



\Umathaxis height of the vertical center axis of the math formula above the

baseline

\Umathoperatorsize minimum size of large operators in display mode

\Umathoverbarkern vertical clearance above the rule

\Umathoverbarrule the width of the rule

\Umathoverbarvgap vertical clearance below the rule \Umathunderbarkern vertical clearance below the rule

\Umathunderbarrule the width of the rule

\Umathunderbarvgap vertical clearance above the rule \Umathradicalkern vertical clearance above the rule

\Umathradicalrule the width of the rule

\Umathradicalvgap vertical clearance below the rule

\Umathradicaldegreebefore the forward kern that takes place before placement of the radical

degree

\Umathradicaldegreeafter the backward kern that takes place after placement of the radical

degree

\Umathradicaldegreeraise this is the percentage of the total height and depth of the radical

sign that the degree is raised by. It is expressed in percents, so

60% is expressed as the integer 60.

\Umathstackvgap vertical clearance between the two elements in a \atop stack

\Umathstacknumup numerator shift upward in \atop stack \Umathstackdenomdown denominator shift downward in \atop stack

\Umathfractionrule the width of the rule in a \over

\Umathfractionnumvgap vertical clearance between the numerator and the rule

\Umathfractionnumup numerator shift upward in \over

\Umathfractiondenomvgap vertical clearance between the denominator and the rule

\Umathfractiondenomdown denominator shift downward in \over

\Umathfractiondelsize minimum delimiter size for \...withdelims \Umathlimitabovevgap vertical clearance for limits above operators

\Umathlimitabovebgap vertical baseline clearance for limits above operators

\Umathlimitabovekern space reserved at the top of the limit \Umathlimitbelowvgap vertical clearance for limits below operators

\Umathlimitbelowbgap vertical baseline clearance for limits below operators

\Umathlimitbelowkern space reserved at the bottom of the limit \Umathoverdelimitervgap vertical clearance for limits above delimiters

\Umathoverdelimiterbgap vertical baseline clearance for limits above delimiters

\Umathunderdelimitervgap vertical clearance for limits below delimiters

\Umathunderdelimiterbgap vertical baseline clearance for limits below delimiters

\Umathsubshiftdrop subscript drop for boxes and subformulas

\Umathsubshiftdown subscript drop for characters

\Umathsupshiftdrop superscript drop (raise, actually) for boxes and subformulas

\Umathsupshiftup superscript raise for characters

\Umathsubsupshiftdown subscript drop in the presence of a superscript



\Umathsubtopmax the top of standalone subscripts cannot be higher than this above

the baseline

\Umathsupbottommin the bottom of standalone superscripts cannot be less than this above

the baseline

\Umathsupsubbottommax the bottom of the superscript of a combined super- and subscript be

at least as high as this above the baseline

\Umathsubsupvgap vertical clearance between super- and subscript additional space added after a super- or subscript \Umathconnectoroverlapmin minimum overlap between parts in an extensible recipe

Each of the parameters in this section can be set by a command like this:

\Umathquad\displaystyle=1em

they obey grouping, and you can use \the\Umathquad\displaystyle if needed.

## 5.5 Font-based Math Parameters

While it is nice to have these math parameters available for tweaking, it would be tedious to have to set each of them by hand. For this reason, LuaTEX initializes a bunch of these parameters whenever you assign a font identifier to a math family based on either the traditional math font dimensions in the font (for assignments to math family 2 and 3 using TFM-based fonts like cmsy and cmex), or based on the named values in a potential MathConstants table when the font is loaded via Lua. If there is a MathConstants table, this takes precedence over font dimensions, and in that case no attention is paid to which family is being assigned to: the MathConstants tables in the last assigned family sets all parameters.

In the table below, the one-letter style abbreviations and symbolic tfm font dimension names match those using in the TEXbook. Assignments to \textfont set the values for the cramped and uncramped display and text styles. Use \scriptfont for the script styles, and \scriptscriptfont for the scriptscript styles (totalling eight parameters for three font sizes). In the TFM case, assignments only happen in family 2 and family 3 (and of course only for the parameters for which there are font dimensions).

Besides the parameters below, LuATEX also looks at the 'space' font dimension parameter. For math fonts, this should be set to zero.

variable	style	default value opentype	default value tfm
\Umathaxis	-	AxisHeight	axis_height
\Umathoperatorsize	D, D'	DisplayOperatorMinHeight	6
\Umathfractiondelsize	D, D'	FractionDelimiterDisplayStyleSize <sup>9</sup>	delim1
п	T, T', S, S', SS, SS'	FractionDelimiterSize <sup>9</sup>	delim2
\Umathfractiondenomdown	D, D'	Fraction Denominator Display Style Shift Down	denom1
п	T, T', S, S', SS, SS'	FractionDenominatorShiftDown	denom2
\Umathfractiondenomvgap	D, D'	Fraction Denominator Display Style Gap Min	3*default_rule_thickness
II	T, T', S, S', SS, SS'	FractionDenominatorGapMin	default_rule_thickness
\Umathfractionnumup	D, D'	FractionNumeratorDisplayStyleShiftUp	num1
п	T, T', S, S', SS, SS'	FractionNumeratorShiftUp	num2
\Umathfractionnumvgap	D, D'	FractionNumeratorDisplayStyleGapMin	3*default_rule_thickness
п	T, T', S, S', SS, SS'	FractionNumeratorGapMin	default_rule_thickness
\Umathfractionrule	_	FractionRuleThickness	default_rule_thickness

\Umathlimitabovebgap	_	UpperLimitBaselineRiseMin	big_op_spacing3
\Umathlimitabovekern	_	01	big_op_spacing5
\Umathlimitabovevgap	_	UpperLimitGapMin	big_op_spacing1
\Umathlimitbelowbgap	_	LowerLimitBaselineDropMin	big_op_spacing4
\Umathlimitbelowkern	_	01	big_op_spacing5
\Umathlimitbelowvgap	_	LowerLimitGapMin	big_op_spacing2
\Umathoverdelimitervgap	_	StretchStackGapBelowMin	big_op_spacing1
\Umathoverdelimiterbgap	_	StretchStackTopShiftUp	big_op_spacing3
\Umathunderdelimitervgap	_	StretchStackGapAboveMin	big_op_spacing2
\Umathunderdelimiterbgap	_	StretchStackBottomShiftDown	big_op_spacing4
\Umathoverbarkern		Overbar Extra Ascender	default_rule_thickness
\Umathoverbarrule	_	Overbar Extra Ascender Overbar Rule Thickness	default_rule_thickness
	_		
\Umathoverbarvgap	_	OverbarVerticalGap	3*default_rule_thickness
\Umathquad	_	$<$ font_size(f) $>$ 1	math_quad
\Umathradicalkern	_	RadicalExtraAscender	default_rule_thickness
\Umathradicalrule	- D. D.	RadicalRuleThickness	<not set="">2</not>
\Umathradicalvgap	D, D'	RadicalDisplayStyleVerticalGap	(default_rule_thickness+
_			$(abs(math_x_height)/4))^3$
11	T, T', S, S', SS, SS'	RadicalVerticalGap	(default_rule_thickness+
			(abs(default_rule_thickness)/4)) <sup>3</sup>
\Umathradicaldegreebefore	_	RadicalKernBeforeDegree	$<$ not set $>^2$
\Umathradicaldegreeafter	-	RadicalKernAfterDegree	<not set="">2</not>
\Umathradicaldegreeraise	_	Radical Degree Bottom Raise Percent	<not set=""><sup>2,7</sup></not>
$\U$ mathspaceafterscript	_	SpaceAfterScript	script_space <sup>4</sup>
\Umathstackdenomdown	D, D'	StackBottomDisplayStyleShiftDown	denom1
II	T, T', S, S', SS, SS'	StackBottomShiftDown	denom2
\Umathstacknumup	D, D'	StackTopDisplayStyleShiftUp	num1
п	T, T', S, S', SS, SS'	StackTopShiftUp	num3
\Umathstackvgap	D, D'	StackDisplayStyleGapMin	7*default_rule_thickness
ı	T, T', S, S', SS, SS'	StackGapMin	3*default_rule_thickness
\Umathsubshiftdown	_	SubscriptShiftDown	sub1
\Umathsubshiftdrop	_	SubscriptBaselineDropMin	sub_drop
\Umathsubsupshiftdown	_	SubscriptShiftDownWithSuperscript <sup>8</sup>	
1		or SubscriptShiftDown	sub2
\Umathsubtopmax	_	SubscriptTopMax	(abs(math_x_height * 4) / 5)
\Umathsubsupvgap	_	SubSuperscriptGapMin	4*default_rule_thickness
\Umathsupbottommin	_	SuperscriptBottomMin	(abs(math_x_height) / 4)
\Umathsupshiftdrop	_	SuperscriptBaselineDropMax	sup_drop
\Umathsupshiftup	D	SuperscriptShiftUp	sup1
" (omdonbapbilit oup	T, S, SS,	SuperscriptShiftUp	sup2
п	D', T', S', SS'	SuperscriptShiftUpCramped	sup3
\Umathsupsubbottommax	D, 1, 3, 33	SuperscriptBottomMaxWithSubscript	(abs(math_x_height * 4) / 5)
\Umathunderbarkern	=	Underbar Extra Descender	default_rule_thickness
\Umathunderbarkern \Umathunderbarrule	_	Underbar Rule Thickness	
	_		default_rule_thickness
\Umathunderbarvgap	_	UnderbarVerticalGap	3*default_rule_thickness 0 <sup>5</sup>
\Umathconnectoroverlapmin	_	MinConnectorOverlap	U

Note 1: OpenType fonts set \Umathlimitabovekern and \Umathlimitbelowkern to zero and set \Umathquad to the font size of the used font, because these are not supported in the MATH table,

Note 2: TFM fonts do not set \Umathradicalrule because  $T_EX82$  uses the height of the radical instead. When this parameter is indeed not set when LuaTEX has to typeset a radical, a backward compatibility mode will kick in that assumes that an oldstyle  $T_EX$  font is used. Also, they do not set \Umathradicaldegreebefore, \Umathradicaldegreeafter, and \Umathradicaldegreeraise. These are then automatically initialized to 5/18quad, -10/18quad, and 60.

Note 3: If tfm fonts are used, then the \Umathradicalvgap is not set until the first time LuaTEX has to typeset a formula because this needs parameters from both family2 and family3. This provides a partial



backward compatibility with TEX82, but that compatibility is only partial: once the \Umathradicalv-gap is set, it will not be recalculated any more.

Note 4: (also if tfm fonts are used) A similar situation arises wrt. \Umathspaceafterscript: it is not set until the first time LuaTeX has to typeset a formula. This provides some backward compatibility with TeX82. But once the \Umathspaceafterscript is set, \scriptspace will never be looked at again.

Note 5: Tfm fonts set \Umathconnectoroverlapmin to zero because TEX82 always stacks extensibles without any overlap.

Note 6: The \Umathoperatorsize is only used in \displaystyle, and is only set in OpenType fonts. In TFM font mode, it is artificially set to one scaled point more than the initial attempt's size, so that always the 'first next' will be tried, just like in TFX82.

Note 7: The \Umathradicaldegreeraise is a special case because it is the only parameter that is expressed in a percentage instead of as a number of scaled points.

Note 8: SubscriptShiftDownWithSuperscript does not actually exist in the 'standard' Opentype Math font Cambria, but it is useful enough to be added. New in version 0.38.

Note 9: FractionDelimiterDisplayStyleSize and FractionDelimiterSize do not actually exist in the 'standard' Opentype Math font Cambria, but were useful enough to be added. New in version 0.47.

# 5.6 Math spacing setting

Besides the parameters mentioned in the previous sections, there are also 64 new primitives to control the math spacing table (as explained in Chapter 18 of the TEXbook). The primitive names are a simple matter of combining two math atom types, but for completeness' sake, here is the whole list:

\Umathordordspacing \Umathordopspacing \Umathordbinspacing \Umathordrelspacing \Umathordopenspacing \Umathordclosespacing \Umathordpunctspacing \Umathordinnerspacing \Umathopordspacing \Umathopopspacing \Umathopbinspacing \Umathoprelspacing \Umathopopenspacing \Umathopclosespacing \Umathoppunctspacing \Umathopinnerspacing \Umathbinordspacing

\Umathbinopspacing \Umathbinbinspacing \Umathbinrelspacing \Umathbinopenspacing \Umathbinclosespacing \Umathbinpunctspacing \Umathbininnerspacing \Umathrelordspacing \Umathrelopspacing \Umathrelbinspacing \Umathrelrelspacing \Umathrelopenspacing \Umathrelclosespacing \Umathrelpunctspacing \Umathrelinnerspacing \Umathopenordspacing \Umathopenopspacing

\Umathopenbinspacing \Umathopenrelspacing \Umathopenopenspacing \Umathopenclosespacing \Umathopenpunctspacing \Umathopeninnerspacing \Umathcloseordspacing \Umathcloseopspacing \Umathclosebinspacing \Umathcloserelspacing \Umathcloseopenspacing \Umathcloseclosespacing \Umathcloseclosespacing \Umathcloseinnerspacing \Umathcloseinnerspacing \Umathcloseinnerspacing \Umathcloseinnerspacing \Umathcloseinnerspacing

\Umathpunctopspacing \Umathpunctbinspacing \Umathpunctrelspacing \Umathpunctopenspacing \Umathpunctclosespacing \Umathpunctpunctspacing \Umathpunctinnerspacing \Umathinnerordspacing \Umathinneropspacing \Umathinnerbinspacing \Umathinnerrelspacing \Umathinnerclosespacing \Umathinnerclosespacing \Umathinnerpunctspacing \Umathinnerpunctspacing \Umathinnerpunctspacing \Umathinnerpunctspacing \Umathinnerpunctspacing

These parameters are of type \muskip, so setting a parameter can be done like this:

#### \Umathopordspacing\displaystyle=4mu plus 2mu

They are all initialized by initex to the values mentioned in the table in Chapter 18 of the TFXbook.

Note 1: for ease of use as well as for backward compatibility, \thinmuskip, \medmuskip and \thickmuskip are treated especially. In their case a pointer to the corresponding internal parameter is saved, not the actual \muskip value. This means that any later changes to one of these three parameters will be taken into account.

Note 2: Careful readers will realise that there are also primitives for the items marked \* in the TEXbook. These will not actually be used as those combinations of atoms cannot actually happen, but it seemed better not to break orthogonality. They are initialized to zero.

# 5.7 Math accent handling

LUATEX supports both top accents and bottom accents in math mode, and math accents stretch automatically (if this is supported by the font the accent comes from, of course). Bottom and combined accents as well as fixed-width math accents are controlled by optional keywords following \Umathaccent.

The keyword bottom after \Umathaccent signals that a bottom accent is needed, and the keyword both signals that both a top and a bottom accent are needed (in this case two accents need to be specified, of course).

Then the set of three integers defining the accent is read. This set of integers can be prefixed by the fixed keyword to indicate that a non-stretching variant is requested (in case of both accents, this step is repeated).

A simple example:



#### \Umathaccent both fixed 0 0 "20D7 fixed 0 0 "20D7 {example}

If a math top accent has to be placed and the accentee is a character and has a non-zero top\_accent value, then this value will be used to place the accent instead of the \skewchar kern used by TFX82.

The top\_accent value represents a vertical line somewhere in the accentee. The accent will be shifted horizontally such that its own top\_accent line coincides with the one from the accentee. If the top\_accent value of the accent is zero, then half the width of the accent followed by its italic correction is used instead.

The vertical placement of a top accent depends on the  $x_height$  of the font of the accentee (as explained in the TEXbook), but if value that turns out to be zero and the font had a MathConstants table, then AccentBaseHeight is used instead.

If a math bottom accent has to be placed, the bot\_accent value is checked instead of top\_accent. Because bottom accents do not exist in TEX82, the \skewchar kern is ignored.

The vertical placement of a bottom accent is straight below the accentee, no correction takes place.

## 5.8 Math root extension

The new primitive \Uroot allows the construction of a radical noad including a degree field. Its syntax is an extension of \Uradical:

The placement of the degree is controlled by the math parameters \Umathradicaldegreebefore, \Umathradicaldegreeafter, and \Umathradicaldegreeraise. The degree will be typeset in \scriptscriptstyle.

# 5.9 Math kerning in super- and subscripts

The character fields in a lua-loaded OpenType math font can have a 'mathkern' table. The format of this table is the same as the 'mathkern' table that is returned by the fontloader library, except that all height and kern values have to be specified in actual scaled points.

When a super- or subscript has to be placed next to a math item, LuATEX checks whether the super- or subscript and the nucleus are both simple character items. If they are, and if the fonts of both character imtes are OpenType fonts (as opposed to legacy TEX fonts), then LuATEX will use the OpenType MATH algorithm for deciding on the horizontal placement of the super- or subscript.

This works as follows:

- The vertical position of the script is calculated.
- The default horizontal position is flat next to the base character.
- For superscripts, the italic correction of the base character is added.
- For a superscript, two vertical values are calculated: the bottom of the script (after shifting up), and the top of the base. For a subscript, the two values are the top of the (shifted down) script, and the bottom of the base.
- For each of these two locations:
  - find the mathkern value at this height for the base (for a subscript placement, this is the bottom\_right corner, for a superscript placement the top\_right corner)
  - find the mathkern value at this height for the script (for a subscript placement, this is the top\_left corner, for a superscript placement the bottom\_left corner)
  - add the found values together to get a preliminary result.
- The horizontal kern to be applied is the smallest of the two results from previous step.

The mathkern value at a specific height is the kern value that is specified by the next higher height and kern pair, or the highest one in the character (if there is no value high enough in the character), or simply zero (if the character has no mathkern pairs at all).

# 5.10 Scripts on horizontally extensible items like arrows

The new primitives \Uunderdelimiter and \Uoverdelimiter (both from 0.35) allow the placement of a subscript or superscript on an automatically extensible item and \Udelimiterunder and \Udelimiterunder and \Udelimiterover (both from 0.37) allow the placement of an automatically extensible item as a subscript or superscript on a nucleus.

The vertical placements are controlled by \Umathunderdelimiterbgap, \Umathunderdelimiter-vgap, \Umathoverdelimiterbgap, and \Umathoverdelimitervgap in a similar way as limit placements on large operators. The superscript in \Uoverdelimiter is typeset in a suitable scripted style, the subscript in \Uunderdelimiter is cramped as well.

## 5.11 Extensible delimiters

LUATEX internally uses a structure that supports OpenType 'MathVariants' as well as TFM 'extensible recipes'.

# 5.12 Other Math changes

# 5.12.1 Verbose versions of single-character math commands

LUATEX defines six new primitives that have the same function as ^, \_, \$, and \$\$.



primitive explanation

\Usuperscript Duplicates the functionality of ^
\Usubscript Duplicates the functionality of \_

\Ustartmath Duplicates the functionality of \$, when used in non-math mode.
\Ustartdisplaymath Duplicates the functionality of \$, when used in inline math mode.
\Ustartdisplaymath Duplicates the functionality of \$\$, when used in non-math mode.
\Ustopdisplaymath Duplicates the functionality of \$\$, when used in display math mode.

All are new in version 0.38. The \Ustopmath and \Ustopdisplaymath primitives check if the current math mode is the correct one (inline vs. displayed), but you can freely intermix the four mathon/mathoff commands with explicit dollar sign(s).

## 5.12.2 Allowed math commands in non-math modes

The commands \mathchar, and \Umathchar and control sequences that are the result of \mathchardef or \Umathchardef are also acceptable in the horizontal and vertical modes. In those cases, the \textfont from the requested math family is used.

## 5.13 Math todo

The following items are still todo.

- Pre-scripts.
- Multi-story stacks.
- Flattened accents for high characters (?).
- Better control over the spacing around displays and handling of equation numbers.
- Support for multi-line displays using MATHML style alignment points.



# 6 Languages and characters, fonts and glyphs

LUATEX's internal handling of the characters and glyphs that eventually become typeset is quite different from the way TEX82 handles those same objects. The easiest way to explain the difference is to focus on unrestricted horizontal mode (i. e. paragraphs) and hyphenation first. Later on, it will be easy to deal with the differences that occur in horizontal and math modes.

In T<sub>E</sub>X82, the characters you type are converted into **char\_node** records when they are encountered by the main control loop. T<sub>E</sub>X attaches and processes the font information while creating those records, so that the resulting 'horizontal list' contains the final forms of ligatures and implicit kerning. This packaging is needed because we may want to get the effective width of for instance a horizontal box.

When it becomes necessary to hyphenate words in a paragraph, TEX converts (one word at time) the char\_node records into a string array by replacing ligatures with their components and ignoring the kerning. Then it runs the hyphenation algorithm on this string, and converts the hyphenated result back into a 'horizontal list' that is consecutively spliced back into the paragraph stream. Keep in mind that the paragraph may contain unboxed horizontal material, which then already contains ligatures and kerns and the words therein are part of the hyphenation process.

The char\_node records are somewhat misnamed, as they are glyph positions in specific fonts, and therefore not really 'characters' in the linguistic sense. There is no language information inside the char\_node records. Instead, language information is passed along using language whatsit records inside the horizontal list.

In LuaTeX, the situation is quite different. The characters you type are always converted into glyph\_node records with a special subtype to identify them as being intended as linguistic characters. LuaTeX stores the needed language information in those records, but does not do any font-related processing at the time of node creation. It only stores the index of the font.

When it becomes necessary to typeset a paragraph, LuaTEX first inserts all hyphenation points right into the whole node list. Next, it processes all the font information in the whole list (creating ligatures and adjusting kerning), and finally it adjusts all the subtype identifiers so that the records are 'glyph nodes' from now on.

That was the broad overview. The rest of this chapter will deal with the minutiae of the new process.

# 6.1 Characters and glyphs

TEX82 (including PDFTEX) differentiated between char\_nodes and lig\_nodes. The former are simple items that contained nothing but a 'character' and a 'font' field, and they lived in the same memory as tokens did. The latter also contained a list of components, and a subtype indicating whether this ligature was the result of a word boundary, and it was stored in the same place as other nodes like boxes and kerns and glues.

In LuaTEX, these two types are merged into one, somewhat larger structure called a glyph\_node. Besides having the old character, font, and component fields, and the new special fields like 'attr' (see section 8.1.2.12), these nodes also contain:



- A subtype, split into four main types:
  - character, for characters to be hyphenated: the lowest bit (bit 0) is set to 1.
  - glyph, for specific font glyphs: the lowest bit (bit 0) is not set.
  - ligature, for ligatures (bit 1 is set)
  - ghost, for 'qhost objects' (bit 2 is set)

The latter two make further use of two extra fields (bits 3 and 4):

- left, for ligatures created from a left word boundary and for ghosts created from \leftghost
- right, for ligatures created from a right word boundary and for ghosts created from \right-ghost

For ligatures, both bits can be set at the same time (in case of a single-glyph word).

• glyph\_nodes of type 'character' also contain language data, split into four items that were current when the node was created: the \setlanguage (15 bits), \lefthyphenmin (8 bits), \righthyphenmin (8 bits), and \uchyph (1 bit).

Incidentally, LuATFX allows 16383 separate languages, and words can be 256 characters long.

Because the \uchyph value is saved in the actual nodes, its handling is subtly different from TEX82: changes to \uchyph become effective immediately, not at the end of the current partial paragraph.

Typeset boxes now always have their language information embedded in the nodes themselves, so there is no longer a possible dependency on the surrounding language settings. In TEX82, a mid-paragraph statement like \unhbox0 would process the box using the current paragraph language unless there was a \setlanguage issued inside the box. In LUATEX, all language variables are already frozen.

## 6.2 The main control loop

In LUATEX's main loop, almost all input characters that are to be typeset are converted into glyph\_node records with subtype 'character', but there are a few small exceptions.

First, the \accent primitives creates nodes with subtype 'glyph' instead of 'character': one for the actual accent and one for the accentee. The primary reason for this is that \accent in TEX82 is explicitly dependent on the current font encoding, so it would not make much sense to attach a new meaning to the primitive's name, as that would invalidate many old documents and macro packages. A secondary reason is that in TEX82, \accent prohibits hyphenation of the current word. Since in LUATEX hyphenation only takes place on 'character' nodes, it is possible to achieve the same effect.

This change of meaning did happen with  $\c$ har, that now generates 'character' nodes, consistent with its changed meaning in X $\exists$ T $\in$ X. The changed status of  $\c$ har is not yet finalized, but if it stays as it is now, a new primitive  $\g$ lyph should be added to directly insert a font glyph id.

Second, all the results of processing in math mode eventually become nodes with 'qlyph' subtypes.

Third, the ALEPH-derived commands \leftghost and \rightghost create nodes of a third subtype: 'ghost'. These nodes are ignored completely by all further processing until the stage where inter-glyph kerning is added.

Fourth, automatic discretionaries are handled differently. T<sub>E</sub>X82 inserts an empty discretionary after sensing an input character that matches the \hyphenchar in the current font. This test is wrong, in our



opinion: whether or not hyphenation takes place should not depend on the current font, it is a language property.

In LuaTEX, it works like this: if LuaTEX senses a string of input characters that matches the value of the new integer parameter \exhyphenchar, it will insert an explicit discretionary after that series of nodes. Initex sets the \exhyphenchar=`\-. Incidentally, this is a global parameter instead of a language-specific one because it may be useful to change the value depending on the document structure instead of the text language.

Note: as of LuaTEX 0.63.0, the insertion of discretionaries after a sequence of explicit hyphens happens at the same time as the other hyphenation processing, *not* inside the main control loop.

The only use LuaTEX has for \hyphenchar is at the check whether a word should be considered for hyphenation at all. If the \hyphenchar of the font attached to the first character node in a word is negative, then hyphenation of that word is abandoned immediately. This behavior is added for backward compatibility only, and the use of \hyphenchar=-1 as a means of preventing hyphenation should not be used in new LuaTEX documents.

Fifth, \setlanguage no longer creates whatsits. The meaning of \setlanguage is changed so that it is now an integer parameter like all others. That integer parameter is used in \glyph\_node creation to add language information to the glyph nodes. In conjunction, the \language primitive is extended so that it always also updates the value of \setlanguage.

Sixth, the \noboundary command (this command prohibits word boundary processing where that would normally take place) now does create whatsits. These whatsits are needed because the exact place of the \noboundary command in the input stream has to be retained until after the ligature and font processing stages.

Finally, there is no longer a main\_loop label in the code. Remember that TEX82 did quite a lot of processing while adding char\_nodes to the horizontal list? For speed reasons, it handled that processing code outside of the 'main control' loop, and only the first character of any 'word' was handled by that 'main control' loop. In LuaTEX, there is no longer a need for that (all hard work is done later), and the (now very small) bits of character-handling code have been moved back inline. When \tracingcommands is on, this is visible because the full word is reported, instead of just the initial character.

# 6.3 Loading patterns and exceptions

The hyphenation algorithm in LuaTeX is quite different from the one in  $T_EX82$ , although it uses essentially the same user input.

After expansion, the argument for \patterns has to be proper UTF-8 with individual patterns separated by spaces, no \char or \chardef-ed commands are allowed. (The current implementation is even more strict, and will reject all non-UNICODE characters, but that will be changed in the future. For now, the generated errors are a valuable tool in discovering font-encoding specific pattern files)

Likewise, the expanded argument for \hyphenation also has to be proper UTF-8, but here a tiny little bit of extra syntax is provided:



- 1. three sets of arguments in curly braces ({}{}}) indicates a desired complex discretionary, with arguments as in \discretionary's command in normal document input.
- 2. indicates a desired simple discretionary, cf. \- and \discretionary{-}{}} in normal document input.
- 3. Internal command names are ignored. This rule is provided especially for \discretionary, but it also helps to deal with \relax commands that may sneak in.
- 4. = indicates a (non-discretionary) hyphen in the document input.

The expanded argument is first converted back to a space-separated string while dropping the internal command names. This string is then converted into a dictionary by a routine that creates key—value pairs by converting the other listed items. It is important to note that the keys in an exception dictionary can always be generated from the values. Here are a few examples:

The resultant patterns and exception dictionary will be stored under the language code that is the present value of \language.

In the last line of the table, you see there is no \discretionary command in the value: the command is optional in the TEX-based input syntax. The underlying reason for that is that it is conceivable that a whole dictionary of words is stored as a plain text file and loaded into LUATEX using one of the functions in the LUA lang library. This loading method is quite a bit faster than going through the TEX language primitives, but some (most?) of that speed gain would be lost if it had to interpret command sequences while doing so.

Starting with LuaTeX 0.63.0, it is possible to specify extra hyphenation points in compound words by using  $\{-\}\{\}\{-\}$  for the explicit hyphen character (replace – by the actual explicit hyphen character if needed). For example, this matches the word 'multi-word-boundaries' and allows an extra break inbetweem 'boun' and 'daries':

\hyphenation{multi{-}{}{-}word{-}{}{-}boun-daries}

The motivation behind the  $\varepsilon$ -TEX extension \savinghyphcodes was that hyphenation heavily depended on font encodings. This is no longer true in LuATEX, and the corresponding primitive is ignored pending complete removal. The future semantics of \uppercase and \lowercase are still under consideration, no changes have taken place yet.

# 6.4 Applying hyphenation

The internal structures LuATEX uses for the insertion of discretionaries in words is very different from the ones in TFX82, and that means there are some noticeable differences in handling as well.

First and foremost, there is no 'compressed trie' involved in hyphenation. The algorithm still reads PATGEN-generated pattern files, but LUATEX uses a finite state hash to match the patterns against the word to be hyphenated. This algorithm is based on the 'libhni' library used by OpenOffice, which in turn



is inspired by TEX. The memory allocation for this new implementation is completely dynamic, so the websec setting for trie\_size is ignored.

Differences between LUATFX and TFX82 that are a direct result of that:

- LUATEX happily hyphenates the full UNICODE character range.
- Pattern and exception dictionary size is limited by the available memory only, all allocations are done dynamically. The trie-related settings in texmf.cnf are ignored.
- Because there is no 'trie preparation' stage, language patterns never become frozen. This means that the primitive \patterns (and its Lua counterpart lang.patterns) can be used at any time, not only in initex.
- Only the string representation of \patterns and \hyphenation is stored in the format file. At format load time, they are simply re-evaluated. It follows that there is no real reason to preload languages in the format file. In fact, it is usually not a good idea to do so. It is much smarter to load patterns no sooner than the first time they are actually needed.
- LUATEX uses the language-specific variables \prehyphenchar and \posthyphenchar in the creation of implicit discretionaries, instead of TEX82's \hyphenchar, and the values of the language-specific variables \preexhyphenchar and \postexhyphenchar for explicit discretionaries (instead of TEX82's empty discretionary).

Inserted characters and ligatures inherit their attributes from the nearest glyph node item (usually the preceding one, but the following one for the items inserted at the left-hand side of a word).

Word boundaries are no longer implied by font switches, but by language switches. One word can have two separate fonts and still be hyphenated correctly (but it can not have two different languages, the \setlanguage command forces a word boundary).

All languages start out with \prehyphenchar=`\-, \posthyphenchar=0, \preexhyphenchar=0 and \postexhyphenchar=0. When you assign the values of one of these four parameters, you are actually changing the settings for the current \language, this behavior is compatible with \patterns and \hyphenation.

LUATEX also hyphenates the first word in a paragraph.

Words can be up to 256 characters long (up from 64 in TEX82). Longer words generate an error right now, but eventually either the limitation will be removed or perhaps it will become possible to silently ignore the excess characters (this is what happens in TEX82, but there the behavior cannot be controlled).

If you are using the Lua function lang.hyphenate, you should be aware that this function expects to receive a list of 'character' nodes. It will not operate properly in the presence of 'glyph', 'ligature', or 'ghost' nodes, nor does it know how to deal with kerning. In the near future, it will be able to skip over 'ghost' nodes, and we may add a less fuzzy function you can call as well.

The hyphenation exception dictionary is maintained as key-value hash, and that is also dynamic, so the hyph\_size setting is not used either.

A technical paper detailing the new algorithm will be released as a separate document.



# 6.5 Applying ligatures and kerning

After all possible hyphenation points have been inserted in the list, LuaTEX will process the list to convert the 'character' nodes into 'glyph' and 'ligature' nodes. This is actually done in two stages: first all ligatures are processed, then all kerning information is applied to the result list. But those two stages are somewhat dependent on each other: If the used font makes it possible to do so, the ligaturing stage adds virtual 'character' nodes to the word boundaries in the list. While doing so, it removes and interprets noboundary nodes. The kerning stage deletes those word boundary items after it is done with them, and it does the same for 'ghost' nodes. Finally, at the end of the kerning stage, all remaining 'character' nodes are converted to 'glyph' nodes.

This work separation is worth mentioning because, if you overrule from Lua only one of the two callbacks related to font handling, then you have to make sure you perform the tasks normally done by LuaTEX itself in order to make sure that the other, non-overruled, routine continues to function properly.

Work in this area is not yet complete, but most of the possible cases are handled by our rewritten ligaturing engine. We are working hard to make sure all of the possible inputs will become supported soon.

For example, take the word office, hyphenated of-fice, using a 'normal' font with all the f-f and f-i type ligatures:

That's bad enough, but let us assume that there is also a hyphenation point between the f and the i, to create of-f-ice. Then the final result should be:

```
{o}{{f-},
    {{f-}},
    {i},
    {<fi>}},
    {<ff>},
    {<ff>}
```

with discretionaries in the post-break text as well as in the replacement text of the top-level discretionary that resulted from the first hyphenation point.

Here is that nested solution again, in a different representation:

```
pre post replace topdisc f^{-1} sub1 sub2 sub1 f^{-2} i^3 \langle fi \rangle^4 sub2 \langle ff \rangle^{-5} i^6 \langle ffi \rangle^7
```



When line breaking is choosing its breakpoints, the following fields will eventually be selected:

```
of-f-ice f^{-1}

f^{-2}

i^3

of-fice f^{-1}

< fi >^4

off-ice < ff >^5

i^6

office < ffi >^7
```

The current solution in LuATEX is not able to handle nested discretionaries, but it is in fact smart enough to handle this fictional of-f-ice example. It does so by combining two sequential discretionary nodes as if they were a single object (where the second discretionary node is treated as an extension of the first node).

One can observe that the of-f-ice and off-ice cases both end with the same actual post replacement list (i), and that this would be the case even if that i was the first item of a potential following ligature like ic. This allows LuaTEX to do away with one of the fields, and thus make the whole stuff fit into just two discretionary nodes.

The mapping of the seven list fields to the six fields in this discretionary node pair is as follows:

```
field description disc1.pre f^{-1} disc1.post f^{-1} disc1.replace f^{-1} disc2.pre f^{-2} disc2.post f^{-2} disc2.replace f^{-2}
```

What is actually generated after ligaturing has been applied is therefore:

```
{o}{{f-},
     {<fi>},
     {<ffi>}}
     {f-},
     {i},
     {<ff>-}}{c}{e}
```

The two discretionaries have different subtypes from a discretionary appearing on its own: the first has subtype 4, and the second has subtype 5. The need for these special subtypes stems from the fact that not all of the fields appear in their 'normal' location. The second discretionary especially looks odd, with things like the <ff>- appearing in disc2.replace. The fact that some of the fields have different meanings (and different processing code internally) is what makes it necessary to have different subtypes: this enables LuaTEX to distinguish this sequence of two joined discretionary nodes from the case of two standalone discretionaries appearing in a row.



# 6.6 Breaking paragraphs into lines

This code is still almost unchanged, but because of the above-mentioned changes with respect to discretionaries and ligatures, line breaking will potentially be different from traditional TEX. The actual line breaking code is still based on the TEX82 algorithms, and it does not expect there to be discretionaries inside of discretionaries.

But that situation is now fairly common in LuaT<sub>E</sub>X, due to the changes to the ligaturing mechanism. And also, the LuaT<sub>E</sub>X discretionary nodes are implemented slightly different from the T<sub>E</sub>X82 nodes: the no\_break text is now embedded inside the disc node, where previously these nodes kept their place in the horizontal list (the discretionary node contained a counter indicating how many nodes to skip).

The combined effect of these two differences is that LuaTEX does not always use all of the potential breakpoints in a paragraph, especially when fonts with many ligatures are used.



# 7 Font structure

All TEX fonts are represented to Lua code as tables, and internally as C structures. All keys in the table below are saved in the internal font structure if they are present in the table returned by the define\_font callback, or if they result from the normal TFM/VF reading routines if there is no define\_font callback defined.

The column 'from VF' means that this key will be created by the font.read\_vf() routine, 'from TFM' means that the key will be created by the font.read\_tfm() routine, and 'used' means whether or not the LuaTEX engine itself will do something with the key.

The top-level keys in the table are as follows:

key	from vf	from tfm	used	value type	description
name	yes	yes	yes	string	metric (file) name
area	no	yes	yes	string	(directory) location, typically empty
used	no	yes	yes	boolean	used already? (initial: false)
characters		_	yes	table	the defined glyphs of this font
checksum	yes	yes yes	no	number	default: 0
designsize	yes no	•		number	expected size (default: 655360 ==
designsize	110	yes	yes	Hullibei	10pt)
direction	no	yes	yes	number	default: 0 (TLT)
encodingbytes	no	no	yes	number	default: depends on format
encodingname	no	no	yes	string	encoding name
fonts	yes	no	yes	table	locally used fonts
psname	no	no	yes	string	actual (PostScript) name (this is the
					PS fontname in the incoming font
					source, also used as fontname identifier
					in the PDF output, new in 0.43)
fullname	no	no	yes	string	output font name, used as a fallback in
					the PDF output if the psname is not set
header	yes	no	no	string	header comments, if any
hyphenchar	no	no	yes	number	default: TeX's \hyphenchar
parameters	no	yes	yes	hash	default: 7 parameters, all zero
size	no	yes	yes	number	loaded (at) size. (default: same as de-
					signsize)
skewchar	no	no	yes	number	default: TeX's \skewchar
type	yes	no	yes	string	basic type of this font
format	no	no	yes	string	disk format type
embedding	no	no	yes	string	PDF inclusion
filename	no	no	yes	string	disk file name
tounicode	no	yes	yes	number	if 1, LuaTEX assumes per-glyph touni-
		· ·			code entries are present in the font
stretch	no	no	yes	number	the 'stretch' value from \pdffontex-
					pand

shrink	no	no	yes	number	the 'shrink' value from \pdffontex- pand
step	no	no	yes	number	the 'step' value from \pdffontexpand
auto_expand	no	no	yes	boolean	the 'autoexpand' keyword from \pdffontexpand
expansion_factor	no	no	no	number	the actual expansion factor of an expanded font
attributes	no	no	yes	string	the \pdffontattr
cache	no	no	yes	string	this key controls caching of the lua table on the tex end. yes: use a reference to the table that is passed to LuaTEX (this is the default). no: don't store the table reference, don't cache any lua data for this font. renew: don't store the table reference, but save a reference to the table that is created at the first access to one of its fields in font.fonts. (new in 0.40.0, before that caching was always yes). Note: the saved reference is thread-local, so be careful when you are using coroutines: an error will be thrown if the table has been cached in one thread, but you reference it from another thread ( $\approx$ coroutine)
nomath	no	no	yes	boolean	this key allows a minor speedup for text fonts. if it is present and true, then LUATEX will not check the character en- ties for math-specific keys. (0.42.0)
slant	no	no	yes	number	This has the same semantics as the SlantFont operator in font map files. (0.47.0)
extent	no	no	yes	number	This has the same semantics as the ExtendFont operator in font map files. (0.50.0)

The key name is always required. The keys stretch, shrink, step and optionally auto\_expand only have meaning when used together: they can be used to replace a post-loading \pdffontexpand command. The expansion\_factor is value that can be present inside a font in font.fonts. It is the actual expansion factor (a value between -shrink and stretch, with step step) of a font that was automatically generated by the font expansion algorithm. The key attributes can be used to replace \pdffontattr. The key used is set by the engine when a font is actively in use, this makes sure that the font's definition is written to the output file (DVI or PDF). The TFM reader sets it to false. The direction is a number signalling the 'normal' direction for this font. There are sixteen possibilities:

number	meaning	number	meaning
0	LT	8	TT
1	LL	9	TL
2	LB	10	TB
3	LR	11	TR
4	RT	12	BT
5	RL	13	BL
6	RB	14	BB
7	RR	15	BR

These are Omega-style direction abbreviations: the first character indicates the 'first' edge of the character glyphs (the edge that is seen first in the writing direction), the second the 'top' side.

The parameters is a hash with mixed key types. There are seven possible string keys, as well as a number of integer indices (these start from 8 up). The seven strings are actually used instead of the bottom seven indices, because that gives a nicer user interface.

The names and their internal remapping are:

name	internal remapped number
slant	1
space	2
space_stretch	3
space_shrink	4
$x_height$	5
quad	6
extra_space	7

The keys type, format, embedding, fullname and filename are used to embed OpenType fonts in the result PDF.

The characters table is a list of character hashes indexed by an integer number. The number is the 'internal code' TEX knows this character by.

Two very special string indexes can be used also: left\_boundary is a virtual character whose ligatures and kerns are used to handle word boundary processing. right\_boundary is similar but not actually used for anything (yet!).

Other index keys are ignored.

Each character hash itself is a hash. For example, here is the character 'f' (decimal 102) in the font cmr10 at 10 points:

```
[102] = {
    ['width'] = 200250,
    ['height'] = 455111,
    ['depth'] = 0,
    ['italic'] = 50973,
    ['kerns'] = {
```



```
[63] = 50973,
        [93] = 50973,
        [39] = 50973,
        [33] = 50973,
        [41] = 50973
    },
    ['ligatures'] = {
        [102] = {
             ['char'] = 11,
            ['type'] = 0
        },
        [108] = {
             ['char'] = 13,
            ['type'] = 0
        },
        [105] = {
            ['char'] = 12,
            ['type'] = 0
        }
    }
}
```

The following top-level keys can be present inside a character hash:

key	from vf	from tfm	used	value type	description
width	yes	yes	yes	number	character's width, in sp (default 0)
height	no	yes	yes	number	character's height, in sp (default 0)
depth	no	yes	yes	number	character's depth, in sp (default 0)
italic	no	yes	yes	number	character's italic correction, in sp (de-
					fault zero)
top_accent	no	no	maybe	number	character's top accent alignment place,
					in sp (default zero)
bot_accent	no	no	maybe	number	character's bottom accent alignment
					place, in sp (default zero)
left_protruding	no	no	maybe	number	character's \lpcode
right_protruding	no	no	maybe	number	character's \rpcode
expansion_factor	no	no	maybe	number	character's \efcode
tounicode	no	no	maybe	string	character's Unicode equivalent(s), in
					UTF-16BE hexadecimal format
next	no	yes	yes	number	the 'next larger' character index
extensible	no	yes	yes	table	the constituent parts of an extensible
					recipe
vert_variants	no	no	yes	table	constituent parts of a vertical variant
					set



horiz_variants	no	no	yes	table	constituent parts of a horizontal vari-
					ant set
kerns	no	yes	yes	table	kerning information
ligatures	no	yes	yes	table	ligaturing information
commands	yes	no	yes	array	virtual font commands
name	no	no	no	string	the character (PostScript) name
index	no	no	yes	number	the (OPENTYPE or TRUETYPE) font
					glyph index
used	no	yes	yes	boolean	typeset already (default: false)?
mathkern	no	no	yes	table	math cut-in specifications

The values of top\_accent, bot\_accent and mathkern are used only for math accent and superscript placement, see the math chapter 139 in this manual for details.

The values of left\_protruding and right\_protruding are used only when \pdfprotrudechars is non-zero.

Whether or not expansion\_factor is used depends on the font's global expansion settings, as well as on the value of \pdfadjustspacing.

The usage of tounicode is this: if this font specifies a tounicode=1 at the top level, then LuaTEX will construct a /ToUnicode entry for the PDF font (or font subset) based on the character-level tounicode strings, where they are available. If a character does not have a sensible UNICODE equivalent, do not provide a string either (no empty strings).

If the font-level tounicode is not set, then LuaTEX will build up /ToUnicode based on the TEX code points you used, and any character-level tounicodes will be ignored. At the moment, the string format is exactly the format that is expected by Adobe CMAP files (UTF-16BE in hexadecimal encoding), minus the enclosing angle brackets. This may change in the future. Small example: the tounicode for a fi ligature would be 00660069.

The presence of extensible will overrule next, if that is also present. It in in turn can be overruled by vert\_variants.

The extensible table is very simple:

key	type	description
top	number	'top' character index
mid	number	'middle' character index
bot	number	'bottom' character index
rep	number	'repeatable' character index

The horiz\_variants and vert\_variants are arrays of components. Each of those components is itself a hash of up to five keys:

key	type	explanation
glyph	number	The character index (note that this is an encoding number, not a name).
extender	number	One (1) if this part is repeatable, zero (0) otherwise.
start	number	Maximum overlap at the starting side (in scaled points).



end number Maximum overlap at the ending side (in scaled points).

advance number Total advance width of this item (can be zero or missing, then the natural size of the gluph for character component is used).

The kerns table is a hash indexed by character index (and 'character index' is defined as either a non-negative integer or the string value right\_boundary), with the values the kerning to be applied, in scaled points.

The ligatures table is a hash indexed by character index (and 'character index' is defined as either a non-negative integer or the string value right\_boundary), with the values being yet another small hash, with two fields:

# key type description type number the type of this ligature command, default 0 char number the character index of the resultant ligature

The char field in a ligature is required.

The type field inside a ligature is the numerical or string value of one of the eight possible ligature types supported by TEX. When TEX inserts a new ligature, it puts the new glyph in the middle of the left and right glyphs. The original left and right glyphs can optionally be retained, and when at least one of them is kept, it is also possible to move the new 'insertion point' forward one or two places. The glyph that ends up to the right of the insertion point will become the next 'left'.

textual (Knuth)	number	string	result
l + r =: n	0	=:	n
l + r =:   n	1	=:	nr
l + r =: n	2	=:	ln
l + r =     n	3	=:	lnr
l + r =:  > n	5	=:  >	n r
l + r =:> n	6	=:>	l n
l + r =   > n	7	=: >	l nr
l + r = > n	11	=: >>	ln r

The default value is 0, and can be left out. That signifies a 'normal' ligature where the ligature replaces both original glyphs. In this table the | indicates the final insertion point.

The commands array is explained below.

## 7.1 Real fonts

Whether or not a TEX font is a 'real' font that should be written to the PDF document is decided by the type value in the top-level font structure. If the value is real, then this is a proper font, and the inclusion mechanism will attempt to add the needed font object definitions to the PDF.

Values for type:



value description
real this is a base font
virtual this is a virtual font

The actions to be taken depend on a number of different variables:

- Whether the used font fits in an 8-bit encoding scheme or not
- The type of the disk font file
- The level of embedding requested

A font that uses anything other than an 8-bit encoding vector has to be written to the PDF in a different way.

The rule is: if the font table has encodingbytes set to 2, then this is a wide font, in all other cases it isn't. The value 2 is the default for OpenType and TrueType fonts loaded via Lua. For Type1 fonts, you have to set encodingbytes to 2 explicitly. For PK bitmap fonts, wide font encoding is not supported at all.

If no special care is needed, LuaTEX currently falls back to the mapfile-based solution used by PDFTEX and DVIPS. This behavior will be removed in the future, when the existing code becomes integrated in the new subsystem.

But if this is a 'wide' font, then the new subsystem kicks in, and some extra fields have to be present in the font structure. In this case, LuATFX does not use a map file at all.

The extra fields are: format, embedding, fullname, cidinfo (as explained above), filename, and the index key in the separate characters.

Values for format are:

value description

type1 this is a PostScript Type1 font type3 this is a bitmapped (PK) font

truetype this is a TRUETYPE or TRUETYPE-based OPENTYPE font

opentype this is a PostScript-based OpenType font

(type3 fonts are provided for backward compatibility only, and do not support the new wide encoding options.)

Values for embedding are:

value description

no don't embed the font at all

subset include and atttempt to subset the font

full include this font in its entirety

It is not possible to artificially modify the transformation matrix for the font at the moment.

The other fields are used as follows: The fullname will be the PostScript/PDF font name. The cidinfo will be used as the character set (the CID /Ordering and /Registry keys). The filename points to the actual font file. If you include the full path in the filename or if the file is in the local directory,



LUATEX will run a little bit more efficient because it will not have to re-run the find\_xxx\_file callback in that case.

Be careful: when mixing old and new fonts in one document, it is possible to create PostScript name clashes that can result in printing errors. When this happens, you have to change the fullname of the font.

Typeset strings are written out in a wide format using 2 bytes per glyph, using the index key in the character information as value. The overall effect is like having an encoding based on numbers instead of traditional (PostScript) name-based reencoding. The way to get the correct index numbers for Type1 fonts is by loading the font via fontloader.open; use the table indices as index fields.

This type of reencoding means that there is no longer a clear connection between the text in your input file and the strings in the output PDF file. Dealing with this is high on the agenda.

## 7.2 Virtual fonts

You have to take the following steps if you want LUATEX to treat the returned table from define\_font as a virtual font:

- Set the top-level key type to virtual.
- Make sure there is at least one valid entry in fonts (see below).
- Give a commands array to every character (see below).

The presence of the toplevel type key with the specific value virtual will trigger handling of the rest of the special virtual font fields in the table, but the mere existence of 'type' is enough to prevent LuaTEX from looking for a virtual font on its own.

Therefore, this also works 'in reverse': if you are absolutely certain that a font is not a virtual font, assigning the value base or real to type will inhibit LUATEX from looking for a virtual font file, thereby saving you a disk search.

The fonts is another LuA array. The values are one- or two-key hashes themselves, each entry indicating one of the base fonts in a virtual font. In case your font is referring to itself, you can use the font.nextid() function which returns the index of the next to be defined font which is probably the currently defined one.

An example makes this easy to understand

says that the first referenced font (index 1) in this virtual font is ptrmr8a loaded at 10pt, and the second is psyr loaded at a little over 9pt. The third one is previously defined font that is known to LuaTEX as fontid '38'.



The array index numbers are used by the character command definitions that are part of each character.

The commands array is a hash where each item is another small array, with the first entry representing a command and the extra items being the parameters to that command. The allowed commands and their arguments are:

command name	arguments	arg type	description
font	1	number	select a new font from the local fonts table
char	1	number	typeset this character number from the current font, and move right by the character's width
node	1	node	output this node (list), and move right by the width of this list
slot	2	number	a shortcut for the combination of a font and char command
push	0		save current position
nop	0		do nothing
pop	0		pop position
rule	2	2 numbers	output a rule $ht * wd$ , and move right.
down	1	number	move down on the page
right	1	number	move right on the page
special	1	string	output a \special command
lua	1	string	execute a LUA script (at \latelua time)
image	1	image	output an image (the argument can be either an <image/> variable or an image_spec table)
comment	any	any	the arguments of this command are ignored

Here is a rather elaborate glyph commands example:

```
. . .
commands = {
  {'push'},
                                 -- remember where we are
  {'right', 5000},
                                 -- move right about 0.08pt
  {'font', 3},
                                 -- select the fonts[3] entry
                                 -- place character 97 (ASCII 'a')
  {'char', 97},
  {'pop'},
                                 -- go all the way back
  {'down', -200000},
                                 -- move upwards by about 3pt
  {'special', 'pdf: 1 0 0 rg'} -- switch to red color
  {'rule', 500000, 20000}
                                 -- draw a bar
  {'special','pdf: 0 g'}
                                 -- back to black
}
```

The default value for font is always 1 at the start of the commands array. Therefore, if the virtual font is essentially only a re-encoding, then you do usually not have create an explicit 'font' command in the array.

Rules inside of commands arrays are built up using only two dimensions: they do not have depth. For correct vertical placement, an extra down command may be needed.



Regardless of the amount of movement you create within the commands, the output pointer will always move by exactly the width that was given in the width key of the character hash. Any movements that take place inside the commands array are ignored on the upper level.

## 7.2.1 Artificial fonts

Even in a 'real' font, there can be virtual characters. When LuATEX encounters a commands field inside a character when it becomes time to typeset the character, it will interpret the commands, just like for a true virtual character. In this case, if you have created no 'fonts' array, then the default (and only) 'base' font is taken to be the current font itself. In practice, this means that you can create virtual duplicates of existing characters which is useful if you want to create composite characters.

Note: this feature does *not* work the other way around. There can not be 'real' characters in a virtual font! You cannot use this technique for font re-encoding either; you need a truly virtual font for that (because characters that are already present cannot be altered).

## 7.2.2 Example virtual font

Finally, here is a plain TFX input file with a virtual font demonstration:

```
\directlua {
  callback.register('define_font',
    function (name, size)
      if name == 'cmr10-red' then
        f = font.read tfm('cmr10',size)
        f.name = 'cmr10-red'
        f.type = 'virtual'
        f.fonts = {{ name = 'cmr10', size = size }}
        for i,v in pairs(f.characters) do
          if (string.char(i)):find('[tacohanshartmut]') then
             v.commands = {
               {'special','pdf: 1 0 0 rg'},
               {'char',i},
               {'special', 'pdf: 0 g'},
              }
          else
             v.commands = {{'char',i}}
          end
        end
        f = font.read tfm(name,size)
      end
      return f
    end
```



```
)
```





# 8 Nodes

# 8.1 LUA node representation

TEX's nodes are represented in LuA as userdata object with a variable set of fields. In the following syntax tables, such the type of such a userdata object is represented as  $\langle node \rangle$ .

The current return value of node.types() is: hlist (0), vlist (1), rule (2), ins (3), mark (4), adjust (5), disc (7), whatsit (8), math (9), glue (10), kern (11), penalty (12), unset (13), style (14), choice (15), noad (16), op (17), bin (18), rel (19), open (20), close (21), punct (22), inner (23), radical (24), fraction (25), under (26), over (27), accent (28), vcenter (29), fence (30), math\_char (31), sub\_box (32), sub\_mlist (33), math\_text\_char (34), delim (35), margin\_kern (36), glyph (37), align\_record (38), pseudo\_file (39), pseudo\_line (40), page\_insert (41), split\_insert (42), expr\_stack (43), nested\_list (44), span (45), attribute (46), glue\_spec (47), attribute\_list (48), action (49), temp (50), align\_stack (51), movement\_stack (52), if\_stack (53), unhyphenated (54), hyphenated (55), delta (56), passive (57), shape (58), fake (100),

NOTE: The \lastnodetype primitive is  $\varepsilon$ -TEX compliant. The valid range is still -1 .. 15 and glyph nodes have number 0 (used to be char node) and ligature nodes are mapped to 7. That way macro packages can use the same symbolic names as in traditional  $\varepsilon$ -TEX. Keep in mind that the internal node numbers are different and that there are more node types than 15.

## 8.1.1 Auxiliary items

A few node-typed userdata objects do not occur in the 'normal' list of nodes, but can be pointed to from within that list. They are not quite the same as regular nodes, but it is easier for the library routines to treat them as if they were.

## 8.1.1.1 glue\_spec items

Skips are about the only type of data objects in traditional TEX that are not a simple value. The structure that represents the glue components of a skip is called a glue\_spec, and it has the following accessible fields:

key	type	explanation
width	number	
stretch	number	
stretch_order	number	
shrink	number	
shrink_order	number	
writable	boolean	If this is true, you can't assign to this <code>glue_spec</code> because it is one of the
		preallocated special cases. New in 0.52

These objects are reference counted, so there is actually an extra read-only field named ref\_count as well. This item type will likely disappear in the future, and the glue fields themselves will become part of the nodes referencing glue items.

#### 8.1.1.2 attribute\_list and attribute items

The newly introduced attribute registers are non-trivial, because the value that is attached to a node is essentially a sparse array of key-value pairs.

It is generally easiest to deal with attribute lists and attributes by using the dedicated functions in the node library, but for completeness, here is the low-level interface.

An attribute\_list item is used as a head pointer for a list of attribute items. It has only one user-visible field:

```
field type explanation
next <node> pointer to the first attribute
```

A normal node's attribute field will point to an item of type attribute\_list, and the next field in that item will point to the first defined 'attribute' item, whose next will point to the second 'attribute' item, etc.

Valid fields in attribute items:

```
field type explanation
next <node> pointer to the next attribute
number number the attribute type id
value number the attribute value
```

#### 8.1.1.3 action item

Valid fields: action\_type, named\_id, action\_id, file, new\_window, data, ref\_count Id: 49

These are a special kind of item that only appears inside pdf start link objects.

field	type	explanation
action_type	number	
action_id	number or string	
$named_id$	number	
file	string	
new_window	number	
data	string	
ref_count	number	(read-only)

#### 8.1.2 Main text nodes

These are the nodes that comprise actual typesetting commands.



A few fields are present in all nodes regardless of their type, these are:

field	type	explanation
next	<node></node>	The next node in a list, or nil
id	number	The node's type (id) number
subtype	number	The node subtype identifier

The subtype is sometimes just a stub entry. Not all nodes actually use the subtype, but this way you can be sure that all nodes accept it as a valid field name, and that is often handy in node list traversal. In the following tables next and id are not explicitly mentioned.

Besides these three fields, almost all nodes also have an attr field, and there is a also a field called prev. That last field is always present, but only initialized on explicit request: when the function node.slide() is called, it will set up the prev fields to be a backwards pointer in the argument node list.

#### **8.1.2.1** hlist nodes

Valid fields: attr, width, depth, height, dir, shift, glue\_order, glue\_sign, glue\_set, head ld: 0

field subtype	<b>type</b> number	explanation $0 = \text{unknown origin}$ , $1 = \text{created by linebreaking}$ , $2 = \text{explicit box command}$ . (0.46.0), $3 = \text{paragraph indentation box}$ , $4 = \text{alignment column or row}$ , $5 = \text{alignment cell } (0.62.0)$
attr width height depth shift glue_order glue_set glue_sign head dir	<node> number number number number number number number string</node>	The head of the associated attribute list  a displacement perpendicular to the character progression direction a number in the range 0–4, indicating the glue order the calculated glue ratio $0 = \text{normal}, 1 = \text{stretching}, 2 = \text{shrinking}$ the first node of the body of this list the direction of this box. see 8.1.4.7

A warning: never assign a node list to the **head** field unless you are sure its internal link structure is correct, otherwise an error may result.

Note: the new field name head was introduced in 0.65 to replace the old name list. Use of the name list is now deprecated, but it will stay available until at least version 0.80.

#### **8.1.2.2** vlist nodes

Valid fields: As for hlist, except that 'shift' is a displacement perpendicular to the line progression direction, and 'subtype' only has subtypes 0, 4, and 5.



#### **8.1.2.3** rule nodes

Valid fields: attr, width, depth, height, dir

ld: 2

field	type	explanation
subtype	number	unused
attr	<node></node>	
width	number	the width of the rule; the special value $-1073741824$ is used for 'running' glue
		dimensions
height	number	the height of the rule (can be negative)
depth	number	the depth of the rule (can be negative)
dir	string	the direction of this rule. see 8.1.4.7

#### 8.1.2.4 ins nodes

Valid fields: attr, cost, depth, height, spec, head

ld: 3

field	type	explanation
subtype	number	the insertion class
attr	<node></node>	
cost	number	the penalty associated with this insert
height	number	
depth	number	
head	<node></node>	the first node of the body of this insert
spec	<node></node>	a pointer to the \splittopskip glue spec

A warning: never assign a node list to the **head** field unless you are sure its internal link structure is correct, otherwise an error may be result.

Note: the new field name head was introduced in 0.65 to replace the old name list. Use of the name list is now deprecated, but it will stay available until at least version 0.80.

#### 8.1.2.5 mark nodes

Valid fields: attr, class, mark

ld: 4

field subtype	<b>type</b> number	<b>explanation</b> unused
attr	<node></node>	
class	number	the mark class
mark	table	a table representing a token list



## 8.1.2.6 adjust nodes

Valid fields: attr, head

ld: 5

```
field type explanation subtype number 0 = \text{normal}, 1 = '\text{pre'} attr < \text{node} > head < \text{node} > adjusted material
```

A warning: never assign a node list to the **head** field unless you are sure its internal link structure is correct, otherwise an error may be result.

Note: the new field name head was introduced in 0.65 to replace the old name list. Use of the name list is now deprecated, but it will stay available until at least version 0.80.

#### **8.1.2.7** disc nodes

```
Valid fields: attr, pre, post, replace Id: 7
```

field	type	explanation
subtype	number	indicates the source of a discretionary. $0 = the \discretionary$ command, 1
		= the $\$ command, 2 = added automatically following a $\$ -, 3 = added by the
		hyphenation algorithm (simple), $4 = added$ by the hyphenation algorithm (hard,
		first item), $5 = added$ by the hyphenation algorithm (hard, second item)
attr	<node></node>	
pre	<node></node>	pointer to the pre-break text
post	<node></node>	pointer to the post-break text
replace	<node></node>	pointer to the no-break text

The subtype numbers 4 and 5 belong to the 'of-f-ice' explanation given elsewhere.

A warning: never assign a node list to the pre, post or replace field unless you are sure its internal link structure is correct, otherwise an error may be result.

#### 8.1.2.8 math nodes

```
Valid fields: attr, surround ld: 9
```

```
field type explanation
subtype number 0 = 'on', 1 = 'off'
attr <node>
surround number width of the \mathsurround kern
```



## **8.1.2.9** glue nodes

Valid fields: attr, spec, leader

ld: 10

field type explanation
subtype number 0 = \skip, 1-18 = internal glue parameters, 100-103 = 'leader' subtypes
attr <node>
spec <node> pointer to a glue\_spec item
leader <node> pointer to a box or rule for leaders

The exact meanings of the subtypes are as follows:

- 1 \lineskip
- 2 \baselineskip
- 3 \parskip
- 4 \abovedisplayskip
- 5 \belowdisplayskip
- 6 \abovedisplayshortskip
- 7 \belowdisplayshortskip
- 8 \leftskip
- 9 \rightskip
- 10 \topskip
- 11 \splittopskip
- 12 \tabskip
- 13 \spaceskip
- 14 \xspaceskip
- 15 \parfillskip
- 16 \thinmuskip
- 17 \medmuskip
- 18 \thickmuskip
- 100 \leaders
- 101 \cleaders
- 102 \xleaders
- 103 \gleaders

#### 8.1.2.10 kern nodes

Valid fields: attr, kern, expansion\_factor

ld: 11

```
field type explanation subtype number 0 = \text{from font}, 1 = \text{from } \text{kern or } /, 2 = \text{from } \text{accent attr} <node> kern number
```



#### 8.1.2.11 penalty nodes

Valid fields: attr, penalty

ld: 12

field type explanation
subtype number not used
attr <node>
penalty number

#### 8.1.2.12 glyph nodes

Valid fields: attr, char, font, lang, left, right, uchyph, components, xoffset, yoffset, width, height, depth, expansion\_factor ld: 37

field	type	explanation
subtype	number	bitfield
attr	<node></node>	
char	number	
font	number	
lang	number	
left	number	
right	number	
uchyph	boolean	
components	<node></node>	pointer to ligature components
xoffset	number	
yoffset	number	
width	number	(new in 0.53)
height	number	(new in 0.53)
depth	number	(new in 0.53)
expansion_factor	number	(new in 0.78)

A warning: never assign a node list to the components field unless you are sure its internal link structure is correct, otherwise an error may be result.

Valid bits for the subtype field are:

#### bit meaning

- 0 character
- 1 ligature
- 2 ghost
- 3 left
- 4 right

See **section 6.1** for a detailed description of the **subtype** field.

The expansion\_factor is relatively new and the result of extensive experiments with a more efficient implementation of expansion. Early versions of LuaTEX already replaced multiple instances of fonts in the backend by scaling but contrary to PDFTEX in LuaTEX we now also got rid of font copies in the frontend and replaced them by expansion factors that travel with glyph nodes. Apart from a cleaner approach this is also a step towards a better separation between front- and backend.

#### 8.1.2.13 margin\_kern nodes

```
Valid fields: attr, width, glyph
Id: 36

field type explanation
subtype number 0 = left side, 1 = right side
attr <node>
width number
glyph <node>
```

#### 8.1.3 Math nodes

These are the so—called 'noad's and the nodes that are specifically associated with math processing. Most of these nodes contain sub-nodes so that the list of possible fields is actually quite small. First, the subnodes:

#### 8.1.3.1 Math kernel subnodes

Many object fields in math mode are either simple characters in a specific family or math lists or node lists. There are four associated subnodes that represent these cases (in the following node descriptions these are indicated by the word <kernel>).

The next and prev fields for these subnodes are unused.

#### 8.1.3.1.1 math\_char and math\_text\_char subnodes

```
Valid fields: attr, fam, char ld: 31

field type explanation attr <node> char number fam number
```

The math\_char is the simplest subnode field, it contains the character and family for a single glyph object. The math\_text\_char is a special case that you will not normally encounter, it arises temporarily during math list conversion (its sole function is to suppress a following italic correction).



#### 8.1.3.1.2 sub\_box and sub\_mlist subnodes

```
Valid fields: attr, head Id: 32
```

```
field type explanation
attr <node>
head <node>
```

These two subnode types are used for subsidiary list items. For sub\_box, the head points to a 'normal' vbox or hbox. For sub\_mlist, the head points to a math list that is yet to be converted.

A warning: never assign a node list to the **head** field unless you are sure its internal link structure is correct, otherwise an error may be result.

Note: the new field name head was introduced in 0.65 to replace the old name list. Use of the name list is now deprecated, but it will stay available until at least version 0.80.

#### 8.1.3.2 Math delimiter subnode

There is a fifth subnode type that is used exclusively for delimiter fields. As before, the next and prev fields are unused.

#### 8.1.3.2.1 delim subnodes

```
Valid fields: attr, small_fam, small_char, large_fam, large_char ld: 35
```

```
field type explanation
attr <node>
small_char number
small_fam number
large_char number
large_fam number
```

The fields large\_char and large\_fam can be zero, in that case the font that is sed for the small\_fam is expected to provide the large version as an extension to the small char.

#### 8.1.3.3 Math core nodes

First, there are the objects (the TEXbook calls then 'atoms') that are associated with the simple math objects: Ord, Op, Bin, Rel, Open, Close, Punct, Inner, Over, Under, Vcent. These all have the same fields, and they are combined into a single node type with separate subtypes for differentiation.



#### **8.1.3.3.1** simple nodes

Valid fields: attr, nucleus, sub, sup

ld: 16

field type explanation
subtype number see below
attr <node>
nucleus <kernel>
sub <kernel>
sup <kernel>

Operators are a bit special because they occupy three subtypes. subtype.

#### number node sub type Ord 0 Op, $\displaylimits$ 1 Op, \limits 2 3 Op, \nolimits 4 Bin 5 Rel 6 Open 7 Close Punct 8 Inner 9 10 Under 11 Over 12 Vcent

#### 8.1.3.3.2 accent nodes

Valid fields: attr, nucleus, sub, sup, accent, bot\_accent

ld: 28

field subtype	<b>type</b> number	<pre>explanation the first bit is used for a fixed top accent flag (if the accent field is present), the second bit for a fixed bottom accent flag (if the bot_accent field is present). Example: the actual value 3 means: do not stretch either accent</pre>
attr	<node></node>	
nucleus	<kernel></kernel>	
sub	<kernel></kernel>	
sup	<kernel></kernel>	
accent	<kernel></kernel>	
bot_accent	<kernel></kernel>	

#### 8.1.3.3.3 style nodes

```
Valid fields: attr, style ld: 14
```

```
field type explanation
style string contains the style
```

There are eight possibilities for the string value: one of 'display', 'text', 'script', or 'scriptscript'. Each of these can have a trailing ' to signify 'cramped' styles.

#### **8.1.3.3.4** choice nodes

```
Valid fields: attr, display, text, script, scriptscript ld: 15
```

field	type	explanation
attr	<node></node>	
display	<node></node>	
text	<node></node>	
script	<node></node>	
scriptscript	<node></node>	

A warning: never assign a node list to the display, text, script, or scriptscript field unless you are sure its internal link structure is correct, otherwise an error may be result.

#### 8.1.3.3.5 radical nodes

Valid fields: attr, nucleus, sub, sup, left, degree ld: 24

```
field type explanation
attr <node>
nucleus <kernel>
sub <kernel>
sup <kernel>
left <delim>
degree <kernel> Only set by \Uroot
```

A warning: never assign a node list to the nucleus, sub, sup, left, or degree field unless you are sure its internal link structure is correct, otherwise an error may be result.

#### 8.1.3.3.6 fraction nodes

```
Valid fields: attr, width, num, denom, left, right ld: 25
```



```
field type explanation
attr <node>
width number
num <kernel>
denom <kernel>
left <delim>
right <delim>
```

A warning: never assign a node list to the num, or denom field unless you are sure its internal link structure is correct, otherwise an error may be result.

#### 8.1.3.3.7 fence nodes

```
Valid fields: attr, delim
Id: 30

field type explanation
subtype number 1 = \left, 2 = \middle, 3 = \right
attr <node>
delim <delim>
```

#### 8.1.4 whatsit nodes

Whatsit nodes come in many subtypes that you can ask for by running node.whatsits(): open (0), write (1), close (2), special (3), local\_par (6), dir (7), pdf\_literal (8), pdf\_refobj (10), pdf\_refxform (12), pdf\_refximage (14), pdf\_annot (15), pdf\_start\_link (16), pdf\_end\_link (17), pdf\_dest (19), pdf\_thread (20), pdf\_start\_thread (21), pdf\_end\_thread (22), pdf\_save\_pos (23), pdf\_thread\_data (24), pdf\_link\_data (25), late\_lua (35), close\_lua (36), pdf\_colorstack (39), pdf\_setmatrix (40), pdf\_save (41), pdf\_restore (42), cancel\_boundary (43), user\_defined (44)

#### 8.1.4.1 open nodes

```
Valid fields: attr, stream, name, area, ext Id: 8, 0
```

field	type	explanation
attr	<node></node>	
stream	number	T <sub>E</sub> X's stream id number
name	string	file name
ext	string	file extension
area	string	file area (this may become obsolete)



#### 8.1.4.2 write nodes

Valid fields: attr, stream, data Id: 8, 1

field type explanation

attr <node>

stream number TFX's stream id number

data table a table representing the token list to be written

#### 8.1.4.3 close nodes

Valid fields: attr, stream

ld: 8, 2

field type explanation

attr <node>

stream number TFX's stream id number

#### 8.1.4.4 special nodes

Valid fields: attr, data

ld: 8, 3

field type explanation

attr <node>

data string the \special information

#### 8.1.4.5 language nodes

LuaTEX does not have language whatsits any more. All language information is already present inside the glyph nodes themselves. This whatsit subtype will be removed in the next release.

#### 8.1.4.6 local\_par nodes

Valid fields: attr, pen\_inter, pen\_broken, dir, box\_left, box\_left\_width, box\_right, box\_right\_width Id: 8,6



A warning: never assign a node list to the box\_left or box\_right field unless you are sure its internal link structure is correct, otherwise an error may be result.

#### 8.1.4.7 dir nodes

Valid fields: attr, dir, level, dvi\_ptr, dvi\_h ld: 8,7

field	type	explanation
attr	<node></node>	
dir	string	the direction (but see below)
level	number	nesting level of this direction whatsit
dvi_ptr	number	a saved dvi buffer byte offset
dir h	number	a saved dvi position

A note on dir strings. Direction specifiers are three-letter combinations of T, B, R, and L.

These are built up out of three separate items:

- the first is the direction of the 'top' of paragraphs.
- the second is the direction of the 'start' of lines.
- the third is the direction of the 'top' of glyphs.

However, only four combinations are accepted: TLT, TRT, RTT, and LTL.

Inside actual dir whatsit nodes, the representation of dir is not a three-letter but a four-letter combination. The first character in this case is always either + or -, indicating whether the value is pushed or popped from the direction stack.

#### 8.1.4.8 pdf\_literal nodes

Valid fields: attr, mode, data Id: 8,8

```
field type explanation
attr <node>
mode number the 'mode' setting of this literal
data string the \pdfliteral information
```

Mode values:



# value corresponding \pdftex keyword 0 setorigin 1 page 2 direct

#### 8.1.4.9 pdf\_refobj nodes

```
Valid fields: attr, objnum

Id: 8, 10

field type explanation

attr <node>
objnum number the referenced PDF object number
```

#### 8.1.4.10 pdf\_refxform nodes

```
Valid fields: attr, width, depth, height, objnum ld: 8, 12.
```

field	type	explanation
attr	<node></node>	
width	number	
height	number	
depth	number	
objnum	number	the referenced PDF object number

Be aware that pdf\_refxform nodes have dimensions that are used by LUATEX.

#### 8.1.4.11 pdf\_refximage nodes

Valid fields: attr, width, depth, height, transform, index  $Id:\ 8,\ 14$ 

```
field type explanation
attr <node>
width number
height number
depth number
objnum number the referenced PDF object number
```

Be aware that pdf\_refximage nodes have dimensions that are used by LUATEX.

#### 8.1.4.12 pdf\_annot nodes

Valid fields: attr, width, depth, height, objnum, data ld: 8, 15

field type explanation
attr <node>
width number
height number
depth number
objnum number the referenced PDF object number
data string the annotation data

#### 8.1.4.13 pdf\_start\_link nodes

Valid fields: attr, width, depth, height, objnum, link\_attr, action ld: 8, 16

field explanation type attr <node> width number height number depth number objnumnumber the referenced PDF object number the link attribute token list link\_attr table <node> the action to perform action

#### 8.1.4.14 pdf\_end\_link nodes

Valid fields: attr

ld: 8, 17

field type explanation
attr <node>

#### 8.1.4.15 pdf\_dest nodes

Valid fields: attr, width, depth, height, named\_id, dest\_id, dest\_type, xyz\_zoom, objnum ld: 8, 19

field type explanation
attr <node>
width number
height number



depth number

named\_id number is the dest\_id a string value?

xyz\_zoom number

objnum number the PDF object number

#### 8.1.4.16 pdf\_thread nodes

Valid fields: attr, width, depth, height, named\_id, thread\_id, thread\_attr ld: 8, 20

field tupe explanation <node> attr width number height number depth number named id number is the tread\_id a string value? tread\_id number or string the thread id thread\_attr number extra thread information

#### 8.1.4.17 pdf\_start\_thread nodes

Valid fields: attr, width, depth, height, named\_id, thread\_id, thread\_attr ld: 8, 21

field type explanation <node> attr width number height number depth number named\_id number is the tread\_id a string value? tread\_id number or string the thread id extra thread information thread attr number

#### 8.1.4.18 pdf\_end\_thread nodes

Valid fields: attr

ld: 8, 22

field type explanation

attr <node>

#### 8.1.4.19 pdf\_save\_pos nodes

Valid fields: attr

ld: 8, 23

field type explanation
attr <node>

#### 8.1.4.20 late\_lua nodes

Valid fields: attr, reg, data, name, string Id: 8, 35

field type explanation
attr <node>
data string data to execute
string string data to execute (0.63)
name string the name to use for lua error reporting

The difference between data and string is that on assignment, the data field is converted to a token list, cf. use as \latelua. The string version is treated as a literal string.

#### 8.1.4.21 pdf\_colorstack nodes

Valid fields: attr, stack, cmd, data ld: 8, 39

field type explanation
attr <node>
stack number colorstack id number
cmd number command to execute
data string data

#### 8.1.4.22 pdf\_setmatrix nodes

Valid fields: attr, data

ld: 8, 40

field type explanation
attr <node>
data string data

#### 8.1.4.23 pdf\_save nodes

```
Valid fields: attr

Id: 8, 41

field type explanation

attr <node>
```

#### 8.1.4.24 pdf\_restore nodes

```
Valid fields: attr
Id: 8, 42

field type explanation
attr <node>
```

#### 8.1.4.25 user\_defined nodes

User-defined whatsit nodes can only be created and handled from LuA code. In effect, they are an extension to the extension mechanism. The LuATEX engine will simply step over such whatsits without ever looking at the contents.

```
Valid fields: attr, user_id, type, value Id: 8,44
```

```
field
          type
                    explanation
attr
          <node>
user_id
          number
                    id number
type
          number
                    type of the value
value
          number
          string
          <node>
          table
```

The type can have one of five distinct values:

```
value explanation
97 the value is an attribute node list
100 the value is a number
110 the value is a node list
115 the value is a string
116 the value is a token list in LuA table form
```

### 8.2 Two access models

After doing lots of tests with LuaTeX and LuaJitTeX with and without just in time compilation enabled, and with and without using ffi, we came to the conclusion that userdata prevents a speedup. We also found that the checking of metatables as well as assignment comes with overhead that can't be neglected. This is normally not really a problem but when processing fonts for more complex scripts it could have quite some overhead.

Because the userdata approach has some benefits, this remains the recommended way to access nodes. We did several experiments with faster access using this model, but eventually settled for the 'direct' approach. For code that is proven to be okay, one can use this access model that operates on nodes more directly.

Deep down in TEX a node has a number which is an entry in a memory table. In fact, this model, where TEX manages memory is real fast and one of the reasons why plugging in callbacks that operate on nodes is quite fast. No matter what future memory model LUATEX has, an internal reference will always be a simple data type (like a number or light userdata in LUA speak). So, if you use the direct model, even if you know that you currently deal with numbers, you should not depend on that property but treat it an abstraction just like traditional nodes. In fact, the fact that we use a simple basic datatype has the penalty that less checking can be done, but less checking is also the reason why it's somewhat faster. An important aspect is that one cannot mix both methods, but you can cast both models.

So our advice is: use the indexed approach when possible and investigate the direct one when speed might be an issue. For that reason we also provide the get\* and set\* functions in the top level node namespace. There is a limited set of getters. When implementing this direct approach the regular index by key variant was also optimized, so direct access only makes sense when we're accessing nodes millions of times (which happens in some font processing for instance).

We're talking mostly of getters because setters are less important. Documents have not that many content related nodes and setting many thousands of properties is hardly a burden contrary to millions of consultations.

Normally you will access nodes like this:

```
local next = current.next
if next then
    -- do something
end
```

Here next is not a real field, but a virtual one. Accessing it results in a metatable method being called. In practice it boils down to looking up the node type and based on the node type checking for the field name. In a worst case you have a node type that sits at the end of the lookup list and a field that is last in the lookup chain. However, in successive versions of LuaTEX these lookups have been optimized and the most frequently accessed nodes and fields have a higher priority.

Because in practice the next accessor results in a function call, there is some overhead involved. The next code does the same and performs a tiny bit faster (but not that much because it is still a function call but one that knows what to look up).

```
local next = node.next(current)
if next then
    -- do something
end
```

There are several such function based accessors now:

getnext parsing nodelist always involves this one used less but is logical companion to getnext getprev getid consulted a lot consulted less but also a topper getsubtype getfont used a lot in off handling (glyph nodes are consulted a lot) idem and also in other places getchar getlist we often parse nested lists so this is a convenient one too (only works for hlist and vlist!) getleader comparable to list, seldom used in TFX (but needs frequent consulting like lists; leaders could have been made a dedicated node type) generic getter, sufficient for the rest (other field names are often shared so a specific getfield getter makes no sense then)

It doesn't make sense to add more. Profiling demonstrated that these fields can get accesses way more times than other fields. Even in complex documents, many node and fields types never get seen, or seen only a few times. Most functions in the node namespace have a companion in node.direct, but of course not the ones that don't deal with nodes themselves. The following table summarized this:

function	node	direct
сору	+	+
copy_list	+	+
count	+	+
current_attr	+	+
dimensions	+	+
do_ligature_n	+	+
end_of_math	+	+
family_font	+	_
fields	+	_
first_character	+	_
first_glyph	+	+
flush_list	+	+
flush_node	+	+
free	+	+
getbox	_	+
getchar	+	+
getfield	+	+
getfont	+	+
getid	+	+
getnext	+	+

getprev	+	+	
getlist	+	+	
getleader	+	+	
getsubtype	+	+	
has_glyph	+	+	
has_attribute	+	+	
has_field	+	+	
hpack	+	+	
id	+	_	
insert_after	+	+	
insert_before	+	+	
is_direct	_	+	
is_node	+	+	
kerning	+	_	
last_node	+	+	
length	+	+	
ligaturing	+	_	
mlist_to_hlist	+	_ _	
new	+	+	
next	+	_	
prev	+	_	
tostring	+	+	
protect_glyphs	+	+	
<pre>protrusion_skippable</pre>	+	+	
remove	+	+	
set_attribute	+	+	
setbox	+	+	
setfield	+	+	
slide	+	+	
subtype	+	_	
tail	+	+	
todirect	+	+	
tonode	+	+	
traverse	+	+	
traverse_id	+	+	
type	+	_	
types	+	_	
${\tt unprotect\_glyphs}$	+	+	
unset_attribute	+	+	
usedlist	+	+	
vpack	+	+	
whatsits	+	_	
write	+	+	

The node.next and node.prev functions will stay but for consistency there are variants called getnext and getprev. We had to use get because node.id and node.subtype are already taken for providing meta information about nodes.

## 9 Modifications

Besides the expected changes caused by new functionality, there are a number of not-so-expected changes. These are sometimes a side-effect of a new (conflicting) feature, or, more often than not, a change necessary to clean up the internal interfaces.

## 9.1 Changes from T<sub>E</sub>X 3.1415926

- The current code base is written in C, not Pascal web (as of LuATEX 0.42.0).
- See chapter 6 for many small changes related to paragraph building, language handling, and hyphenation. Most important change: adding a brace group in the middle of a word (like in of{}fice) does not prevent ligature creation.
- There is no pool file, all strings are embedded during compilation.
- plus 1 filll does not generate an error. The extra 'l' is simply typeset.
- The upper limit to \endlinechar and \newlinechar is 127.

## 9.2 Changes from $\varepsilon$ -TFX 2.2

- The  $\varepsilon$ -TEX functionality is always present and enabled (but see below about TEXXET), so the prepended asterisk or -etex switch for INITEX is not needed.
- TFXXET is not present, so the primitives

\TeXXeTstate \beginR \beginL \endR \endL

are missing.

- Some of the tracing information that is output by  $\varepsilon$ -TEX's \tracingassigns and \tracingrestores is not there.
- Register management in LuaTEX uses the Aleph model, so the maximum value is 65535 and the implementation uses a flat array instead of the mixed flatGsparse model from  $\varepsilon$ -TEX.
- savinghyphcodes is a no-op. See chapter 6 for details.
- When kpathsea is used to find files, LuaTeX uses the ofm file format to search for font metrics. In turn, this means that LuaTeX looks at the OFMFONTS configuration variable (like Omega and Aleph) instead of TFMFONTS (like TeX and PDFTeX). Likewise for virtual fonts (LuaTeX uses the variable OVFFONTS instead of VFFONTS).

## 9.3 Changes from PDFT<sub>F</sub>X 1.40



- The (experimental) support for snap nodes has been removed, because it is much more natural to build this functionality on top of node processing and attributes. The associated primitives that are now gone are: \pdfsnaprefpoint, \pdfsnapy, and \pdfsnapycomp.
- The (experimental) support for specialized spacing around nodes has also been removed. The associated primitives that are now gone are: \pdfadjustinterwordglue, \pdfprependkern, and \pdfappendkern, as well as the five supporting primitives \knbscode, \stbscode, \shbscode, \knbscode, \shbscode, \shbscode,
- A number of 'utility functions' is removed:

\pdfelapsedtime \pdffilemoddate \pdfresettimer
\pdfescapehex \pdffilesize \pdfshellescape
\pdfescapename \pdflastmatch \pdfstrcmp
\pdfescapestring \pdfmatch \pdfunescapehex
\pdffiledump \pdfmdfivesum

• The four primitives that were already marked obsolete in PDFTEX 1.40 have been removed since LuaTEX 0.42:

\pdfoptionalwaysusepdfpagebox \pdfforcepagebox \pdfmovechars

• A few other experimental primitives are also provided without the extra pdf prefix, so they can also be called like this:

\primitive \ifabsnum
\ifprimitive \ifabsdim

- The \pdftexversion is set to 200.
- The PNG transparency fix from 1.40.6 is not applied (high-level support is pending)
- LFS (PDF Files larger than 2GiB) support is not working yet.
- LUATEX 0.45.0 introduces two extra token lists, \pdfxformresources and \pdfxformattr, as an alternative to \pdfxform keywords.
- As of LuaTEX 0.50.0 is no longer possible for fonts from embedded pdf files to be replaced by / merged with the document fonts of the enveloping pdf document. This regression may be temporary, depending on how the rewritten font backend will look after beta 0.60.

## 9.4 Changes from ALEPH RC4

- Starting with LuaTEX 0.75.0, the extended 16-bit math primitives (\omathcode etc.) have been removed.
- Starting with LuATEX 0.63.0, OCP processing is no longer supported at all. As a consequence, the following primitives have been removed:



\addbeforeocplist
\addafterocplist
\removebeforeocplist

\removeafterocplist \ocptracelevel

• LUATEX only understands 4 of the 16 direction specifiers of ALEPH: TLT (latin), TRT (arabic), RTT (cjk), LTL (mongolian). All other direction specifiers generate an error (LUATEX 0.45).

• The input translations from ALEPH are not implemented, the related primitives are not available:

\DefaultInputMode \noDefaultInputMode \noInputMode \InputMode \DefaultOutputMode \noDefaultOutputMode \noOutputMode \OutputMode

\DefaultInputTranslation
\noDefaultInputTranslation
\noInputTranslation
\InputTranslation
\DefaultOutputTranslation
\noDefaultOutputTranslation
\noOutputTranslation
\OutputTranslation

- The \hoffset bug when \pagedir TRT is fixed, removing the need for an explicit fix to \hoffset
- A bug causing \fam to fail for family numbers above 15 is fixed.
- A fair amount of other minor bugs are fixed as well, most of these related to \tracingcommands output.
- The internal function scan\_dir() has been renamed to scan\_direction() to prevent a naming clash, and it now allows an optional space after the direction is completely parsed.
- The ^^ notation can come in five and six item repetitions also, to insert characters that do not fit in the BMP.
- Glues immediately after direction change commands are not legal breakpoints.

## 9.5 Changes from standard WEB2C

- There is no mltex
- There is no enctex
- The following commandline switches are silently ignored, even in non-Lua mode:
  - -8bit
  - -translate-file=TCXNAME
  - -mltex
  - -enc
  - -etex
- \openout whatsits are not written to the log file.
- Some of the so-called web2c extensions are hard to set up in non-KPSE mode because texmf.cnf is not read: shell-escape is off (but that is not a problem because of LUA's os.execute), and the paranoia checks on openin and openout do not happen (however, it is easy for a LUA script to do this itself by overloading io.open).



• The 'E' option does not do anything useful.

## 10 Implementation notes

## 10.1 Primitives overlap

The primitives

\pdfpagewidth \pagewidth
\pdfpageheight \pageheight
\fontcharwd \charwd
\fontcharht \charht
\fontchardp \chardp
\fontcharic \charit

are all aliases of each other.

## 10.2 Memory allocation

The single internal memory heap that traditional TEX used for tokens and nodes is split into two separate arrays. Each of these will grow dynamically when needed.

The texmf.cnf settings related to main memory are no longer used (these are: main\_memory, mem\_bot, extra\_mem\_top and extra\_mem\_bot). 'Out of main memory' errors can still occur, but the limiting factor is now the amount of RAM in your system, not a predefined limit.

Also, the memory (de)allocation routines for nodes are completely rewritten. The relevant code now lives in the C file texnode.c, and basically uses a dozen or so 'avail' lists instead of a doubly-linked model. An extra function layer is added so that the code can ask for nodes by type instead of directly requisitioning a certain amount of memory words.

Because of the split into two arrays and the resulting differences in the data structures, some of the macros have been duplicated. For instance, there are now vlink and vinfo as well as token\_link and token\_info. All access to the variable memory array is now hidden behind a macro called vmem.

The implementation of the growth of two arrays (via reallocation) introduces a potential pitfall: the memory arrays should never be used as the left hand side of a statement that can modify the array in question.

The input line buffer and pool size are now also reallocated when needed, and the texmf.cnf settings buf\_size and pool\_size are silently ignored.

## 10.3 Sparse arrays

The  $\mbox{\mbox{mathcode}}$ ,  $\mbox{\mbox{\mbox{\mbox{\mbox{catcode}}}}$ ,  $\mbox{\\mbox{\mbox{\\mbox{\\mbox{\\mbox{\\mbox{\\mbox{\\mbox{\mbox{\mbox{\mbox{\mbox{\\mbox{\\mbox{\\mbox{\\mbox{\\mbox{\\mbox{\s\m\n\s\\no\\nov\\\\nov\\\nov\\\nov\\\nov\\\nov\\\nov\\\\nov\\\nov\\\nov\\\nov\\\no$ 



each had 1.1 million entries with a few memory words each, this makes a major difference in memory usage.

The \catcode, \sfcode, \lccode and \uccode assignments do not yet show up when using the etex tracing routines \tracingassigns and \tracingrestores (code simply not written yet).

A side-effect of the current implementation is that \global is now more expensive in terms of processing than non-global assignments.

See mathcodes.c and textcodes.c if you are interested in the details.

Also, the glyph ids within a font are now managed by means of a sparse array and glyph ids can go up to index  $2^{21} - 1$ .

## 10.4 Simple single-character csnames

Single-character commands are no longer treated specially in the internals, they are stored in the hash just like the multiletter csnames.

The code that displays control sequences explicitly checks if the length is one when it has to decide whether or not to add a trailing space.

Active characters are internally implemented as a special type of multi-letter control sequences that uses a prefix that is otherwise impossible to obtain.

## 10.5 Compressed format

The format is passed through zlib, allowing it to shrink to roughly half of the size it would have had in uncompressed form. This takes a bit more CPU cycles but much less disk I/O, so it should still be faster.

## 10.6 Binary file reading

All of the internal code is changed in such a way that if one of the read\_xxx\_file callbacks is not set, then the file is read by a C function using basically the same convention as the callback: a single read into a buffer big enough to hold the entire file contents. While this uses more memory than the previous code (that mostly used getc calls), it can be quite a bit faster (depending on your I/O subsystem).

## 11 Known bugs and limitations, TODO

There used to be a lists of bugs and planned features below here, but that did not work out too well. There are lists of open bugs and feature requests in the tracker at http://tracker.luatex.org.



